

CENTERVIEW PARTNERS LLC
31 West 52nd Street, 22nd Floor
New York, NY 10019
Telephone: (212) 380-2650
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(Hearing Date: April 11, 2013)
(Objection Deadline: March 25, 2013)

Investment Banker to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

Case No. 12-12020 (MG)

Chapter 11

Jointly Administered

**SUMMARY OF SECOND INTERIM APPLICATION OF CENTERVIEW PARTNERS
LLC AS INVESTMENT BANKER FOR THE DEBTORS FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD
SEPTEMBER 1, 2012 THROUGH DECEMBER 31, 2012**

Name of Applicant:

Centerview Partners LLC (“**Applicant**” or “**Centerview**”)

Authorized to Provide Professional Services to:

Residential Capital, LLC, *et al.*
(collectively, the “**Debtors**”)

Date of Retention:

Order entered on July 26, 2012 retaining
Applicant *nunc pro tunc* to May 14, 2012

Period for which Compensation and Reimbursement is sought:

September 1, 2012 through December 31, 2012 (the “**Application Period**”)

Amount of Compensation Sought as Actual, Reasonable and Necessary:

\$1,200,000.00¹

Amount of Expense Reimbursement Sought as Actual,
Reasonable and Necessary:

\$29,452.59²

This is a(n): monthly ☒ interim final application.

¹ Includes 20% Monthly Fee holdback over the Application Period.

² Adjusted for overtime meal costs above \$20.00 per meal.

Summary of Monthly Applications for Application Period:

Date Served	Compensation Period	Requested Fees	Requested Expenses	Fees Paid	Expenses Paid	20% Holdback
Third Monthly Fee Application 10/31/12 ¹	9/1/12 – 9/30/12	\$300,000.00	\$1,826.76 ²	\$240,000.00	\$1,826.76	\$60,000.00
Fourth Monthly Fee Application 11/28/12 ¹	10/1/12 – 10/31/12	\$300,000.00	\$11,478.42 ²	\$240,000.00	\$11,478.42	\$60,000.00
Fifth Monthly Fee Application 1/3/13 ¹	11/1/12 – 11/30/12	\$300,000.00	\$11,726.54 ²	\$240,000.00	\$11,726.54	\$60,000.00
Sixth Monthly Fee Application 2/5/12 ¹	12/1/12 – 12/31/12	\$300,000.00	\$4,420.87 ²	\$240,000.00	\$4,420.87	\$60,000.00

¹ Objection deadline has expired.

² Expenses were credited against the \$50,000.00 expense retainer. Adjusted for overtime meal costs above \$20.00 per meal.

Summary of First Interim Fee Application:

Date Served	Compensation Period	Requested Fees	Requested Expenses	Fees Allowed	Fees Paid¹	Expenses Allowed
First Interim Fee Application 10/19/2012	5/14/12 – 8/31/12	\$900,000.00	\$18,761.48	\$900,000.00	\$810,000.00	\$18,039.19

¹ Reflects allowed fees, less 10% holdback.

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----)	
In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
-----)	

**SECOND INTERIM APPLICATION OF CENTERVIEW PARTNERS LLC AS
INVESTMENT BANKER FOR THE DEBTORS FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD
SEPTEMBER 1, 2012 THROUGH DECEMBER 31, 2012**

For its second interim application for compensation and reimbursement of expenses (the “**Application**”) for the period September 1, 2012 through December 31, 2012 (the “**Application Period**”), Centerview Partners LLC (“**Applicant**” or “**Centerview**”), investment banker to Residential Capital, LLC., *et al.*, as debtors and debtors in possession (collectively, the “**Debtors**”), respectfully represents as follows:

JURISDICTION, VENUE AND STATUTORY PREDICATES

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Application in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory bases for the relief requested herein are sections 328, 330, and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”). This Application has been prepared in accordance with General Order M-447, *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, effective as of January 29, 2013 (the “**Local Guidelines**”), and the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* effective January 30, 1996 (the “**UST Guidelines**” and, together with the Local Guidelines, the “**Guidelines**”). Pursuant to the Local Guidelines, a certification regarding compliance with the Local Guidelines is attached hereto as Exhibit A.

BACKGROUND

A. The Chapter 11 Cases

3. On May 14, 2012 (the “**Petition Date**”), each of the Debtors filed a voluntary petition in this Court for relief under Chapter 11 of the Bankruptcy Code. The Debtors are managing and operating their businesses as debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108. These cases are being jointly administered pursuant to Bankruptcy Rule 1015(b). No trustee has been appointed in these Chapter 11 cases.

4. On May 16, 2012, the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”) appointed a nine member official committee of unsecured creditors (the “**Creditors’ Committee**”).

5. On June 20, 2012, the Court directed that an examiner be appointed, and on July 3, 2012, the Court approved Arthur J. Gonzalez as the examiner (Docket Nos. 454, 674).

B. Applicant's Retention and Interim Compensation

6. On July 26, 2012, the Court entered the *Order Under Bankruptcy Code Sections 327(a) and 328(a) Authorizing Employment and Retention of Centerview Partners LLC as Debtors' Investment Banker Nunc Pro Tunc to the Petition Date* (Docket No. 920), approving Applicant's retention.

7. On July 17, 2012, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the "**Interim Compensation Order**") (Docket No. 797). Pursuant to the terms of the Interim Compensation Order, Applicant, among others, is authorized to file and submit monthly fee applications to the Debtors and their counsel, counsel for the Creditors' Committee, counsel for Ally Financial Inc., counsel for Barclays Bank PLC and the United States Trustee (collectively, the "**Notice Parties**").

8. On August 19, 2012, Centerview served its first monthly fee application covering the period from May 14, 2012 through July 31, 2012 (the "**First Monthly Fee Application**") on the Notice Parties. On September 25, 2012, Centerview served its second monthly fee application covering the period from August 1, 2012 through August 31, 2012 (the "**Second Monthly Fee Application**") on the Notice Parties. Centerview did not receive any objections to the First Monthly Fee Application or the Second Monthly Fee Application (collectively, the "**First Interim Period Monthly Fee Applications**").

9. On October 19, 2012, Centerview served its first interim fee application covering the period from May 14, 2012 through August 31, 2012 (the "**First Interim Fee Application**") on the Notice Parties. Centerview received an objection filed by the United States Trustee for the Southern District of New York (the "**U.S. Trustee**"), pursuant to the Omnibus Objection of the United States Trustee Regarding Fee Applications for First Interim Compensation of

Reimbursement of Expenses, and resolved such objections. The Court approved the First Interim Fee Application pursuant to the *Order Granting First Interim Fee Application*, but maintained that a 10% holdback of requested fees from the First Interim Period Monthly Fee Applications be left in place.

10. On October 31, 2012, Centerview served its third monthly fee application covering the period from September 1, 2012 through September 30, 2012 (the “**Third Monthly Fee Application**”) on the Notice Parties. On November 28, 2012, Centerview served its fourth monthly fee application covering the period from October 1, 2012 through October 31, 2012 (the “**Fourth Monthly Fee Application**”) on the Notice Parties. On January 3, 2013, Centerview served its fifth monthly fee application covering the period from November 1, 2012 through November 30, 2012 (the “**Fifth Monthly Fee Application**”) on the Notice Parties. On February 5, 2013, Centerview served its sixth monthly fee application covering the period from December 1, 2012 through December 31, 2012 (the “**Sixth Monthly Fee Application**”) on the Notice Parties. Centerview did not receive any objections to the Third Monthly Fee Application, the Fourth Monthly Fee Application, the Fifth Monthly Fee Application or the Sixth Monthly Fee Application (collectively, the “**Second Interim Period Monthly Fee Applications**”).

11. To date, Centerview has received fees totaling \$1,770,000.00¹ for its services provided from May 14, 2012 through December 31, 2012 (the “**Fee Period**”). Of this amount, Centerview has received \$960,000.00 for its services provided during the Application Period, representing 80% of the requested compensation for services provided during the Application Period. Centerview’s expense balance for the Application Period of \$29,452.59 was credited

¹ Net of \$90,000.00 remaining holdback (10%) from May 14, 2012 to August 31, 2012 and \$240,000.00 holdback (20%) from the Application Period.

against the \$50,000.00 expense retainer established prior to the Petition Date. After the Application Period, a balance of \$2,508.22 remained on the expense retainer.

12. Pursuant to Bankruptcy Rule 2016(b), there is no agreement or understanding between Centerview and any other person for the sharing of compensation to be received for services rendered in these cases.

13. Centerview does not maintain, in the normal course of providing financial advisory and investment banking services to its clients, detailed written time records, and does not bill its clients based on the number of hours expended by its professionals. However, Centerview has maintained written records in half-hour increments of the time expended by its professionals in the rendition of professional services to the Debtors in the Fee Period in accordance with the terms of the Retention Order. Such time records were made contemporaneously with the rendition of services by the person rendering such services. Subject to redaction for confidential information where necessary to protect the Debtors' estates, detailed copies of these written records have been furnished to this Court and the U.S. Trustee.

14. Pursuant to the UST Guidelines, annexed hereto as Exhibit B is a schedule setting forth all Centerview professionals who have performed services in these Chapter 11 cases during the Application Period, the capacities in which Centerview employs each individual and the aggregate number of hours expended in this matter.

15. Pursuant to Section II.D of the UST Guidelines, annexed hereto as Exhibit C is a summary by project categories of the services performed by Centerview during the Application Period.

16. Annexed hereto as Exhibit D is a schedule specifying the categories of expenses for which Centerview is seeking reimbursement and the total amount for each such

expense category.

17. Annexed hereto as Exhibit E is a schedule specifying on a detailed basis the hours expended by Centerview professionals who have performed services in these Chapter 11 cases during the Application Period.

18. Annexed hereto as Exhibit F is a schedule specifying on a detailed basis the expenses for which Centerview is seeking reimbursement.

19. Centerview has not received any payments from the Debtors other than those sought by this Application, those requested in the First Interim Fee Application and those set forth in Centerview's retention application.

20. Following Applicant's submission of the First Interim Fee Application, the Court authorized a release of 50% of the fees that were held back from the First Interim Period Monthly Fee Applications. Consequently, as described in Paragraph 9, 10% of requested fees from the First Interim Period Monthly Fee Applications currently remains held back by the Court, reflecting an aggregate amount of \$90,000.00. Applicant respectfully requests that the Court allow this residual holdback amount to be released and authorize the Debtors to satisfy this amount.

21. The Second Interim Period Monthly Fee Applications submitted by Applicant are subject to a 20% holdback (as is customary in this District) imposed by the Court on the allowance of fees. The aggregate amount of Applicant's holdback during the Application Period is \$240,000.00. Applicant respectfully requests, in connection with the relief requested herein, that the Court allow this holdback amount on an interim basis and authorize the Debtors to satisfy such amounts.

**DESCRIPTION OF SERVICES AND
EXPENSES AND RELIEF REQUESTED**

22. The Debtors' Chapter 11 cases are large and complex. Centerview has dedicated significant resources to help the Debtors reorganize and sell their businesses and finance their operations during these Chapter 11 cases.

23. The following summary of services rendered during the Application Period is not intended to be a detailed description of the work performed. A summary description of the post-petition work performed during the Application Period, categorized by project code, and those day-to-day services and the time expended in performing such services, is set forth in Exhibit C. The following summary highlights certain key areas in which Applicant provided services to the Debtors during the Application Period. In general, Centerview has represented the Debtors in connection with the following aspects of the Chapter 11 Cases:

Platform & Portfolio Sale Activities

24. In connection to the stalking horse APAs approved by the Court subsequent to the Filing Date (the "Nationstar APA" for the "Platform" assets and the "Berkshire APA" for the "Legacy Portfolio" assets), Centerview continued to assist the Debtors and their other advisors during the Application Period with the sale processes for the Platform and Legacy Portfolio assets, which culminated in a successful auction during the period October 23, 2012 through October 25, 2012. During the Application Period, which intersected with the final months of these sale processes, Centerview supported the Debtors in a broad range of activities including:

- (a) reviewing and facilitating transfer of due diligence materials to potential buyers, their advisors and their potential financing partners;
- (b) managing and populating a virtual data room with volumes of critical documents (amounting to over 90 gigabytes of data);
- (c) coordinating daily diligence calls between the Debtors and the bidders, bidders' advisors and potential financing partners;

- (d) communicating regularly with governmental agencies including Fannie Mae, Freddie Mac and Ginnie Mae, among others (collectively, the “GA’s”);
- (e) coordinating on-site diligence at several of the Debtors’ facilities with bidders and providing them with materials and information in connection therewith;
- (f) assisting the Debtors in coordinating the receipt of third-party confirmatory diligence reports as related to the Legacy Portfolio assets;
- (g) conducting calls and meeting with Legacy Portfolio bidders to answer questions with respect to third-party confirmatory diligence reports;
- (h) negotiating with the Debtors’ document custodians to facilitate access for Legacy Portfolio bidders to hard copy collateral;
- (i) responding to daily diligence inquiries from bidders with regards to various financial, operational and regulatory topics as pertains to the Debtors;
- (j) assisting the Debtors in preparing monthly schedules, pursuant to the Nationstar APA and Berkshire APA;
- (k) assisting the Debtors and their other advisors in preparing monthly purchase price analyses;
- (l) evaluating the financial wherewithal of each bidder, including reviewing their financing commitment letters, balance sheets and ability to commit capital to a purchase;
- (m) assisting the Debtors in quantifying non-purchase related APA adjustments, including the likelihood of amending the financing language in certain of the Debtors’ pooling and servicing agreements, the cost of transferring loans off the Debtors’ servicing platform and the cost of severing the Debtors employees;
- (n) developing analysis to address the runoff of master servicing advances and conducting calls with the Creditors’ Committee (the “UCC”) on such topic;
- (o) supporting the Debtors during a highly competitive 3-day auction period, which ultimately resulted significant incremental value generated for Debtors’ estates;
- (p) negotiating APA language with Ocwen post-auction to reflect in the APA accommodations made by Ocwen during the auction;

- (q) evaluating and negotiating changes to the stalking horse Berkshire APA made by the DLJ Consortium both prior to and during the auction; and
- (r) leading cure objection negotiations with various counterparties to the Debtors, including the UCC and the GA's.

FHA Sale Process

25. Centerview assisted the Debtors and their other advisors in formulating a sale process for a portion of whole loans remaining in the Debtors' estates that are insured by the Federal Housing Association (the "FHA" Sale Process for the "FHA Portfolio"). Centerview has advised the Debtors in various capacities related to the FHA Sale Process including:

- (a) coordinating with the Debtors and their other advisors in defining and analyzing the population of FHA loans to be marketed;
- (b) assisting the Debtors in drafting a Mortgage Loan Purchase and Interim Servicing Agreement (the "MLPISA");
- (c) negotiating the terms to the MLPISA with the UCC, advisors to the Ad Hoc Group of Junior Secured Bondholders (the "JSB's") and Ally Financial Inc. ("AFI");
- (d) assisting the Debtors in drafting an offering memorandum and in assembling loan level data tapes to provide to bidders executing non-disclosure agreements; and
- (e) distributing and coordinating the signing of non-disclosure agreements for interested bidders.

Creditor Constituencies

26. Centerview, the Debtors and their other advisors have continued to dedicate significant time to facilitating due diligence, responding to questions and discussing key issues with the Debtors' creditor constituencies, including the UCC, advisors to the JSB's and AFI, among others. Centerview's involvement with the Debtors' creditor constituencies has included the following:

- (a) participating in frequent calls with all creditor constituencies with respect to diligence inquiries, sale updates, case administration and discussions pertaining to various procedural matters;
- (b) assisting the Debtors' other advisors in coordinating a significant volume of daily diligence inquiries on financial, operational and regulatory topics as pertains to the Debtors;
- (c) preparing weekly materials to update various creditor constituencies on progress of the Platform and Legacy Portfolio sales and the FHA Sale Process; and
- (d) preparing materials outlining potential strategies for monetizing certain of the Debtors' assets and furnishing diligence materials with respect to such assets.

Case Administration

27. Centerview assisted the Debtors and their other advisors with respect to a substantial amount of case-related matters pertaining to the sale process, disclosures, post-auction activities and related issues. Centerview's case-related administration activities included, among other tasks:

- (a) preparing for and attending court hearings, including the October 19, 2013 through October 20, 2013 sale hearing, and
- (b) assisting in the drafting of motions and declarations related to the Debtors' Platform and Legacy Portfolio sales and FHA Sale Process.

28. The foregoing descriptions of services rendered by Applicant in specific areas are not intended to be exhaustive of the scope of Applicant's activities in the Chapter 11 Cases. The time records attached hereto as Exhibit E present more completely the work performed by Applicant in each billing category during the Application Period.

29. The professional services performed by Applicant were necessary and beneficial to the administration of the Debtors' Chapter 11 Cases and in the best interests of the Debtors

and other parties in interest. Compensation for the services described above is commensurate with the complexity, importance and nature of the problems, issues or tasks involved.

CONCLUSION

30. Based on the foregoing, Applicant requests an order (i) approving interim compensation in the amount of \$1,200,000.00 and interim reimbursement of expenses in the amount of \$29,452.59, (ii) directing payment of all compensation currently held back in connection with the First Interim Period Monthly Fee Applications and the Second Interim Period Monthly Fee Applications, and (iii) granting such other and further relief as may be just and proper.

Dated: March 14, 2013



Marc D. Puntus
Partner

Investment Banker for Residential Capital, LLC, et al.

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EXHIBIT A

CENTERVIEW PARTNERS LLC
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*Investment Banker to the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
)	

**CERTIFICATION UNDER GUIDELINES FOR FEES AND
DISBURSEMENTS FOR PROFESSIONALS IN RESPECT OF
FIRST INTERIM APPLICATION OF CENTERVIEW PARTNERS LLC AS
INVESTMENT BANKER FOR THE DEBTORS FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD SEPTEMBER 1, 2012 THROUGH DECEMBER 31, 2012**

I, Marc D. Puntus, hereby certify that:

1. I am a partner with the applicant firm, Centerview Partners LLC the (“**Firm**”), which serves as Investment Banker to Residential Capital, LLC., *et al.*, as debtors and debtors in possession (collectively, the “**Debtors**”).

2. This certification is made in respect of the Firm’s compliance with the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, Administrative Order M-447, effective as of January 29, 2013 (the “**Local Guidelines**”), the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330*, adopted on

January 30, 1996 (the “**UST Guidelines**”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the “**Interim Compensation Order**”) (Docket No. 797), and collectively with the Local Guidelines and UST Guidelines, the “**Guidelines**”), in connection with the Firm’s application, dated March 14, 2013 (the “**Application**”), for interim compensation and reimbursement of expenses for the period commencing September 1, 2012 through and including December 31, 2012, in accordance with the Guidelines.

3. In respect of Section B.1 of the Local Guidelines, I certify that:

- (a) I have read the Application;
- (b) to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and expenses sought fall within the Guidelines;
- (c) the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by the Firm and generally accepted by the Firm’s clients; and
- (d) in providing the reimbursable services reflected in the Application, the Firm did not make a profit on those services, whether performed by the Firm in-house or through a third party.

4. In respect of Section A.2 of the Local Guidelines and as required by the Interim Compensation Order, I certify that the Firm has complied with the provisions requiring it to provide the United States Trustee for the Southern District of New York and the Debtors and their attorneys with a statement of the Firm’s fees and expenses accrued during the previous month.

5. To the extent the Application requests reimbursement for airfare expenses, I certify that all airfares are coach or economy class.

6. In respect of Section A.3 of the Local Guidelines, I certify that each of the Debtors, their attorneys, and the United States Trustee for the Southern District of New York is being provided with a copy of the Application.

Dated: March 14, 2013



Marc D. Puntus
Partner

Investment Banker for Residential Capital, LLC, et al.

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EXHIBIT B

**SUMMARY OF PROFESSIONAL SERVICES RENDERED BY PROFESSIONAL
BY CENTERVIEW PARTNERS LLC ON BEHALF OF THE DEBTORS FOR THE
PERIOD SEPTEMBER 1, 2012 THROUGH DECEMBER 31, 2012**

Hours by Professional

Name of Professional Individual	9/1 – 9/30	10/1 – 10/31	11/1 – 11/30	12/1 – 12/31	Total Hours
Partners					
Marc D. Puntus	161.5	306.5	157.5	113.0	738.5
Samuel M. Greene	15.5	-	-	-	15.5
Principal					
Karn S. Chopra	199.0	394.0	176.0	146.0	915.0
Associate					
Ryan Kielty	255.5	462.5	202.0	117.5	1,037.5
Analysts					
Benjamin H. Weingarten	229.5	438.5	172.0	79.5	919.5
Jonathan R. Mattern	-	344.0	142.0	89.5	575.5
Total	861.0	1,945.5	849.5	545.5	4,201.5

EXHIBIT C

**SUMMARY OF PROFESSIONAL SERVICES RENDERED BY PROJECT CATEGORY
BY CENTERVIEW PARTNERS LLC ON BEHALF OF THE DEBTORS FOR THE
PERIOD SEPTEMBER 1, 2012 THROUGH DECEMBER 31, 2012**

Hours by Matter

Task Code	Matter Description	9/1 – 9/30	10/1 – 10/31	11/1 – 11/30	12/1 – 12/31	Total Hours
1	Case Administration / General	70.5	78.5	35.5	45.0	229.5
2	Sale Process	346.0	1,252.0	384.5	117.5	2100.0
3	Creditor Communication	144.5	162.0	64.0	92.5	463.0
4	Debtor Communication	81.0	148.5	100.5	113.0	443.0
5	DIP Financing	32.0	94.0	37.5	7.5	171.0
6	Testimony Preparation	-	3.0	18.0	-	21.0
7	Plan of Reorganization	42.0	64.5	71.5	22.5	200.5
8	Travel	29.0	-	5.0	-	34.0
9	Centerview Due Diligence	-	-	-	-	-
10	Business Plan	102.0	21.0	-	8.0	131.0
11	Case Strategy	14.0	122.0	133.0	37.5	306.5
12	FHA Sale Process	-	-	-	102.0	102.0
Total		861.0	1,945.5	849.5	545.5	4,201.5

EXHIBIT D

**SUMMARY OF EXPENSES INCURRED BY CENTERVIEW PARTNERS LLC
ON BEHALF OF THE DEBTORS FOR THE PERIOD
SEPTEMBER 1, 2012 THROUGH DECEMBER 31, 2012**

Expenses by Category

Expense Category	9/1 – 9/30	10/1 – 10/31	11/1 – 11/30	12/1 – 12/31	Total Expenses
Transportation	\$400.00	\$5,542.44	\$4,428.68	\$2,280.01	\$12,651.13
Hotels & Meals ¹	440.75	4,729.24	4,470.07	1,008.49	10,648.55
Communication & Other: Conference Calls	969.07	1,206.74	2,769.21	907.80	5,852.82
Communication & Other: FedEx / Shipping	16.94	-	10.18	-	27.12
Communication & Other: Other Expenses	-	-	48.40	224.57	272.97
Total	\$1,826.76	\$11,478.42	\$11,726.54	\$4,420.87	\$29,452.59

¹ Adjusted for overtime meal costs above \$20.00 per meal.

EXHIBIT E

**DETAIL OF PROFESSIONAL SERVICES RENDERED BY CENTERVIEW
PARTNERS LLC ON BEHALF OF THE DEBTORS FOR THE PERIOD
SEPTEMBER 1, 2012 THROUGH DECEMBER 31, 2012**

By Legend #

3/4/2013

Residential Capital, LLC
Time Records by Legend #
9/1/2012 through 12/31/2012

Legend #	Description	Hours Worked
1	Case Administration/General	229.5
2	Sale Process	2100.0
3	Creditor Communication	463.0
4	Debtor Communication	443.0
5	DIP Financing	171.0
6	Testimony Preparation	21.0
7	Plan of Reorganization	200.5
8	Travel	34.0
10	Business Plan	131.0
11	Case Strategy	306.5
12	FHA Sale Process	102.0
Total		4201.5

Residential Capital, LLC
Time Records by Professional
9/1/2012 through 12/31/2012

Professional	Title	Hours Worked
Benjamin H. Weingarten	Analyst	919.5
Jonathan R. Mattern	Analyst	575.5
Karn S. Chopra	Principal	915.0
Marc D. Puntus	Partner	738.5
Ryan Kielty	Associate	1037.5
Samuel M. Greene	Partner	15.5
Total		4201.5

Residential Capital, LLC

Detail of Time Records by Professional

9/1/2012 through 12/31/2012

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

Chopra, Karn S. (TOTAL HOURS = 915.00)

Date	Legend #	Hours	Description
12/31/2012	3	1.5	Call with Ally about comments to FHA loan sale documentation
12/31/2012	3	1.0	Call with UCC about comments to FHA loan sale documentation
12/31/2012	4	0.5	Daily update call with management
12/28/2012	4	2.5	Board call
12/28/2012	11	1.5	Prepared slides for board meeting
12/27/2012	10	1.5	Call with Debtors advisors to discuss AFI negotiations re: origination support
12/27/2012	12	2.0	Call with Debtors advisors re: FHA loan sale documentation
12/27/2012	12	2.5	Review comments to FHA loan sale documentation from Ally and UCC
12/26/2012	12	0.5	Call with JSB advisors about FHA loan sale bid procedures
12/26/2012	12	1.0	Call with UCC advisors about FHA loan sale bid procedures
12/26/2012	12	1.0	Diligence work for UCC on FHA portfolio
12/26/2012	12	2.5	Revised and commented on bid procedures and Puntus declaration
12/24/2012	4	2.5	Call with management to discuss originations negotiations with AFI
12/24/2012	10	3.5	Prepared analysis to support Debtors rationale to seek origination support from AFI
12/21/2012	2	2.0	Call with Fannie Mae to present formal proposal from Debtors
12/21/2012	4	1.5	Board call
12/21/2012	4	1.0	Call with management to discuss Fannie Mae presentation
12/21/2012	11	1.5	Call with Debtors advisors to discuss case strategy
12/21/2012	11	1.0	Call with MoFo about response to examiner request
12/21/2012	12	0.5	Diligence work for UCC on FHA portfolio
12/20/2012	1	0.5	Review draft fee order
12/20/2012	2	0.5	Call with Ocwen to discuss GNMA MSR purchase price and reps
12/20/2012	2	1.5	Review and comment on materials for sale of GNMA MSR to Ocwen
12/20/2012	3	1.5	Call with lender and co-advisors regarding cure claims
12/20/2012	3	0.5	Call with Moelis to provide update on Freddie Mac negotiations
12/20/2012	4	0.5	Daily update call with management
12/19/2012	2	2.5	Call with Freddie Mac to present formal proposal from Debtors
12/19/2012	3	1.0	Call with Freddie Mac counsel to discuss next steps
12/19/2012	3	1.5	Weekly call with UCC committee members
12/19/2012	4	1.5	Call with management to discuss Freddie Mac presentation
12/19/2012	4	0.5	Call with management to prepare for weekly UCC call
12/18/2012	3	3.5	Meet with UCC advisors to discuss GSE cure claim analysis and negotiations
12/18/2012	12	1.5	Review and provide comments on FHA loan sale court documents (bid procedures, etc.)
12/17/2012	1	1.0	Review reply to mediator and exclusivity objections

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

12/17/2012	1	1.0	Review revised reply to mediator and exclusivity objections
12/17/2012	3	1.0	Call with UCC advisors to discuss next steps with GSE cure negotiations
12/17/2012	3	2.5	Update slides for meeting with UCC re: GSE cure claims
12/17/2012	4	0.5	Daily update call with management
12/17/2012	12	2.5	Call with Debtors to discuss MLPA
12/17/2012	12	1.5	Review and comment on latest MLPA and offering sheet
12/16/2012	3	1.5	Review cure claims presentations
12/16/2012	4	2.0	Call with management to discuss revised GSE cure claim analysis
12/16/2012	7	1.5	Review and comment on latest waterfall analysis
12/14/2012	1	1.0	Review fee application supplementary expense detail
12/14/2012	2	3.5	Prepared analysis to support Debtors negotiations with Ocwen over sale of GNMA MSR
12/14/2012	3	1.0	Call with Citi to discuss sale closing update
12/14/2012	4	3.5	Board call
12/14/2012	4	1.5	Call with management to discuss sale of GNMA MSR to Ocwen
12/13/2012	2	2.0	Call with Fannie Mae to walk through Debtors cure claim analysis
12/13/2012	2	2.5	Call with Freddie Mac to walk through Debtors cure claim analysis
12/13/2012	2	2.5	Call with Ocwen/Walter about closing mechanics and next steps
12/13/2012	3	1.0	Review JSB objection to mediator / exclusivity motions
12/13/2012	4	1.5	Call with management to discuss updated numbers for GSE cure claims
12/13/2012	4	0.5	Daily update call with management
12/13/2012	4	1.0	Review board materials
12/13/2012	11	0.5	Update slides for board meeting
12/13/2012	12	2.0	Review draft of FHA loan sale documents
12/12/2012	4	1.5	Call with co-advisors on board materials
12/12/2012	4	1.5	Review board materials
12/12/2012	7	2.0	Call with Debtors advisors to review slides for board meeting
12/12/2012	11	1.5	Call with MoFo about response to examiner request
12/12/2012	11	1.0	Review Debtors response to examiner
12/12/2012	11	1.5	Update slides for board meeting
12/11/2012	3	2.5	Call with Ally advisors about FHA loan sale process
12/11/2012	3	0.5	Call with JSB advisors about FHA loan sale process
12/11/2012	4	1.0	Daily update call with management
12/11/2012	12	1.5	Call with management to discuss FHA loan sale documentation
12/10/2012	1	0.5	Review US Trustee fee application objection
12/10/2012	2	3.5	Call with management to discuss GSE cure analyses
12/10/2012	2	1.5	Prepared analysis to support Debtors proposal on GSE cure claims
12/10/2012	3	2.0	Review and help co-advisor finalize asset schedule

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

12/08/2012	1	2.0	Review exclusivity extension and mediator motions
12/07/2012	4	2.5	Board call
12/07/2012	4	1.0	Daily update call with management
12/07/2012	5	1.5	Review revised DIP projections
12/07/2012	7	1.0	Review revised waterfall projections
12/07/2012	12	2.5	Review draft MLPA and offering sheet
12/06/2012	2	1.5	Integration team meeting
12/06/2012	11	2.0	Call with Debtors advisors to discuss case dynamics
12/06/2012	11	1.5	Drafted slides for board meeting
12/06/2012	11	0.5	Reviewed slides for board meeting
12/05/2012	3	1.5	Prepare materials for weekly UCC committee meeting
12/05/2012	3	1.0	Weekly call with UCC committee members
12/05/2012	4	0.5	Daily update call with management
12/05/2012	12	2.5	Call with Debtors advisors to discuss FHA loan sale process
12/05/2012	12	1.5	Drafted offering sheet for FHA loan sale process
12/04/2012	2	1.0	Call on PSA amendment process with the Company, co-advisors and Ocwen
12/04/2012	3	3.0	Meeting with JSB advisors about POR dynamics and next steps
12/04/2012	11	1.0	Meeting with Debtors advisors to prepare for JSB meeting about POR
12/04/2012	11	2.5	Prepared for meeting with JSBs about POR
12/03/2012	1	1.5	Prepared November time report
12/03/2012	2	2.5	Integration team meeting
12/03/2012	3	1.5	Call with Ally advisors to discuss case dynamics and next steps
12/03/2012	4	0.5	Daily update call with management
11/30/2012	2	1.5	Call with Debtors advisors to discuss motions and documentation needed for FHA loan sale
11/30/2012	2	2.0	Call with integration steering committee
11/30/2012	4	1.5	Board call
11/30/2012	5	1.0	Call to discuss ResCap cash flow projections
11/30/2012	11	0.5	Call with co-advisors on Estate cost allocation
11/29/2012	2	1.5	Call to discuss timing of FHA/VA loan sale
11/29/2012	4	0.5	Call with management to prepare for UCC meeting
11/29/2012	4	0.5	Daily update call with management
11/29/2012	7	3.5	Meeting with JSB advisors to discuss plan process
11/29/2012	11	3.5	GSE cure claim discussion with the Company, co-advisors and the UCC
11/28/2012	2	4.0	Review and comment on GSE cure analysis being sent to UCC
11/28/2012	4	1.5	Call with management to discuss next steps in process post sale hearing
11/28/2012	4	2.5	Participated in ResCap board meeting
11/28/2012	11	1.5	Internal meeting to prepare for ResCap board meeting
11/28/2012	11	2.0	Review Fraud Claims Classification motion

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

11/27/2012	4	1.5	Daily update call with management
11/27/2012	7	2.0	Call to discuss various alternatives to base case of waterfall analysis
11/27/2012	7	2.5	Reviewed and commented on updated waterfall analysis
11/26/2012	2	2.5	Call with Debtors advisors to discuss GSE cure claim negotiations
11/26/2012	2	1.0	Review cure analyses for monolines
11/26/2012	5	1.5	Review updated cash flow projections
11/21/2012	2	0.5	Call with integration steering committee
11/21/2012	2	3.5	Reviewed and commented on preliminary work product of integration steering committee
11/20/2012	2	2.0	Attended continuation of sale hearing
11/20/2012	2	1.0	Call with Ocwen/Walter to discuss sale closing
11/20/2012	4	0.5	Daily update call with management
11/19/2012	2	7.0	Attended Sale Hearing
11/19/2012	2	3.0	Meeting with Debtors advisors to address remaining sale hearing open issues
11/19/2012	8	0.5	Travel from Bankruptcy Court to office
11/19/2012	8	0.5	Travel from home to Bankruptcy Court
11/18/2012	2	2.5	Call to discuss status update on sale hearing objections
11/18/2012	2	2.0	Call with Ocwen/Walter and Berkshire to discuss certain sale hearing objections
11/18/2012	4	1.5	Call with management to discuss GSE cure claims
11/16/2012	2	0.5	Call with Walter about origination assets
11/16/2012	2	1.0	Follow-up call with integration steering committee
11/16/2012	4	1.5	Participated in initial kick-off of integration steering committee
11/16/2012	5	1.0	Follow-up call with Barclays
11/16/2012	11	1.5	Call with the Company on Canadian asset sales
11/15/2012	2	3.5	Meeting with Debtors advisors to discuss strategy for sale hearing
11/15/2012	2	0.5	Review Ocwen presentation to FHLMC
11/15/2012	2	2.0	Reviewed GSE cure objections
11/15/2012	3	0.5	Call with the UCC regarding cure claims analysis
11/15/2012	4	2.5	Various calls with members of management to discuss next steps re: GSE cures
11/14/2012	3	1.0	Participated in weekly UCC call
11/14/2012	4	2.0	Call to discuss various strategies regarding GNMA loans post-close
11/14/2012	4	1.5	Call with management to discuss agenda for weekly UCC call
11/14/2012	4	0.5	Daily update call with management
11/13/2012	3	0.5	Prepare for weekly call with UCC
11/13/2012	7	1.5	Internal meeting to discuss waterfall analysis
11/13/2012	7	4.5	Meeting with Senior Unsecured Noteholders
11/12/2012	2	1.0	Call with Ocwen to discuss steps to sale closing

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

11/12/2012	2	3.5	Internal meeting to discuss strategy regarding sale objections
11/12/2012	5	0.5	Follow-up call with Barclays
11/12/2012	7	2.5	Review latest waterfall analysis in advance of meeting with Senior Unsecured Noteholders
11/12/2012	11	2.0	Review FNMA cure claim materials
11/11/2012	2	2.0	Review cure claim analysis work
11/11/2012	5	1.5	Call with Barclays about impact of sale processes on DIP financing
11/11/2012	11	0.5	Call with Debtors advisors about sale hearing
11/09/2012	2	3.5	Call to discuss sale objections
11/09/2012	2	3.0	Review and provide comments on Sale Reply
11/09/2012	3	1.0	Call with UCC advisors about FHA sale process
11/09/2012	4	1.5	Participated in ResCap board meeting
11/09/2012	11	0.5	Internal meeting to prepare for ResCap board meeting
11/09/2012	11	2.0	Review FNMA cure analysis
11/09/2012	11	1.0	Sale objections call with the Company and its advisors
11/08/2012	2	2.0	Puntus Sale Declaration drafting
11/08/2012	3	3.5	Drafted slides to update UCC on discussions with Ocwen/Walter and Berkshire
11/08/2012	4	1.5	Call with management to discuss closing of origination pipeline
11/08/2012	4	2.0	Prepared slides for ResCap board meeting
11/07/2012	2	1.5	Call with Berkshire regarding pro-forma servicing of whole loan portfolio
11/07/2012	2	0.5	Review updated cure analyses
11/07/2012	4	0.5	Call with management about updated cure analyses
11/07/2012	5	1.0	Reviewed DIP collateral analysis
11/07/2012	5	2.5	Reviewed updated cash flow projections and potential impact of sale closings
11/07/2012	11	2.0	Weekly strategy call with Debtors advisors
11/06/2012	1	1.0	Weekly strategy call with Debtors' advisors
11/06/2012	2	0.5	Call with management to discuss FHA/VA loan sale
11/06/2012	2	2.0	Reviewed analysis on cure objections and impact to Ocwen's purchase price
11/06/2012	2	1.5	Reviewed materials and had call to discuss cash available for distribution post close of sales
11/06/2012	4	1.0	Daily update call with management
11/06/2012	11	1.5	Call on cure claims analysis with the Company and its advisors
11/05/2012	2	4.5	Participated in meeting with Berkshire and ResCap's whole loan team
11/05/2012	3	1.5	Review of Berkshire APA purchase price analysis for co-advisor
11/05/2012	6	3.5	Attended RMBS deposition
11/05/2012	11	0.5	Call with co-advisor on Ocwen adequate assurance
11/05/2012	11	1.0	Ocwen adequate assurance research
11/03/2012	2	2.5	Call with Ocwen/Walter on various APA issues

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

11/02/2012	3	1.0	Waterfall analysis review call with the Company and its co-advisor
11/02/2012	4	3.0	Board meeting
11/02/2012	4	1.0	Follow-up call to discuss ResCap board meeting
11/02/2012	7	0.5	Meeting to discuss revised waterfall analysis
11/02/2012	11	2.0	Cure claim analysis calls with the Company and its advisors
11/01/2012	2	1.5	Call with Debtors advisors to discuss allocation of Ocwen and Berkshire purchase price
11/01/2012	2	1.0	Ocwen APA discussion
11/01/2012	3	1.0	Analysis to assist co-advisor with Waterfall analysis
11/01/2012	3	1.5	Call with UCC advisors about Ocwen APA
11/01/2012	3	2.5	Review of co-advisor asset by facility analysis
11/01/2012	4	0.5	Daily update call with management
11/01/2012	6	5.5	Preparation for deposition on RMBS settlement
11/01/2012	7	2.0	Call to discuss revised waterfall analysis
10/31/2012	2	0.5	Call to discuss status of Berkshire APA
10/31/2012	2	0.5	Call to discuss status of Ocwen APA
10/31/2012	5	1.0	Review co-advisor DIP analysis
10/31/2012	7	2.5	Call to discuss impact of auctions on Waterfall analysis
10/30/2012	1	1.0	Weekly strategy call with Debtors' advisors
10/30/2012	2	2.5	Call with Berkshire counsel to review APA and discuss potential changes
10/30/2012	4	3.0	Call with management to discuss how loan pipeline will be addressed by Walter
10/30/2012	4	0.5	Call with management to discuss near-term diligence by Ocwen/Walter
10/30/2012	7	2.5	Review revised Waterfall analysis
10/29/2012	2	3.5	Call with Ocwen to do page turn of APA
10/29/2012	2	1.0	Internal call to discuss APA progress and next steps
10/29/2012	2	0.5	Various calls with Berkshire and Ocwen/Walter to finalize purchase price allocation
10/29/2012	4	0.5	Daily update call with management
10/29/2012	7	2.5	Call to discuss revised Waterfall analysis
10/29/2012	7	1.5	Prepare revised purchase price analysis to be incorporated in Waterfall analysis
10/28/2012	2	1.0	Call to discuss strategy for cure objections
10/28/2012	2	2.5	Call with Walter and management to discuss Origination Platform
10/28/2012	2	1.0	Ocwen update call with the Debtors' advisors
10/28/2012	2	0.5	Review of Platform purchase price allocation analysis
10/27/2012	11	1.0	Cure claim analysis work
10/26/2012	2	0.5	Assembled materials for HSR disclosure
10/26/2012	2	1.0	Call with bidders to discuss bid allocation
10/26/2012	2	1.0	Call with Ocwen counsel to discuss APA changes

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/26/2012	2	1.0	Review revised Schedule 3.1(a) under Ocwen APA
10/26/2012	3	1.0	Call with creditors to discuss bid allocation
10/26/2012	3	2.0	Prepared bid analyses for co-advisors
10/26/2012	4	1.0	Daily update call with management
10/26/2012	4	3.5	Meeting with management to discuss next steps with Ocwen/Walter
10/26/2012	11	1.5	Call with Debtors advisors to discuss case strategy
10/25/2012	2	5.0	Whole Loan auction
10/24/2012	2	2.0	Call to discuss required changes to Ocwen/Walter APA
10/24/2012	2	1.5	Call with Ocwen counsel to discuss APA changes
10/24/2012	2	3.0	Continuation of Platform auction
10/24/2012	2	2.5	Meeting with Ocwen/Walter to discuss employee matters
10/24/2012	2	1.5	Negotiations with DLJ Consortium on APA
10/24/2012	2	1.0	Ocwen APA discussion with the Company and its advisors / Ocwen and its advisors
10/24/2012	2	1.5	Prepared Board presentation materials
10/24/2012	2	3.5	ResCap Board of Directors Meeting
10/24/2012	2	1.5	Review HELOC analysis
10/24/2012	2	1.0	Review Platform bidder financing analysis
10/24/2012	2	1.0	Review revised DLJ Consortium APA
10/24/2012	2	1.0	Whole Loan portfolio discussion with the Company and its advisors
10/23/2012	2	15.0	Platform auction
10/23/2012	2	1.0	Prepare talking points for Platform auction
10/23/2012	2	0.5	Review co-advisor transaction model analysis
10/23/2012	2	1.0	Review Company Whole Loan portfolio bid analysis
10/23/2012	2	0.5	Review memo on changes to prospective Whole Loan portfolio bidder APA
10/22/2012	2	1.0	Call with Nationstar to discuss changes to APA
10/22/2012	2	2.5	Drafted opening speech for Platform auction
10/22/2012	2	2.0	Internal meeting to discuss bids and review board slides
10/22/2012	2	0.5	Review co-advisor potential transaction liability analysis
10/22/2012	2	0.5	Review Platform bidder bidding agreement
10/22/2012	2	1.5	Review revised DLJ Consortium APA
10/22/2012	2	1.0	Reviewed Platform bidder financial wherewithal analysis
10/22/2012	2	3.0	Various calls to discuss and negotiate DLJ Consortium APA
10/22/2012	2	1.5	Whole Loan APA discussion with the Debtors' and bidders' advisors
10/22/2012	2	1.0	Whole Loan collateral/file discussion with the Company
10/22/2012	3	1.5	Various calls with advisors to Ally and JSBs to discuss bids and auction dynamics
10/22/2012	4	0.5	Daily update call with management
10/22/2012	4	1.5	ResCap Board of Directors Meeting
10/22/2012	11	2.0	Review of cure claim analysis work

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/21/2012	2	1.5	Call to prepare for DLJ Consortium APA negotiations
10/21/2012	2	2.5	Call with DLJ Consortium to negotiate APA
10/21/2012	2	1.5	Call with Fortress/Nationstar to discuss Transaction Model
10/21/2012	2	2.0	Call with management to discuss qualified bids
10/21/2012	2	2.0	Call with Ocwen/Walter to discuss Transaction Model
10/21/2012	2	2.5	Qualified bid review with the Company and its advisors
10/21/2012	2	0.5	Review of co-advisor potential transaction liability analysis
10/21/2012	2	1.0	Review of PSA amendment purchase price analysis
10/21/2012	2	1.0	Update call with the Debtors' advisors
10/21/2012	3	1.5	Call with Moelis to discuss bids and next steps in advance of Board meeting
10/21/2012	3	1.5	Call with UCC to discuss revised Transaction Model
10/21/2012	3	1.0	Review UCC presentation for UCC advisors
10/21/2012	4	2.5	Continue work on board slides
10/21/2012	11	1.0	Call to discuss advance projections with the Company and its advisors
10/20/2012	2	3.0	Call with management to discuss DLJ consortium APA
10/20/2012	2	2.0	Complete financial wherewithal analysis for Platform bidders
10/20/2012	2	0.5	Internal call on PSA amendment purchase price analysis
10/20/2012	2	2.5	Qualified Bid review with the Company and its advisors
10/20/2012	2	1.0	Review Board materials
10/20/2012	2	0.5	Review co-advisor transaction model analysis
10/20/2012	2	1.0	Review comparison of Whole Loan portfolio bids memo
10/20/2012	2	1.5	Review master servicing run-off analysis
10/20/2012	2	5.5	Review of bids (APAs, commitment letters, etc.)
10/20/2012	2	0.5	Review revised Whole Loan Sale Order
10/20/2012	2	2.0	Whole Loan APA discussion with the Company and its advisors
10/20/2012	3	3.5	Call with UCC, JSB advisors, Ally advisors and others regarding bids received and next steps
10/20/2012	3	1.0	Master servicing advances runoff call with the UCC and Debtors' advisors
10/20/2012	3	1.0	Update call with the UCC
10/20/2012	4	2.5	Prepare slides for Board meeting
10/19/2012	2	1.0	Call on Master Servicing advances with the Company and its advisors
10/19/2012	2	0.5	Call on PSA amendment purchase price analysis with the Company
10/19/2012	2	0.5	Call to discuss FGIC cure objection
10/19/2012	2	1.5	Follow-up discussion on PSA amendments
10/19/2012	2	0.5	Review Company PSA amendment analysis
10/19/2012	2	0.5	Review comparison of Platform bids memo
10/19/2012	2	1.5	Review of updated Transaction Model
10/19/2012	2	5.0	Review Qualified Bids
10/19/2012	2	0.5	Review updated Platform APA schedules

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/19/2012	3	1.0	Call with Moelis to discuss auction dynamics
10/19/2012	3	0.5	Call with UCC to discuss master servicing advances
10/19/2012	4	3.5	Meeting with management to discuss review of bids
10/19/2012	11	2.5	Cure claim and sale strategy call with the Company and its advisors
10/19/2012	11	1.0	Review of cure claim analysis
10/19/2012	11	1.0	Reviewed cure claim analysis for co-advisors
10/18/2012	2	0.5	Call on PSA amendment purchase price analysis with the Company
10/18/2012	2	1.0	Call on Whole Loan accrued interest with the Company
10/18/2012	2	0.5	Call to discuss Fannie/Freddie cure objections
10/18/2012	2	0.5	Call with Fannie Mae to seek support for upcoming auction
10/18/2012	2	1.5	Call with Fortress/Nationstar to discuss next steps in sale process
10/18/2012	2	0.5	Call with Freddie Mac to seek support for upcoming auction
10/18/2012	2	0.5	Call with Ginnie Mae to seek support for upcoming auction
10/18/2012	2	1.5	Call with management to discuss FHA/VA loan sale
10/18/2012	2	1.5	Call with Ocwen/Walter to discuss APA and committed financing
10/18/2012	2	1.0	Internal auction preparation discussion
10/18/2012	2	0.5	Internal meeting to discuss review of qualified bids
10/18/2012	2	2.5	Prepare financial wherewithal analysis for Platform bidders
10/18/2012	2	0.5	Review Company data on operational considerations for lookback remediation
10/18/2012	2	1.0	Review internal memos on key auction topics
10/18/2012	2	0.5	Review Platform open issues memo
10/18/2012	2	1.0	Review updated Transaction Model
10/18/2012	6	1.0	Meeting with counsel to discuss 9019 document collection
10/18/2012	11	0.5	Internal discussion regarding cure claim analysis
10/18/2012	11	0.5	Review JSB letter
10/18/2012	11	1.0	Review of master servicing runoff analysis
10/17/2012	1	2.5	Attended ResCap hearing
10/17/2012	2	1.0	Call with management to discuss Ally Bank MSR
10/17/2012	2	1.0	Call with Platform bidders about committed financing
10/17/2012	2	1.0	Follow-up discussion on Transaction Model with UCC
10/17/2012	2	1.0	Internal auction preparation discussion
10/17/2012	2	2.0	Platform diligence facilitation
10/17/2012	2	3.0	Preparation of internal memo on key Platform auction topics
10/17/2012	2	2.0	Whole Loan portfolio diligence facilitation
10/17/2012	3	1.5	Weekly UCC update call
10/17/2012	4	0.5	Call with management to discuss compensatory fees
10/17/2012	4	0.5	Daily update call with management
10/17/2012	11	1.5	Call with Debtors advisors to discuss case strategy
10/16/2012	2	1.0	Discussion on Platform bid with Debtors' advisors

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/16/2012	2	1.0	Follow-up call on PSA amendment process/purchase price analysis with the Company
10/16/2012	2	2.5	Internal meeting to prepare for upcoming auctions
10/16/2012	2	2.0	Meeting with management to discuss progress on PSA amendments
10/16/2012	2	3.5	Meeting with UCC to walk through Transaction Model
10/16/2012	2	1.0	PSA amendment process call with the Company and its advisors
10/16/2012	2	1.0	Review of Whole Loan APA open issues
10/16/2012	2	0.5	Review Whole Loan portfolio stratification
10/16/2012	7	3.5	Meeting with JSB advisors to begin POR negotiations
10/16/2012	10	0.5	Reviewed Company 2013 origination forecast
10/15/2012	1	5.0	Review and revise interim fee application
10/15/2012	2	0.5	Call with discuss Ambac cure objection
10/15/2012	2	2.0	Call with Ocwen/Walter and counsel to discuss APA
10/15/2012	2	0.5	Draft PSA Amendment analysis email
10/15/2012	2	2.5	Review latest version of Transaction Model
10/15/2012	3	1.0	Call with Citi and its counsel to discuss Fannie/Freddie cure claims
10/15/2012	3	1.0	Review of co-advisor purchase price analysis
10/15/2012	4	0.5	Daily update call with management
10/15/2012	4	2.0	Meeting with management to discuss Transaction Model
10/15/2012	5	0.5	Finalize DIP amendment
10/14/2012	2	1.5	Various calls with Ally, UCC, Debtors advisors and management to discuss Ally Bank MSR sale
10/13/2012	2	3.0	Various calls with Ally, UCC, Debtors advisors and management to discuss Ally Bank MSR sale
10/12/2012	2	1.0	Call with Debtors advisors to discuss cure objections
10/12/2012	2	1.0	Review emails regarding Whole Loan bidder advisor inquiries
10/12/2012	2	4.5	Various calls with Ally, UCC, Debtors advisors and management to discuss Ally Bank MSR sale
10/12/2012	2	1.5	Whole Loan diligence facilitation
10/12/2012	3	0.5	Prepared weekly bidder update
10/12/2012	3	1.0	Reviewed co-advisor purchase price analysis
10/12/2012	4	1.0	Internal meeting to prepare for Board meeting
10/12/2012	4	3.0	ResCap Board of Directors Meeting
10/11/2012	2	2.5	Call with management to discuss potential Ally Bank MSR sale
10/11/2012	2	2.5	Finalize analysis to support FHA/VA disposition strategy to UCC
10/11/2012	3	1.0	Prepare for UCC update call
10/11/2012	3	1.5	Weekly UCC update call
10/11/2012	4	2.0	Call with management to discuss how loan pipeline will be addressed in Platform sale
10/11/2012	7	1.5	Meeting to prepare for initial POR negotiation session with UCC
10/11/2012	7	4.0	Meeting with UCC to begin POR negotiations
10/11/2012	11	0.5	Review cure claim memo

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/11/2012	11	1.0	Reviewed cure analysis emails
10/10/2012	1	1.0	Weekly strategy call with Debtors' advisors
10/10/2012	2	1.5	Call to discuss Ally objection and next steps
10/10/2012	2	1.0	GNMA advance discussion with Platform bidder
10/10/2012	2	2.5	Transaction model review with Debtors' advisors
10/10/2012	4	0.5	Daily update call with management
10/10/2012	5	1.0	DIP amendment lender presentation
10/10/2012	5	0.5	DIP amendment lender presentation pre-call
10/10/2012	5	2.0	Prepare for DIP Amendment lender call
10/10/2012	5	1.0	Review DIP Amendment presentation
10/10/2012	5	2.5	Various calls with DIP lenders about proposed amendment
10/10/2012	7	0.5	Reviewed RMBS settlement memo
10/09/2012	2	3.5	Initial meeting to discuss Transaction Model to help support sale process
10/09/2012	2	3.0	Prepare analysis to support FHA/VA disposition strategy to UCC
10/09/2012	2	1.5	Reviewed initial outputs from Transaction Model
10/09/2012	4	1.0	Call with management to discuss FHA/VA disposition strategy
10/09/2012	4	0.5	Daily update call with management
10/09/2012	5	0.5	Review DIP Amendment presentation
10/09/2012	11	1.0	Review term sheets pertaining to potential sale of Ally Bank MSR and business lending
10/08/2012	2	2.0	Analyze cure objections from monolines
10/08/2012	2	0.5	Call to discuss monoline objections
10/08/2012	2	1.5	Call with Fannie Mae to discuss cure objection and next steps in sale process
10/08/2012	2	2.5	Various diligence calls with both Whole Loan Portfolio and Platform bidders
10/08/2012	4	3.0	ResCap Board of Directors Meeting
10/08/2012	5	1.5	Drafted DIP declaration
10/08/2012	5	1.0	Review of various filings relating to DIP Amendment
10/08/2012	11	1.0	Call to discuss case strategy following Board meeting
10/08/2012	11	1.5	Cure claims call with Debtors' advisors
10/08/2012	11	1.0	Review of cure claim analysis
10/07/2012	4	1.5	Internal call to prepare for Board meeting
10/07/2012	4	3.5	Review and finalize materials for Board meeting
10/07/2012	5	2.0	Reviewed and revised DIP Amendment presentation
10/06/2012	5	2.0	Finalize DIP amendment information requested by Barclays
10/05/2012	1	0.5	Review of information on Ambac objection negotiations from co-advisor
10/05/2012	2	1.5	Call with Freddie Mac to discuss cure objection and next steps in sales process
10/05/2012	2	1.0	Call with management to discuss potential FHA/VA loan sale
10/05/2012	2	1.0	Call with Whole Loan bidder to discuss DOJ/AG issues
10/05/2012	2	0.5	Review sale process overview

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/05/2012	3	0.5	Prepared weekly bidder update
10/05/2012	5	1.5	DIP Amendment presentation review with Barclays and Debtors' advisors
10/05/2012	5	1.0	Internal meeting to discuss DIP amendment analysis
10/05/2012	5	0.5	Reviewed DIP Amendment presentation
10/05/2012	5	3.5	Work on slides and analysis to support potential DIP amendment
10/05/2012	11	1.5	Cure claims discussion with Debtors' advisors
10/04/2012	2	1.0	Call to discuss custodial diligence with the Company
10/04/2012	2	0.5	Call with bidders to discuss custodian access
10/04/2012	2	1.5	Call with Nationstar to discuss GSE negotiations
10/04/2012	2	2.5	Diligence calls with prospective whole loan bidders
10/04/2012	2	0.5	Internal discussion on custodial diligence
10/04/2012	2	1.0	Review co-advisor memo on Platform APA open issues
10/04/2012	2	1.0	Review Company analysis on timing of loss mitigation / foreclosure holds on Whole Loan portfolio due to AG settlement
10/04/2012	2	0.5	Reviewed sale process overview
10/04/2012	4	1.5	Call with management to discuss giving access to custodians to prospective whole loan bidders
10/04/2012	4	1.0	Daily update call with management
10/04/2012	5	2.0	Review latest DIP forecast and variance analysis
10/03/2012	1	1.5	Completed time reports for month of September
10/03/2012	2	1.0	Diligence call with Berkshire
10/03/2012	2	0.5	Review email to prospective Whole Loan bidders regarding Qualified Bids
10/03/2012	3	1.5	Call with Ally's advisors to provide sale process update
10/03/2012	3	2.0	Meeting to prepare for UCC presentation
10/03/2012	3	4.5	UCC meeting and presentation
10/02/2012	2	0.5	Call with Debtors advisors to discuss cure objections
10/02/2012	2	1.5	Call with Ocwen/Walter to discuss auction process and procedures
10/02/2012	2	1.5	Calls with GAs to discuss updated to sale process
10/02/2012	2	0.5	Internal meeting to discuss wholeloan sale process updates
10/02/2012	2	2.0	Meeting with Fortress to discuss auction process and procedures
10/02/2012	2	0.5	Review ancillary purchase price analysis
10/02/2012	2	1.0	Review revised Platform APA section 6.16 language
10/02/2012	3	1.0	Finalize October 3rd presentation to UCC
10/02/2012	4	1.0	Call with management to discuss custodial reports for whole loan portfolio
10/02/2012	4	1.0	Call with management to discuss strategy regarding GSE cure claims
10/02/2012	5	0.5	Call with Barclays to discuss potential DIP amendment
10/02/2012	11	1.5	Call with Debtors advisors to discuss case strategy
10/02/2012	11	1.0	Review Company's analysis on potential GSE claims

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/02/2012	11	1.0	Review cure claims
10/01/2012	2	3.0	Analyze potential administrative costs that may remain with estate post-sale
10/01/2012	2	2.5	Call to finalize terms of servicing and subservicing agreement with Nationstar
10/01/2012	2	0.5	Review email to prospective Platform bidders regarding Qualified Bids
10/01/2012	2	1.0	Review purchase price analysis
10/01/2012	3	2.5	Call amongst Debtor advisors to review October 3rd presentation to UCC
10/01/2012	3	2.0	Revised slides for October 3rd presentation to UCC
10/01/2012	4	0.5	Daily update call with management
10/01/2012	4	1.0	Review talking point memo for UCC presentation
10/01/2012	4	1.0	UCC presentation review
09/30/2012	3	1.5	Review of UCC presentation.
09/28/2012	2	1.0	Call to discuss GSE cure objections and strategy.
09/28/2012	2	1.0	Call with Nationstar to discuss APA schedules.
09/28/2012	2	2.5	Various diligence calls with Platform bidders.
09/28/2012	3	1.5	Call to review UCC presentation.
09/28/2012	4	1.5	Daily update call with management team.
09/28/2012	5	2.5	Call with Barclays to discuss and negotiate potential DIP amendment.
09/28/2012	5	2.0	Review latest DIP forecast in light of potential amendment.
09/27/2012	1	4.5	Attended omnibus hearing.
09/27/2012	1	0.5	Preparation for omnibus hearing.
09/27/2012	2	0.5	Review of sale considerations memo.
09/27/2012	4	1.5	Call with management to discuss the post-close asset disposition strategy.
09/26/2012	2	1.0	Call with multiple Platform bidders to discuss Business Lending.
09/26/2012	2	2.0	Internal meeting to discuss sales process and next steps.
09/26/2012	3	4.5	Draft slides for UCC presentation.
09/25/2012	2	1.0	Call with management to discuss licensing strategy of Platform bidders.
09/25/2012	2	1.5	Diligence calls with Platform bidder.
09/25/2012	2	1.0	Weekly strategy call with Debtors' advisors.
09/25/2012	3	2.5	Call with UCC to discuss licensing strategy of Platform bidders.
09/25/2012	3	2.0	Calls with UCC, JSB and Ally advisors to give update on the sale process.
09/24/2012	2	3.0	Calls to discuss servicing and subservicing agreements.
09/24/2012	3	2.0	Call with Debtors' advisors to discuss UCC presentation.
09/24/2012	4	1.5	Call with Ally Advisors to discuss potential sale of Ally Bank MSR.
09/24/2012	4	1.0	Daily update call with management team.
09/24/2012	7	3.0	Plan negotiations with UCC and Ally.
09/24/2012	7	1.0	Review Committee's lien objection.

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

09/23/2012	10	1.5	Preparation of memorandum regarding upcoming workstreams for team.
09/21/2012	2	1.5	Meeting with Platform bidder and Fannie Mae.
09/21/2012	2	2.0	Meeting with Platform bidder and Freddie Mac.
09/21/2012	2	2.5	Meeting with Platform bidder and Ginnie Mae.
09/21/2012	2	1.0	Whole loan confirmatory diligence preparatory work.
09/21/2012	2	1.0	Whole loan portfolio confirmatory diligence review with the Company.
09/21/2012	3	1.5	Draft slides for UCC presentation.
09/21/2012	3	0.5	Produced weekly sale process update.
09/21/2012	4	1.0	Call with Debtors' advisors about collateral report.
09/21/2012	4	1.5	Call with management team about collateral report.
09/20/2012	2	2.0	Meeting with Platform bidder and Fannie Mae.
09/20/2012	2	2.5	Meeting with Platform bidder and Freddie Mac.
09/20/2012	2	2.0	Meeting with Platform bidder and Ginnie Mae.
09/20/2012	3	1.5	Call with UCC and JSB advisors about collateral report.
09/20/2012	4	1.0	Call with management team about servicing transfer agreement.
09/20/2012	4	1.0	Debrief with management teams after GSE meetings.
09/20/2012	11	1.0	Review of Servicing Transfer Agreement issues.
09/19/2012	1	2.5	Timesheet work.
09/19/2012	2	2.0	Meeting with Platform bidder and Fannie Mae.
09/19/2012	2	1.5	Meeting with Platform bidder and Freddie Mac.
09/19/2012	2	2.5	Meeting with Platform bidder and Ginnie Mae.
09/19/2012	2	2.0	Platform diligence facilitation.
09/19/2012	2	1.0	Review of co-advisor's board presentation slides.
09/19/2012	2	1.5	Review servicing transfer agreement.
09/19/2012	3	0.5	Call with co-advisor to discuss asset by facility analysis.
09/19/2012	4	0.5	Daily update call with management team.
09/19/2012	4	1.5	Review presentation for Board of Directors.
09/18/2012	1	1.5	Weekly strategy call with Debtors' advisors.
09/18/2012	2	0.5	Call with management team about GSE meetings.
09/18/2012	2	3.0	Diligence call with Platform bidder.
09/18/2012	2	0.5	Prepare for diligence call with Platform bidder.
09/18/2012	2	0.5	Prepare for GSE meetings.
09/18/2012	3	0.5	Call to finalize asset by facility analysis with co-advisors.
09/18/2012	3	2.0	Draft slides for UCC presentation.
09/17/2012	2	1.0	Call with GSE counsel to discuss upcoming meetings.
09/17/2012	2	1.0	Call with management about Platform bidder's licensing.
09/17/2012	2	0.5	Finalize schedule for upcoming GSE meetings.
09/17/2012	2	2.0	Internal meeting to discuss diligence process.
09/17/2012	2	1.0	Review presentation for Platform bidder.
09/17/2012	4	0.5	Daily update call with management team.

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

09/17/2012	4	0.5	Prepare for board call.
09/17/2012	4	1.5	ResCap board call.
09/17/2012	5	2.0	Review updated DIP forecast.
09/16/2012	3	1.0	Review of co-advisor's asset by facility analysis
09/14/2012	2	0.5	Catch-up call with Fannie Mae.
09/14/2012	2	1.0	Catch-up call with Freddie Mac.
09/14/2012	2	0.5	Catch-up call with Ginnie Mae.
09/14/2012	2	1.5	Compensation discussion with bidder and the Company.
09/14/2012	2	3.5	Diligence calls with various Platform bidders.
09/14/2012	2	1.0	Diligence calls with various Whole Loan portfolio bidders.
09/14/2012	3	1.5	Internal discussion on UCC presentation.
09/14/2012	11	1.5	Call with Debtors' advisors to discuss auction mechanics.
09/13/2012	3	2.0	Meeting with Citi about sale process.
09/13/2012	3	1.5	Prepare for meeting with Citi about sale process.
09/13/2012	4	2.0	Call with finance team to discuss revised projections.
09/13/2012	5	1.0	Call with Debtors' advisors about DIP financing projections.
09/13/2012	7	1.0	Call to discuss disclosure requests from various creditors.
09/12/2012	2	1.5	Call between the Company and a platform loan bidder to discuss compensation.
09/12/2012	2	1.5	Call with the client to discuss title search results.
09/12/2012	2	1.5	Diligence call with Platform bidder.
09/12/2012	2	2.0	Lunch with Platform bidder to discuss sale process.
09/12/2012	4	1.5	Call with CFO to discuss sale process and next steps.
09/12/2012	7	3.5	Plan negotiations with UCC advisors.
09/12/2012	11	1.5	Call with Debtors' advisors to prepare for meeting re: Plan negotiations.
09/11/2012	1	4.0	Meeting with Examiner advisors.
09/11/2012	1	2.5	Prepare files for Examiner discussion.
09/11/2012	1	2.0	Weekly strategy call with Debtors' advisors.
09/11/2012	7	1.5	Evaluate updated waterfall analysis.
09/10/2012	1	2.0	Call to discuss revised KEIP structure and next steps.
09/10/2012	2	2.5	Internal meeting to discuss strategy of combining sale of Ally Bank MSR with Platform sale.
09/10/2012	3	1.5	Call to discuss asset by facility analysis with co-advisors.
09/10/2012	3	1.0	Call with UCC advisors to discuss sale process.
09/10/2012	7	3.0	Call to discuss revised waterfall analysis.
09/10/2012	7	1.5	Review latest waterfall analysis.
09/07/2012	2	0.5	Diligence call with Whole Loan portfolio bidder.
09/07/2012	2	2.5	Diligence calls with Platform bidder.
09/07/2012	2	0.5	Prepare diligence schedule for Platform bidder.
09/07/2012	4	0.5	Daily update call with management team.
09/07/2012	4	1.0	Follow up with management after board call.

Residential Capital, LLCDetail of Time Records by Professional
9/1/2012 through 12/31/2012

09/07/2012	4	3.5	ResCap board meeting.
09/06/2012	2	1.0	Call with Debtors' advisors about GSE legacy liabilities.
09/06/2012	2	1.5	Diligence and process calls with Platform bidder.
09/06/2012	2	1.0	Diligence calls with various Whole Loan portfolio bidders.
09/06/2012	3	4.5	Meeting with UCC regarding Ally Revolver/JSB lien status.
09/06/2012	4	1.0	Finalize materials for board meeting.
09/05/2012	2	1.5	Call with client to discuss reps and warrants that could be offered with FHA/VA loan sale.
09/05/2012	3	3.0	Review materials and analysis for UCC meeting regarding lien perfection.
09/05/2012	4	1.0	Call with management team about business lending operations.
09/05/2012	4	0.5	Daily update call with management team.
09/05/2012	4	2.5	Update call on PSA amendment process and next steps.
09/04/2012	1	1.5	Weekly strategy call with Debtors' advisors.
09/04/2012	2	2.5	Internal meeting to discuss sale process to date and next steps.
09/04/2012	3	1.5	Call with various creditors about FHA/VA loan process.
09/04/2012	3	2.0	Preparation call for upcoming creditor committee meeting.
09/04/2012	5	0.5	Review latest DIP forecast vs. actual results.
09/03/2012	1	2.0	Call with Examiner advisors to discuss diligence and upcoming meeting.
09/03/2012	4	2.5	Call with mgmt team to discuss board slides and upcoming creditor committee meeting.
	Total	<u>915.0</u>	

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

Kielty, Ryan (TOTAL HOURS = 1,037.50)

Date	Legend #	Hours	Description
12/31/2012	3	1.5	Call with Ally about comments to FHA loan sale documentation
12/31/2012	3	1.0	Call with UCC about comments to FHA loan sale documentation
12/31/2012	4	0.5	Daily update call with management
12/28/2012	4	2.5	Board call
12/27/2012	10	1.5	Call with Debtors advisors to discuss AFI negotiations re: origination support
12/27/2012	12	2.0	Call with Debtors advisors re: FHA loan sale documentation
12/27/2012	12	2.5	Review comments to FHA loan sale documentation from Ally and UCC
12/26/2012	2	0.5	Review tax-related asset analysis
12/26/2012	12	0.5	Call with JSB advisors about FHA loan sale bid procedures
12/26/2012	12	1.0	Call with UCC advisors about FHA loan sale bid procedures
12/26/2012	12	1.0	Diligence work for UCC on FHA portfolio
12/26/2012	12	2.5	Revised and commented on bid procedures and Puntus declaration
12/21/2012	2	2.0	Call with Fannie Mae to present formal proposal from Debtors
12/21/2012	4	1.5	Board call
12/21/2012	4	1.0	Call with management to discuss Fannie Mae presentation
12/21/2012	11	1.5	Call with Debtors advisors to discuss case strategy
12/21/2012	11	1.0	Call with MoFo about response to examiner request
12/21/2012	12	0.5	Diligence work for UCC on FHA portfolio
12/20/2012	1	0.5	Review draft fee order
12/20/2012	2	0.5	Call with Ocwen to discuss GNMA MSR purchase price and reps
12/20/2012	2	1.5	Review and comment on materials for sale of GNMA MSR to Ocwen
12/20/2012	3	1.5	Call with lender and co-advisors regarding cure claims
12/20/2012	3	0.5	Call with Moelis to provide update on Freddie Mac negotiations
12/20/2012	4	0.5	Daily update call with management
12/19/2012	2	2.5	Call with Freddie Mac to present formal proposal from Debtors
12/19/2012	3	1.0	Call with Freddie Mac counsel to discuss next steps
12/19/2012	3	1.5	Weekly call with UCC committee members
12/19/2012	4	1.5	Call with management to discuss Freddie Mac presentation
12/19/2012	4	0.5	Call with management to prepare for weekly UCC call
12/18/2012	3	3.5	Meet with UCC advisors to discuss GSE cure claim analysis and negotiations
12/18/2012	12	1.5	Review and provide comments on FHA loan sale court documents (bid procedures, etc.)
12/17/2012	1	1.0	Review reply to mediator and exclusivity objections
12/17/2012	1	1.0	Review revised reply to mediator and exclusivity objections
12/17/2012	3	1.0	Call with UCC advisors to discuss next steps with GSE cure negotiations
12/17/2012	4	0.5	Daily update call with management

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

12/17/2012	12	2.5	Call with Debtors to discuss MLPA
12/17/2012	12	1.5	Review and comment on latest MLPA and offering sheet
12/16/2012	3	1.5	Review cure claims presentations
12/16/2012	4	2.0	Call with management to discuss revised GSE cure claim analysis
12/16/2012	7	1.5	Review and comment on latest waterfall analysis
12/14/2012	1	2.0	Prepare fee application supplementary expense detail
12/14/2012	3	1.0	Call with Citi to discuss sale closing update
12/14/2012	4	3.5	Board call
12/14/2012	4	1.5	Call with management to discuss sale of GNMA MSR to Ocwen
12/14/2012	12	0.5	Review Debtor emails regarding sale of additional assets
12/13/2012	2	2.0	Call with Fannie Mae to walk through Debtors cure claim analysis
12/13/2012	2	2.5	Call with Freddie Mac to walk through Debtors cure claim analysis
12/13/2012	2	2.5	Call with Ocwen/Walter about closing mechanics and next steps
12/13/2012	3	1.0	Review JSB objection to mediator / exclusivity motions
12/13/2012	4	1.5	Call with management to discuss updated numbers for GSE cure claims
12/13/2012	4	0.5	Daily update call with management
12/13/2012	4	1.0	Review board materials
12/13/2012	12	2.0	Review draft of FHA loan sale documents
12/12/2012	3	1.0	Assisted co-advisor with purchase price analysis
12/12/2012	3	1.0	Facilitated UCC diligence
12/12/2012	4	1.5	Call with co-advisors on board materials
12/12/2012	4	1.5	Review board materials
12/12/2012	7	2.0	Call with Debtors advisors to review slides for board meeting
12/12/2012	11	1.5	Call with MoFo about response to examiner request
12/12/2012	11	1.0	Review Debtors response to examiner
12/11/2012	2	1.0	Purchase price analysis
12/11/2012	3	2.5	Call with Ally advisors about FHA loan sale process
12/11/2012	3	0.5	Call with JSB advisors about FHA loan sale process
12/11/2012	4	1.0	Daily update call with management
12/11/2012	12	1.5	Call with management to discuss FHA loan sale documentation
12/10/2012	1	0.5	Review US Trustee fee application objection
12/10/2012	2	3.5	Call with management to discuss GSE cure analyses
12/10/2012	3	2.0	Review and help co-advisor finalize asset schedule
12/08/2012	1	2.0	Review exclusivity extension and mediator motions
12/07/2012	4	2.5	Board call
12/07/2012	4	1.0	Daily update call with management
12/07/2012	5	1.5	Review revised DIP projections
12/07/2012	7	1.0	Review revised waterfall projections
12/07/2012	12	2.5	Review draft MLPA and offering sheet

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

12/06/2012	11	2.0	Call with Debtors advisors to discuss case dynamics
12/06/2012	11	0.5	Reviewed slides for board meeting
12/05/2012	3	1.0	Weekly call with UCC committee members
12/05/2012	4	0.5	Daily update call with management
12/05/2012	12	2.5	Call with Debtors advisors to discuss FHA loan sale process
12/04/2012	2	1.0	Call on PSA amendment process with the Company, co-advisors and Ocwen
12/03/2012	3	1.5	Call with Ally advisors to discuss case dynamics and next steps
12/03/2012	4	0.5	Daily update call with management
11/30/2012	2	1.0	Assisted co-advisor with purchase price schedule questions
11/30/2012	2	1.5	Call with Debtors advisors to discuss motions and documentation needed for FHA loan sale
11/30/2012	2	2.0	Call with integration steering committee
11/30/2012	4	1.5	Board call
11/30/2012	5	1.0	Call to discuss ResCap cash flow projections
11/30/2012	11	0.5	Call with co-advisors on Estate cost allocation
11/29/2012	2	1.5	Call to discuss timing of FHA/VA loan sale
11/29/2012	2	1.5	Platform purchase price analysis work
11/29/2012	4	0.5	Call with management to prepare for UCC meeting
11/29/2012	4	0.5	Daily update call with management
11/29/2012	7	3.5	Meeting with JSB advisors to discuss plan process
11/29/2012	11	3.5	GSE cure claim discussion with the Company, co-advisors and the UCC
11/28/2012	2	4.0	Review and comment on GSE cure analysis being sent to UCC
11/28/2012	2	4.0	Work on Platform purchase price analysis
11/28/2012	2	3.0	Work on Whole Loan portfolio stratification
11/28/2012	4	1.5	Call with management to discuss next steps in process post sale hearing
11/28/2012	4	2.5	Participated in ResCap board meeting
11/28/2012	11	1.5	Internal meeting to prepare for ResCap board meeting
11/28/2012	11	1.0	Purchase price analysis work regarding potential terminations
11/28/2012	11	2.0	Review Fraud Claims Classification motion
11/27/2012	2	1.5	Whole Loan diligence facilitation
11/27/2012	4	1.5	Daily update call with management
11/27/2012	7	2.0	Call to discuss various alternatives to base case of waterfall analysis
11/27/2012	7	2.5	Reviewed and commented on updated waterfall analysis
11/27/2012	11	0.5	Call with co-advisor regarding dataroom
11/27/2012	11	1.0	Cure claim analysis work and calls
11/26/2012	2	4.0	Assembled Platform and Whole Loan Purchase Price build
11/26/2012	2	2.5	Call with Debtors advisors to discuss GSE cure claim negotiations
11/26/2012	2	1.5	Cure claim analysis work
11/26/2012	2	1.0	Review cure analyses for monolines

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

11/26/2012	5	1.5	Review updated cash flow projections
11/25/2012	3	0.5	Assisted Ally advisor with Whole Loan diligence
11/21/2012	2	0.5	Call with integration steering committee
11/20/2012	2	2.0	Attended continuation of sale hearing
11/20/2012	2	1.0	Call with Ocwen/Walter to discuss sale closing
11/20/2012	3	0.5	Assisted Ally advisor with Whole Loan diligence
11/20/2012	4	0.5	Daily update call with management
11/19/2012	2	7.0	Attended Sale Hearing
11/19/2012	2	3.0	Meeting with Debtors advisors to address remaining sale hearing open issues
11/19/2012	8	0.5	Travel from Bankruptcy Court to office
11/19/2012	8	0.5	Travel from home to Bankruptcy Court
11/18/2012	2	2.5	Call to discuss status update on sale hearing objections
11/18/2012	2	2.0	Call with Ocwen/Walter and Berkshire to discuss certain sale hearing objections
11/18/2012	3	0.5	Assisted Ally co-advisor with Whole Loan diligence
11/18/2012	4	1.5	Call with management to discuss GSE cure claims
11/16/2012	2	0.5	Call with Walter about origination assets
11/16/2012	2	1.0	Follow-up call with integration steering committee
11/16/2012	4	1.5	Participated in initial kick-off of integration steering committee
11/16/2012	5	1.0	Follow-up call with Barclays
11/16/2012	11	1.5	Call with the Company on Canadian asset sales
11/15/2012	2	0.5	Review Ocwen presentation to FHLMC
11/15/2012	2	2.0	Reviewed GSE cure objections
11/15/2012	3	0.5	Call with the UCC regarding cure claims analysis
11/15/2012	4	2.5	Various calls with members of management to discuss next steps re: GSE cures
11/14/2012	1	0.5	Discussion on administrative tasks
11/14/2012	1	6.0	Timesheet work
11/14/2012	3	1.0	Participated in weekly UCC call
11/14/2012	4	2.0	Call to discuss various strategies regarding GNMA loans post-close
11/14/2012	4	1.5	Call with management to discuss agenda for weekly UCC call
11/14/2012	4	0.5	Daily update call with management
11/13/2012	2	1.0	Purchase price analysis work
11/13/2012	3	0.5	Prepare for weekly call with UCC
11/13/2012	7	1.5	Internal meeting to discuss waterfall analysis
11/13/2012	7	4.5	Meeting with Senior Unsecured Noteholders
11/12/2012	2	1.0	Call with Ocwen to discuss steps to sale closing
11/12/2012	2	3.5	Internal meeting to discuss strategy regarding sale objections
11/12/2012	2	0.5	Prepared asset stratification for the Company
11/12/2012	3	2.0	Prepared tape for co-advisor
11/12/2012	5	0.5	Follow-up call with Barclays

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

11/12/2012	5	1.0	Prepared FNMA advances tape for co-advisor DIP projections
11/12/2012	7	2.5	Review latest waterfall analysis in advance of meeting with Senior Unsecured Noteholders
11/12/2012	11	1.0	Cure claim review call with co-advisor
11/12/2012	11	2.0	Review FNMA cure claim materials
11/11/2012	2	3.0	Cure claim analysis work
11/11/2012	2	2.0	Review cure claim analysis work
11/11/2012	5	1.5	Call with Barclays about impact of sale processes on DIP financing
11/11/2012	11	0.5	Call with Debtors advisors about sale hearing
11/09/2012	2	3.5	Call to discuss sale objections
11/09/2012	2	3.0	Review and provide comments on Sale Reply
11/09/2012	3	1.0	Call with UCC advisors about FHA sale process
11/09/2012	4	1.5	Participated in ResCap board meeting
11/09/2012	11	2.0	Cure claim analysis work
11/09/2012	11	0.5	Internal meeting to prepare for ResCap board meeting
11/09/2012	11	2.0	Review FNMA cure analysis
11/09/2012	11	1.0	Sale objections call with the Company and its advisors
11/08/2012	2	2.0	Puntus Sale Declaration drafting
11/08/2012	3	3.5	Drafted slides to update UCC on discussions with Ocwen/Walter and Berkshire
11/08/2012	4	1.5	Call with management to discuss closing of origination pipeline
11/07/2012	2	1.5	Call with Berkshire regarding pro-forma servicing of whole loan portfolio
11/07/2012	2	0.5	Review updated cure analyses
11/07/2012	4	0.5	Call with management about updated cure analyses
11/07/2012	5	4.0	Prepared DIP collateral analysis
11/07/2012	11	2.0	Weekly strategy call with Debtors advisors
11/06/2012	1	1.0	Weekly strategy call with Debtors' advisors
11/06/2012	2	0.5	Call with management to discuss FHA/VA loan sale
11/06/2012	2	1.5	Ocwen purchase price analysis review
11/06/2012	2	1.0	Prepared FNMA loan analysis for the Company
11/06/2012	2	2.0	Reviewed analysis on cure objections and impact to Ocwen's purchase price
11/06/2012	2	1.5	Reviewed materials and had call to discuss cash available for distribution post close of sales
11/06/2012	3	0.5	Facilitated co-advisor diligence for asset by facility analysis
11/06/2012	4	1.0	Daily update call with management
11/06/2012	11	1.5	Call on cure claims analysis with the Company and its advisors
11/05/2012	2	4.5	Participated in meeting with Berkshire and ResCap's whole loan team
11/05/2012	3	0.5	Call with co-advisor on Berkshire APA purchase price analysis
11/05/2012	3	0.5	Preparation of Berkshire APA schedule for co-advisor
11/05/2012	3	1.5	Review of Berkshire APA purchase price analysis for co-advisor

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

11/05/2012	11	0.5	Call with co-advisor on Ocwen adequate assurance
11/03/2012	2	2.5	Call with Ocwen/Walter on various APA issues
11/02/2012	3	1.0	Waterfall analysis review call with the Company and its co-advisor
11/02/2012	4	3.0	Board meeting
11/02/2012	4	1.0	Follow-up call to discuss ResCap board meeting
11/02/2012	11	2.0	Cure claim analysis calls with the Company and its advisors
11/01/2012	2	1.5	Advance reconciliation work with the Company
11/01/2012	2	1.5	Analysis on assets remaining in the estate
11/01/2012	2	1.5	Call with Debtors advisors to discuss allocation of Ocwen and Berkshire purchase price
11/01/2012	2	0.5	Call with the Company regarding advance reconciliation
11/01/2012	2	1.0	Ocwen APA discussion
11/01/2012	3	1.0	Analysis to assist co-advisor with Waterfall analysis
11/01/2012	3	1.5	Call with UCC advisors about Ocwen APA
11/01/2012	3	2.5	Review of co-advisor asset by facility analysis
11/01/2012	4	0.5	Daily update call with management
11/01/2012	7	2.0	Call to discuss revised waterfall analysis
10/31/2012	2	0.5	Call to discuss status of Berkshire APA
10/31/2012	2	0.5	Call to discuss status of Ocwen APA
10/31/2012	3	0.5	JSB diligence facilitation
10/31/2012	5	1.0	Review co-advisor DIP analysis
10/31/2012	7	2.5	Call to discuss impact of auctions on Waterfall analysis
10/30/2012	1	1.0	Weekly strategy call with Debtors' advisors
10/30/2012	2	2.5	Call with Berkshire counsel to review APA and discuss potential changes
10/30/2012	4	3.0	Call with management to discuss how loan pipeline will be addressed by Walter
10/30/2012	4	0.5	Call with management to discuss near-term diligence by Ocwen/Walter
10/30/2012	7	2.5	Review revised Waterfall analysis
10/29/2012	2	3.5	Call with Ocwen to do page turn of APA
10/29/2012	2	1.0	Internal call to discuss APA progress and next steps
10/29/2012	2	0.5	Various calls with Berkshire and Ocwen/Walter to finalize purchase price allocation
10/29/2012	2	1.0	Whole Loan portfolio diligence facilitation
10/29/2012	4	0.5	Daily update call with management
10/29/2012	7	2.5	Call to discuss revised Waterfall analysis
10/29/2012	7	1.5	Prepare revised purchase price analysis to be incorporated in Waterfall analysis
10/28/2012	2	1.0	Call to discuss strategy for cure objections
10/28/2012	2	2.5	Call with Walter and management to discuss Origination Platform
10/28/2012	2	1.0	Ocwen update call with the Debtors' advisors

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/28/2012	2	2.0	Platform purchase price allocation analysis
10/28/2012	2	0.5	Review of Platform purchase price allocation analysis
10/27/2012	3	1.5	Prepared purchase price summaries for Ally
10/27/2012	11	1.0	Cure claim analysis work
10/26/2012	2	0.5	Assembled materials for HSR disclosure
10/26/2012	2	1.0	Call with bidders to discuss bid allocation
10/26/2012	2	1.0	Call with Ocwen counsel to discuss APA changes
10/26/2012	2	1.0	Review revised Schedule 3.1(a) under Ocwen APA
10/26/2012	3	1.0	Call with creditors to discuss bid allocation
10/26/2012	3	2.0	Prepared bid analyses for co-advisors
10/26/2012	4	1.0	Daily update call with management
10/26/2012	4	3.5	Meeting with management to discuss next steps with Ocwen/Walter
10/26/2012	11	1.5	Call with Debtors advisors to discuss case strategy
10/25/2012	2	5.0	Whole Loan auction
10/24/2012	2	2.0	Call to discuss required changes to Ocwen/Walter APA
10/24/2012	2	1.5	Call with Ocwen counsel to discuss APA changes
10/24/2012	2	0.5	Call with the Company to discuss HELOC analysis
10/24/2012	2	3.0	Continuation of Platform auction
10/24/2012	2	2.5	Meeting with Ocwen/Walter to discuss employee matters
10/24/2012	2	1.5	Negotiations with DLJ Consortium on APA
10/24/2012	2	1.0	Ocwen APA discussion with the Company and its advisors / Ocwen and its advisors
10/24/2012	2	5.0	Prepare Platform bidder financing analysis
10/24/2012	2	1.0	Prepared bid summaries
10/24/2012	2	1.5	Prepared Board presentation materials
10/24/2012	2	3.5	ResCap Board of Directors Meeting
10/24/2012	2	1.5	Review HELOC analysis
10/24/2012	2	1.0	Review revised DLJ Consortium APA
10/24/2012	2	1.0	Whole Loan portfolio discussion with the Company and its advisors
10/23/2012	2	15.0	Platform auction
10/23/2012	2	0.5	Platform auction internal meeting
10/23/2012	2	3.0	Prepare Platform bidder financing analysis
10/23/2012	2	1.0	Prepare talking points for Platform auction
10/23/2012	2	0.5	Review co-advisor transaction model analysis
10/23/2012	2	1.0	Review Company Whole Loan portfolio bid analysis
10/23/2012	2	0.5	Review memo on changes to prospective Whole Loan portfolio bidder APA
10/22/2012	2	1.0	Call with Nationstar to discuss changes to APA
10/22/2012	2	2.0	Internal meeting to discuss bids and review board slides
10/22/2012	2	1.0	Prepare documents for auctions
10/22/2012	2	1.0	Research on prospective Platform bidder's capital structure

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/22/2012	2	0.5	Review co-advisor potential transaction liability analysis
10/22/2012	2	0.5	Review Platform bidder bidding agreement
10/22/2012	2	1.5	Review revised DLJ Consortium APA
10/22/2012	2	1.0	Reviewed Platform bidder financial wherewithal analysis
10/22/2012	2	3.0	Various calls to discuss and negotiate DLJ Consortium APA
10/22/2012	2	1.5	Whole Loan APA discussion with the Debtors' and bidders' advisors
10/22/2012	2	1.0	Whole Loan collateral/file discussion with the Company
10/22/2012	3	1.5	Various calls with advisors to Ally and JSBs to discuss bids and auction dynamics
10/22/2012	4	0.5	Daily update call with management
10/22/2012	4	1.5	ResCap Board of Directors Meeting
10/22/2012	11	2.0	Review of cure claim analysis work
10/21/2012	2	1.5	Call to prepare for DLJ Consortium APA negotiations
10/21/2012	2	2.5	Call with DLJ Consortium to negotiate APA
10/21/2012	2	1.5	Call with Fortress/Nationstar to discuss Transaction Model
10/21/2012	2	2.0	Call with management to discuss qualified bids
10/21/2012	2	2.0	Call with Ocwen/Walter to discuss Transaction Model
10/21/2012	2	2.5	Qualified bid review with the Company and its advisors
10/21/2012	2	0.5	Review of co-advisor potential transaction liability analysis
10/21/2012	2	1.0	Review of Platform bidder balance sheet analysis
10/21/2012	2	1.0	Review of PSA amendment purchase price analysis
10/21/2012	2	1.0	Update call with the Debtors' advisors
10/21/2012	3	1.5	Call with Moelis to discuss bids and next steps in advance of Board meeting
10/21/2012	3	1.5	Call with UCC to discuss revised Transaction Model
10/21/2012	3	1.0	Review UCC presentation for UCC advisors
10/21/2012	11	1.0	Call to discuss advance projections with the Company and its advisors
10/20/2012	2	3.0	Call with management to discuss DLJ consortium APA
10/20/2012	2	1.0	PSA amendment purchase price analysis call with the Company
10/20/2012	2	2.5	Qualified Bid review with the Company and its advisors
10/20/2012	2	1.0	Review Board materials
10/20/2012	2	0.5	Review co-advisor transaction model analysis
10/20/2012	2	1.0	Review comparison of Whole Loan portfolio bids memo
10/20/2012	2	5.5	Review of bids (APAs, commitment letters, etc.)
10/20/2012	2	0.5	Review revised Whole Loan Sale Order
10/20/2012	2	2.0	Whole Loan APA discussion with the Company and its advisors
10/20/2012	3	3.5	Call with UCC, JSB advisors, Ally advisors and others regarding bids received and next steps
10/20/2012	3	1.0	Master servicing advances runoff call with the UCC and Debtors' advisors
10/20/2012	3	1.0	Update call with the UCC

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/19/2012	2	1.0	Call on Master Servicing advances with the Company and its advisors
10/19/2012	2	0.5	Call on PSA amendment purchase price analysis with the Company
10/19/2012	2	0.5	Call to discuss FGIC cure objection
10/19/2012	2	1.5	Follow-up discussion on PSA amendments
10/19/2012	2	1.0	Platform diligence facilitation
10/19/2012	2	0.5	Prepared revised Whole Loan purchase price analysis for the Company
10/19/2012	2	0.5	Review Company PSA amendment analysis
10/19/2012	2	0.5	Review comparison of Platform bids memo
10/19/2012	2	1.5	Review of updated Transaction Model
10/19/2012	2	5.0	Review Qualified Bids
10/19/2012	2	0.5	Review updated Platform APA schedules
10/19/2012	3	1.0	Call with Moelis to discuss auction dynamics
10/19/2012	3	0.5	Call with UCC to discuss master servicing advances
10/19/2012	3	2.0	Prepared analysis on master servicing advances runoff
10/19/2012	4	3.5	Meeting with management to discuss review of bids
10/19/2012	11	2.5	Cure claim and sale strategy call with the Company and its advisors
10/19/2012	11	1.0	Reviewed cure claim analysis for co-advisors
10/18/2012	1	1.5	Review and revision of interim fee application
10/18/2012	2	0.5	Call on PSA amendment purchase price analysis with the Company
10/18/2012	2	1.0	Call on Whole Loan accrued interest with the Company
10/18/2012	2	0.5	Call to discuss Fannie/Freddie cure objections
10/18/2012	2	0.5	Call with Fannie Mae to seek support for upcoming auction
10/18/2012	2	1.5	Call with Fortress/Nationstar to discuss next steps in sale process
10/18/2012	2	0.5	Call with Freddie Mac to seek support for upcoming auction
10/18/2012	2	0.5	Call with Ginnie Mae to seek support for upcoming auction
10/18/2012	2	1.5	Call with management to discuss FHA/VA loan sale
10/18/2012	2	1.5	Call with Ocwen/Walter to discuss APA and committed financing
10/18/2012	2	1.0	Internal auction preparation discussion
10/18/2012	2	0.5	Internal meeting to discuss review of qualified bids
10/18/2012	2	3.0	Preparation of internal memo on key Whole Loan portfolio auction topics
10/18/2012	2	0.5	Prepared Whole Loan portfolio purchase price analysis for the Company
10/18/2012	2	0.5	Review Company data on operational considerations for lookback remediation
10/18/2012	2	0.5	Review Platform open issues memo
10/18/2012	2	1.0	Review updated Transaction Model
10/18/2012	6	1.0	Meeting with counsel to discuss 9019 document collection
10/18/2012	11	0.5	Internal discussion regarding cure claim analysis

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/18/2012	11	0.5	Review JSB letter
10/18/2012	11	1.0	Review of cure claim analysis
10/18/2012	11	1.0	Review of master servicing runoff analysis
10/17/2012	2	1.0	Call on PSA amendment purchase price analysis with the Company
10/17/2012	2	1.0	Call with management to discuss Ally Bank MSR
10/17/2012	2	1.0	Call with Platform bidders about committed financing
10/17/2012	2	1.0	Follow-up discussion on Transaction Model with UCC
10/17/2012	2	1.0	Internal auction preparation discussion
10/17/2012	2	2.0	Platform diligence facilitation
10/17/2012	2	3.0	Preparation of internal memo on key Platform auction topics
10/17/2012	2	0.5	Prepared additional trading securities schedule for Whole Loan bidders
10/17/2012	2	0.5	Prepared Platform purchase price analysis for the Company
10/17/2012	2	2.0	Whole Loan portfolio diligence facilitation
10/17/2012	3	1.5	Weekly UCC update call
10/17/2012	4	0.5	Call with management to discuss compensatory fees
10/17/2012	4	0.5	Daily update call with management
10/17/2012	11	1.5	Call with Debtors advisors to discuss case strategy
10/17/2012	11	1.0	Cure claim analysis work
10/16/2012	2	1.0	Discussion on Platform bid with Debtors' advisors
10/16/2012	2	1.0	Follow-up call on PSA amendment process/purchase price analysis with the Company
10/16/2012	2	2.5	Internal meeting to prepare for upcoming auctions
10/16/2012	2	2.0	Meeting with management to discuss progress on PSA amendments
10/16/2012	2	3.5	Meeting with UCC to walk through Transaction Model
10/16/2012	2	1.0	PSA amendment process call with the Company and its advisors
10/16/2012	2	1.0	Review of Whole Loan APA open issues
10/16/2012	2	0.5	Review Whole Loan portfolio stratification
10/16/2012	2	2.0	SBO Whole Loan portfolio analysis work
10/16/2012	2	2.5	Whole Loan portfolio diligence facilitation
10/16/2012	7	3.5	Meeting with JSB advisors to begin POR negotiations
10/16/2012	10	0.5	Reviewed Company 2013 origination forecast
10/15/2012	1	5.0	Review and revise interim fee application
10/15/2012	2	0.5	Call with discuss Ambac cure objection
10/15/2012	2	2.0	Call with Ocwen/Walter and counsel to discuss APA
10/15/2012	2	2.0	Platform diligence facilitation
10/15/2012	2	1.0	Review Company Platform diligence responses
10/15/2012	2	2.5	Review latest version of Transaction Model
10/15/2012	3	1.0	Call with Citi and its counsel to discuss Fannie/Freddie cure claims
10/15/2012	3	1.0	Review of co-advisor purchase price analysis

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/15/2012	4	0.5	Daily update call with management
10/15/2012	4	2.0	Meeting with management to discuss Transaction Model
10/14/2012	2	2.5	Platform diligence facilitation
10/14/2012	2	1.5	Various calls with Ally, UCC, Debtors advisors and management to discuss Ally Bank MSR sale
10/14/2012	2	2.5	Whole Loan portfolio diligence facilitation
10/13/2012	2	1.0	Platform diligence facilitation
10/13/2012	2	3.0	Various calls with Ally, UCC, Debtors advisors and management to discuss Ally Bank MSR sale
10/12/2012	2	1.0	Call with Debtors advisors to discuss cure objections
10/12/2012	2	2.0	Platform diligence facilitation
10/12/2012	2	4.0	PSA amendment purchase price analysis work
10/12/2012	2	1.0	Review emails regarding Whole Loan bidder advisor inquiries
10/12/2012	2	1.0	Review of refreshed Whole Loan portfolio litigation schedule
10/12/2012	2	4.5	Various calls with Ally, UCC, Debtors advisors and management to discuss Ally Bank MSR sale
10/12/2012	2	1.5	Whole Loan diligence facilitation
10/12/2012	3	0.5	Prepared weekly bidder update
10/12/2012	3	1.0	Reviewed co-advisor purchase price analysis
10/12/2012	4	1.0	Internal meeting to prepare for Board meeting
10/12/2012	4	3.0	ResCap Board of Directors Meeting
10/11/2012	1	0.5	Interim fee application discussion
10/11/2012	2	2.5	Call with management to discuss potential Ally Bank MSR sale
10/11/2012	2	2.5	Finalize analysis to support FHA/VA disposition strategy to UCC
10/11/2012	2	2.0	Platform diligence facilitation
10/11/2012	2	1.0	PSA amendment purchase price analysis work
10/11/2012	2	1.0	Review of refreshed Whole Loan portfolio litigation schedule
10/11/2012	2	4.0	Whole Loan portfolio diligence facilitation
10/11/2012	3	1.0	Prepare for UCC update call
10/11/2012	3	1.5	Weekly UCC update call
10/11/2012	4	2.0	Call with management to discuss how loan pipeline will be addressed in Platform sale
10/11/2012	7	1.5	Meeting to prepare for initial POR negotiation session with UCC
10/11/2012	7	4.0	Meeting with UCC to begin POR negotiations
10/11/2012	11	0.5	Review cure claim memo
10/11/2012	11	1.0	Reviewed cure analysis emails
10/10/2012	1	1.0	Weekly strategy call with Debtors' advisors
10/10/2012	2	1.5	Call to discuss Ally objection and next steps
10/10/2012	2	1.0	GNMA advance discussion with Platform bidder
10/10/2012	2	1.5	Platform diligence facilitation
10/10/2012	2	1.5	Prepared Platform purchase price analysis for co-advisor
10/10/2012	2	2.5	PSA amendment purchase price analysis work
10/10/2012	2	2.5	Transaction model review with Debtors' advisors

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/10/2012	2	3.0	Whole Loan custodial diligence facilitation
10/10/2012	3	0.5	Call with co-advisor regarding asset by facility analyses
10/10/2012	3	1.0	Review/work on Platform asset by facility analysis for co-advisor
10/10/2012	4	0.5	Daily update call with management
10/10/2012	5	1.0	DIP amendment lender presentation
10/10/2012	5	0.5	DIP amendment lender presentation pre-call
10/10/2012	5	2.0	Prepare for DIP Amendment lender call
10/10/2012	5	1.0	Review DIP Amendment presentation
10/10/2012	5	2.5	Various calls with DIP lenders about proposed amendment
10/10/2012	5	0.5	Work on DIP Amendment presentation
10/10/2012	7	0.5	Reviewed RMBS settlement memo
10/09/2012	2	1.0	Assisted Company with analysis on Whole Loan portfolio
10/09/2012	2	3.5	Initial meeting to discuss Transaction Model to help support sale process
10/09/2012	2	1.0	MSR carry value vs. purchase price analysis work
10/09/2012	2	1.0	Platform diligence facilitation
10/09/2012	2	1.5	Reviewed initial outputs from Transaction Model
10/09/2012	4	1.0	Call with management to discuss FHA/VA disposition strategy
10/09/2012	4	0.5	Daily update call with management
10/09/2012	5	0.5	Review DIP Amendment presentation
10/09/2012	11	1.0	Review term sheets pertaining to potential sale of Ally Bank MSR and business lending
10/08/2012	2	1.0	Assisted the Company with purchase price analysis
10/08/2012	2	0.5	Call to discuss monoline objections
10/08/2012	2	1.5	Call with Fannie Mae to discuss cure objection and next steps in sale process
10/08/2012	2	0.5	Call with Fortress regarding purchase price calculation
10/08/2012	2	1.0	Platform diligence facilitation
10/08/2012	2	2.5	Various diligence calls with both Whole Loan Portfolio and Platform bidders
10/08/2012	4	3.0	ResCap Board of Directors Meeting
10/08/2012	5	1.5	Drafted DIP declaration
10/08/2012	5	1.0	Review of various filings relating to DIP Amendment
10/08/2012	11	1.0	Call to discuss case strategy following Board meeting
10/08/2012	11	1.5	Cure claims call with Debtors' advisors
10/08/2012	11	1.0	Review of cure claim analysis
10/07/2012	4	1.5	Internal call to prepare for Board meeting
10/07/2012	4	3.5	Review and finalize materials for Board meeting
10/07/2012	5	2.0	Reviewed and revised DIP Amendment presentation
10/06/2012	5	2.0	Finalize DIP amendment information requested by Barclays
10/05/2012	1	0.5	Review of information on Ambac objection negotiations from co-advisor
10/05/2012	2	1.0	Assisted the Company with purchase price analysis

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/05/2012	2	1.5	Call with Freddie Mac to discuss cure objection and next steps in sales process
10/05/2012	2	1.0	Call with management to discuss potential FHA/VA loan sale
10/05/2012	2	1.0	Call with Whole Loan bidder to discuss DOJ/AG issues
10/05/2012	2	1.0	Platform diligence facilitation
10/05/2012	2	1.0	Prepare analysis on timing of loss mitigation / foreclosure holds on Whole Loan portfolio due to AG settlement for Whole Loan bidders
10/05/2012	2	0.5	Review sale process overview
10/05/2012	2	1.0	Servicing advance reconciliation analysis
10/05/2012	3	0.5	Prepared weekly bidder update
10/05/2012	3	1.0	Review asset by facility analysis for co-advisor
10/05/2012	5	1.5	DIP Amendment presentation review with Barclays and Debtors' advisors
10/05/2012	5	1.0	Internal meeting to discuss DIP amendment analysis
10/05/2012	5	0.5	Reviewed DIP Amendment presentation
10/05/2012	5	3.0	Worked on DIP Amendment presentation
10/05/2012	11	1.5	Cure claims discussion with Debtors' advisors
10/04/2012	2	1.0	Call to discuss custodial diligence with the Company
10/04/2012	2	1.0	Call to discuss purchase price analysis with the Company
10/04/2012	2	0.5	Call with bidders to discuss custodian access
10/04/2012	2	1.5	Call with Nationstar to discuss GSE negotiations
10/04/2012	2	2.5	Diligence calls with prospective whole loan bidders
10/04/2012	2	0.5	Internal discussion on custodial diligence
10/04/2012	2	1.5	Platform diligence facilitation
10/04/2012	2	1.0	Review co-advisor memo on Platform APA open issues
10/04/2012	2	0.5	Review Company advance analysis
10/04/2012	2	1.0	Review Company analysis on timing of loss mitigation / foreclosure holds on Whole Loan portfolio due to AG settlement
10/04/2012	2	0.5	Reviewed sale process overview
10/04/2012	2	0.5	Revised updated LPMI info regarding Whole Loan portfolio
10/04/2012	2	2.0	Whole Loan portfolio diligence facilitation
10/04/2012	4	1.5	Call with management to discuss giving access to custodians to prospective whole loan bidders
10/04/2012	4	1.0	Daily update call with management
10/03/2012	2	1.0	Assembled advance balance reconciliation analysis
10/03/2012	2	1.0	Diligence call with Berkshire
10/03/2012	2	1.0	Diligence call with Platform bidder
10/03/2012	2	1.5	Document exceptions report review
10/03/2012	2	0.5	Review email to prospective Whole Loan bidders regarding Qualified Bids
10/03/2012	2	0.5	Reviewed updated trading securities schedule
10/03/2012	2	3.0	Whole Loan portfolio diligence facilitation
10/03/2012	3	1.5	Call with Ally's advisors to provide sale process update

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/03/2012	3	2.0	Meeting to prepare for UCC presentation
10/03/2012	3	4.5	UCC meeting and presentation
10/03/2012	11	1.0	Worked on cure claim purchase price analysis
10/02/2012	2	1.0	Assemble Whole Loan portfolio purchase price sensitivity analysis
10/02/2012	2	0.5	Call with Debtors advisors to discuss cure objections
10/02/2012	2	1.5	Call with Ocwen/Walter to discuss auction process and procedures
10/02/2012	2	1.5	Calls with GAs to discuss updated to sale process
10/02/2012	2	0.5	Internal meeting to discuss wholeloan sale process updates
10/02/2012	2	2.0	Meeting with Fortress to discuss auction process and procedures
10/02/2012	2	1.5	Platform diligence facilitation
10/02/2012	2	0.5	Review ancillary purchase price analysis
10/02/2012	2	1.0	Review revised Platform APA section 6.16 language
10/02/2012	2	2.0	Whole Loan portfolio diligence facilitation
10/02/2012	3	1.0	Finalize October 3rd presentation to UCC
10/02/2012	4	1.0	Call with management to discuss custodial reports for whole loan portfolio
10/02/2012	4	1.0	Call with management to discuss strategy regarding GSE cure claims
10/02/2012	5	0.5	Call with Barclays to discuss potential DIP amendment
10/02/2012	11	1.5	Call with Debtors advisors to discuss case strategy
10/02/2012	11	1.0	Review Company's analysis on potential GSE claims
10/02/2012	11	1.0	Review cure claims
10/01/2012	2	2.5	Call to finalize terms of servicing and subservicing agreement with Nationstar
10/01/2012	2	1.0	Call with the Company on PSA amendment purchase price analysis
10/01/2012	2	1.0	Platform diligence facilitation
10/01/2012	2	0.5	Review email to prospective Platform bidders regarding Qualified Bids
10/01/2012	2	1.0	Review purchase price analysis
10/01/2012	2	1.5	Whole Loan portfolio diligence facilitation
10/01/2012	3	2.5	Call amongst Debtor advisors to review October 3rd presentation to UCC
10/01/2012	4	0.5	Daily update call with management
10/01/2012	4	1.0	Review talking point memo for UCC presentation
10/01/2012	4	1.0	UCC presentation review
09/30/2012	3	1.5	Review of UCC presentation.
09/30/2012	10	3.0	Work on business plan analysis.
09/28/2012	2	1.0	Call to discuss GSE cure objections and strategy.
09/28/2012	2	1.0	Call with Nationstar to discuss APA schedules.
09/28/2012	2	2.0	Platform diligence facilitation.
09/28/2012	2	2.5	Various diligence calls with Platform bidders.

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

09/28/2012	3	1.5	Call to review UCC presentation.
09/28/2012	3	0.5	Call with co-advisor on assumed liabilities.
09/28/2012	4	1.5	Daily update call with management team.
09/28/2012	5	2.5	Call with Barclays to discuss and negotiate potential DIP amendment.
09/28/2012	5	2.0	Review latest DIP forecast in light of potential amendment.
09/28/2012	10	8.0	Work with the Company on business plan.
09/27/2012	1	0.5	Preparation for omnibus hearing.
09/27/2012	2	1.0	Platform diligence facilitation.
09/27/2012	2	2.0	PSA amendment purchase price analysis work.
09/27/2012	2	2.0	Purchase price analysis work.
09/27/2012	2	0.5	Review of sale considerations memo.
09/27/2012	2	1.0	Whole loan portfolio diligence.
09/27/2012	4	1.5	Call with management to discuss the post-close asset disposition strategy.
09/27/2012	10	12.0	Work with the Company on business plan.
09/26/2012	2	1.0	Call with multiple Platform bidders to discuss Business Lending.
09/26/2012	2	2.0	Internal meeting to discuss sales process and next steps.
09/26/2012	3	4.5	Draft slides for UCC presentation.
09/26/2012	3	0.5	Prepared assumed liabilities analysis for co-advisor.
09/25/2012	2	1.0	Call with management to discuss licensing strategy of Platform bidders.
09/25/2012	2	1.5	Diligence calls with Platform bidder.
09/25/2012	2	1.0	Weekly strategy call with Debtors' advisors.
09/25/2012	2	1.0	Whole loan portfolio diligence facilitation.
09/25/2012	3	2.5	Call with UCC to discuss licensing strategy of Platform bidders.
09/25/2012	3	2.0	Calls with UCC, JSB and Ally advisors to give update on the sale process.
09/25/2012	10	9.0	Work with the Company on business plan.
09/24/2012	2	3.0	Calls to discuss servicing and subservicing agreements.
09/24/2012	2	1.0	Platform diligence facilitation.
09/24/2012	2	2.5	Whole loan portfolio data tape review.
09/24/2012	2	1.0	Whole loan portfolio diligence facilitation.
09/24/2012	3	2.0	Call with Debtors' advisors to discuss UCC presentation.
09/24/2012	4	1.5	Call with Ally Advisors to discuss potential sale of Ally Bank MSR.
09/24/2012	4	1.0	Daily update call with management team.
09/24/2012	7	3.0	Plan negotiations with UCC and Ally.
09/24/2012	7	1.0	Review Committee's lien objection.
09/23/2012	10	1.5	Preparation of memorandum regarding upcoming workstreams for team.
09/22/2012	2	5.0	PSA purchase price sensitivity analysis work.
09/21/2012	2	0.5	Auction setup discussion with co-advisor.
09/21/2012	2	1.0	Licensing comparison analysis work.

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

09/21/2012	2	2.0	Platform diligence facilitation.
09/21/2012	2	6.0	PSA purchase price sensitivity analysis work.
09/21/2012	2	1.0	Whole loan confirmatory diligence preparatory work.
09/21/2012	2	1.5	Whole loan diligence facilitation.
09/21/2012	2	1.0	Whole loan portfolio confirmatory diligence review with the Company.
09/21/2012	3	1.5	Draft slides for UCC presentation.
09/21/2012	3	0.5	Produced weekly sale process update.
09/21/2012	4	1.0	Call with Debtors' advisors about collateral report.
09/21/2012	4	1.5	Call with management team about collateral report.
09/20/2012	2	1.0	Call on GNMA losses with platform bidder and the Company.
09/20/2012	2	1.0	Platform diligence facilitation.
09/20/2012	2	1.0	Platform diligence review.
09/20/2012	2	1.0	Whole loan diligence preparation.
09/20/2012	3	2.0	Asset by facility analysis reconciliation work.
09/20/2012	3	1.5	Call with UCC and JSB advisors about collateral report.
09/20/2012	3	1.0	UCC diligence facilitation.
09/20/2012	3	1.0	UCC presentation work.
09/20/2012	4	1.0	Call with management team about servicing transfer agreement.
09/20/2012	4	1.0	Debrief with management teams after GSE meetings.
09/20/2012	11	1.0	Review of Servicing Transfer Agreement issues.
09/19/2012	1	2.5	Timesheet work.
09/19/2012	2	2.0	Platform diligence facilitation.
09/19/2012	2	1.0	Review of co-advisor's board presentation slides.
09/19/2012	2	1.5	Review servicing transfer agreement.
09/19/2012	2	1.0	Whole loan diligence facilitation.
09/19/2012	3	0.5	Call with co-advisor to discuss asset by facility analysis.
09/19/2012	3	0.5	UCC diligence facilitation.
09/19/2012	4	0.5	Daily update call with management team.
09/19/2012	4	1.5	Review presentation for Board of Directors.
09/18/2012	1	1.5	Weekly strategy call with Debtors' advisors.
09/18/2012	2	0.5	Call with management team about GSE meetings.
09/18/2012	2	3.0	Diligence call with Platform bidder.
09/18/2012	2	0.5	Diligence catch-up call with Nationstar.
09/18/2012	2	1.0	Diligence catch-up call with the Company.
09/18/2012	2	4.0	Platform diligence facilitation.
09/18/2012	2	0.5	Prepare for diligence call with Platform bidder.
09/18/2012	2	0.5	Prepare for GSE meetings.
09/18/2012	3	0.5	Call to finalize asset by facility analysis with co-advisors.
09/18/2012	3	2.0	Draft slides for UCC presentation.
09/17/2012	2	1.0	Call with GSE counsel to discuss upcoming meetings.
09/17/2012	2	1.0	Call with management about Platform bidder's licensing.

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

09/17/2012	2	0.5	Finalize schedule for upcoming GSE meetings.
09/17/2012	2	2.0	Internal meeting to discuss diligence process.
09/17/2012	2	1.0	Review presentation for Platform bidder.
09/17/2012	4	0.5	Daily update call with management team.
09/17/2012	4	0.5	Prepare for board call.
09/17/2012	4	1.5	ResCap board call.
09/17/2012	5	2.0	Review updated DIP forecast.
09/16/2012	3	1.0	Review of co-advisor's asset by facility analysis
09/14/2012	2	0.5	Catch-up call with Fannie Mae.
09/14/2012	2	1.0	Catch-up call with Freddie Mac.
09/14/2012	2	0.5	Catch-up call with Ginnie Mae.
09/14/2012	2	1.5	Compensation discussion with bidder and the Company.
09/14/2012	2	3.5	Diligence calls with various Platform bidders.
09/14/2012	2	1.0	Diligence calls with various Whole Loan portfolio bidders.
09/14/2012	2	1.5	MSR cash flow discussion with platform bidder and the Company.
09/14/2012	2	1.0	Platform diligence call with the Company.
09/14/2012	2	0.5	Review of platform bidder analysis
09/14/2012	3	1.5	Internal discussion on UCC presentation.
09/14/2012	5	2.0	Work on collateral sale analysis.
09/14/2012	11	1.5	Call with Debtors' advisors to discuss auction mechanics.
09/13/2012	2	1.0	AG settlement analysis review.
09/13/2012	3	2.0	Meeting with Citi about sale process.
09/13/2012	3	1.5	Prepare for meeting with Citi about sale process.
09/13/2012	4	2.0	Call with finance team to discuss revised projections.
09/13/2012	5	1.0	Call with Debtors' advisors about DIP financing projections.
09/13/2012	7	1.0	Call to discuss disclosure requests from various creditors.
09/12/2012	2	1.5	Call between the Company and a platform loan bidder to discuss compensation.
09/12/2012	2	1.5	Call with the client to discuss title search results.
09/12/2012	2	1.5	Diligence call with Platform bidder.
09/12/2012	5	2.0	DIP paydown analysis.
09/12/2012	7	3.5	Plan negotiations with UCC advisors.
09/12/2012	11	1.5	Call with Debtors' advisors to prepare for meeting re: Plan negotiations.
09/11/2012	1	2.0	Weekly strategy call with Debtors' advisors.
09/11/2012	2	1.5	Platform diligence facilitation.
09/11/2012	7	1.5	Evaluate updated waterfall analysis.
09/10/2012	1	2.0	Call to discuss revised KEIP structure and next steps.
09/10/2012	2	2.5	Internal meeting to discuss strategy of combining sale of Ally Bank MSR with Platform sale.
09/10/2012	3	1.0	Asset by facility reconciliation work.
09/10/2012	3	1.5	Call to discuss asset by facility analysis with co-advisors.

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

09/10/2012	3	1.0	Call with UCC advisors to discuss sale process.
09/10/2012	7	3.0	Call to discuss revised waterfall analysis.
09/10/2012	7	1.5	Review latest waterfall analysis.
09/09/2012	2	1.0	Diligence preparation.
09/07/2012	2	2.5	Diligence calls with Platform bidder.
09/07/2012	4	3.5	ResCap board meeting.
09/07/2012	8	8.0	On-site diligence sessions with platform bidder.
09/06/2012	3	4.5	Meeting with UCC regarding Ally Revolver/JSB lien status.
09/05/2012	2	1.5	Call with client to discuss reps and warrants that could be offered with FHA/VA loan sale.
09/05/2012	2	1.0	Whole loan portfolio diligence preparation.
09/05/2012	3	3.0	Review materials and analysis for UCC meeting regarding lien perfection.
09/05/2012	4	2.5	Update call on PSA amendment process and next steps.
09/04/2012	1	0.5	Asset balance reconciliation discussion.
09/04/2012	1	1.5	Weekly strategy call with Debtors' advisors.
09/04/2012	2	2.5	Internal meeting to discuss sale process to date and next steps.
09/04/2012	3	1.5	Call with various creditors about FHA/VA loan process.
09/04/2012	3	2.0	Preparation call for upcoming creditor committee meeting.
09/03/2012	1	2.0	Call with Examiner advisors to discuss diligence and upcoming meeting.
09/03/2012	4	2.5	Call with mgmt team to discuss board slides and upcoming creditor committee meeting.
Total		<u>1,037.5</u>	

Greene, Samuel M. (TOTAL HOURS = 15.50)

Date	Legend #	Hours	Description
09/24/2012	4	1.5	Call with Ally Advisors to discuss potential sale of Ally Bank MSR.
09/18/2012	1	1.5	Weekly strategy call with Debtors' advisors.
09/14/2012	2	1.5	Compensation discussion with bidder and the Company.
09/12/2012	2	1.5	Call between the Company and a platform loan bidder to discuss compensation.
09/11/2012	1	2.0	Weekly strategy call with Debtors' advisors.
09/10/2012	2	2.5	Internal meeting to discuss strategy of combining sale of Ally Bank MSR with Platform sale.
09/06/2012	2	1.0	Call with Debtors' advisors about GSE legacy liabilities.
09/04/2012	1	1.5	Weekly strategy call with Debtors' advisors.
09/04/2012	2	2.5	Internal meeting to discuss sale process to date and next steps.
Total		<u>15.5</u>	

Residential Capital, LLC

Detail of Time Records by Professional

9/1/2012 through 12/31/2012

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

Puntus, Marc D. (TOTAL HOURS = 738.50)

Date	Legend #	Hours	Description
12/31/2012	3	1.5	Call with Ally about comments to FHA loan sale documentation
12/31/2012	3	1.0	Call with UCC about comments to FHA loan sale documentation
12/31/2012	4	0.5	Daily update call with management
12/28/2012	4	2.5	Board call
12/27/2012	10	1.5	Call with Debtors advisors to discuss AFI negotiations re: origination support
12/27/2012	12	2.0	Call with Debtors advisors re: FHA loan sale documentation
12/27/2012	12	2.5	Review comments to FHA loan sale documentation from Ally and UCC
12/26/2012	12	0.5	Call with JSB advisors about FHA loan sale bid procedures
12/26/2012	12	1.0	Call with UCC advisors about FHA loan sale bid procedures
12/26/2012	12	2.5	Revised and commented on bid procedures and Puntus declaration
12/21/2012	2	2.0	Call with Fannie Mae to present formal proposal from Debtors
12/21/2012	4	1.5	Board call
12/21/2012	4	1.0	Call with management to discuss Fannie Mae presentation
12/21/2012	11	1.5	Call with Debtors advisors to discuss case strategy
12/21/2012	11	1.0	Call with MoFo about response to examiner request
12/20/2012	1	0.5	Review draft fee order
12/20/2012	2	0.5	Call with Ocwen to discuss GNMA MSR purchase price and reps
12/20/2012	2	1.5	Review and comment on materials for sale of GNMA MSR to Ocwen
12/20/2012	3	1.5	Call with lender and co-advisors regarding cure claims
12/20/2012	3	0.5	Call with Moelis to provide update on Freddie Mac negotiations
12/20/2012	4	0.5	Daily update call with management
12/19/2012	2	2.5	Call with Freddie Mac to present formal proposal from Debtors
12/19/2012	3	1.0	Call with Freddie Mac counsel to discuss next steps
12/19/2012	3	1.5	Weekly call with UCC committee members
12/19/2012	4	1.5	Call with management to discuss Freddie Mac presentation
12/19/2012	4	0.5	Call with management to prepare for weekly UCC call
12/18/2012	3	3.5	Meet with UCC advisors to discuss GSE cure claim analysis and negotiations
12/18/2012	12	1.5	Review and provide comments on FHA loan sale court documents (bid procedures, etc.)
12/17/2012	1	1.0	Review reply to mediator and exclusivity objections
12/17/2012	1	1.0	Review revised reply to mediator and exclusivity objections
12/17/2012	3	1.0	Call with UCC advisors to discuss next steps with GSE cure negotiations
12/17/2012	4	0.5	Daily update call with management
12/16/2012	3	1.5	Review cure claims presentations
12/16/2012	4	2.0	Call with management to discuss revised GSE cure claim analysis

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

12/16/2012	7	1.5	Review and comment on latest waterfall analysis
12/14/2012	1	1.0	Review fee application supplementary expense detail
12/14/2012	3	1.0	Call with Citi to discuss sale closing update
12/14/2012	4	3.5	Board call
12/14/2012	4	1.5	Call with management to discuss sale of GNMA MSR to Ocwen
12/13/2012	2	2.0	Call with Fannie Mae to walk through Debtors cure claim analysis
12/13/2012	2	2.5	Call with Freddie Mac to walk through Debtors cure claim analysis
12/13/2012	2	2.5	Call with Ocwen/Walter about closing mechanics and next steps
12/13/2012	3	1.0	Review JSB objection to mediator / exclusivity motions
12/13/2012	4	1.5	Call with management to discuss updated numbers for GSE cure claims
12/13/2012	4	0.5	Daily update call with management
12/13/2012	4	1.0	Review board materials
12/13/2012	12	2.0	Review draft of FHA loan sale documents
12/12/2012	4	1.5	Call with co-advisors on board materials
12/12/2012	4	1.5	Review board materials
12/12/2012	7	2.0	Call with Debtors advisors to review slides for board meeting
12/12/2012	11	1.5	Call with MoFo about response to examiner request
12/12/2012	11	1.0	Review Debtors response to examiner
12/11/2012	3	2.5	Call with Ally advisors about FHA loan sale process
12/11/2012	3	0.5	Call with JSB advisors about FHA loan sale process
12/11/2012	4	1.0	Daily update call with management
12/11/2012	12	1.5	Call with management to discuss FHA loan sale documentation
12/10/2012	1	0.5	Review US Trustee fee application objection
12/10/2012	2	3.5	Call with management to discuss GSE cure analyses
12/08/2012	1	2.0	Review exclusivity extension and mediator motions
12/07/2012	4	2.5	Board call
12/07/2012	4	1.0	Daily update call with management
12/07/2012	5	1.5	Review revised DIP projections
12/07/2012	7	1.0	Review revised waterfall projections
12/07/2012	12	2.5	Review draft MLPA and offering sheet
12/06/2012	11	2.0	Call with Debtors advisors to discuss case dynamics
12/06/2012	11	0.5	Reviewed slides for board meeting
12/05/2012	3	1.0	Weekly call with UCC committee members
12/05/2012	4	0.5	Daily update call with management
12/05/2012	12	2.5	Call with Debtors advisors to discuss FHA loan sale process
12/04/2012	3	3.0	Meeting with JSB advisors about POR dynamics and next steps
12/04/2012	11	1.0	Meeting with Debtors advisors to prepare for JSB meeting about POR
12/04/2012	11	2.5	Prepared for meeting with JSBs about POR
12/03/2012	2	2.5	Integration team meeting

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

12/03/2012	3	1.5	Call with Ally advisors to discuss case dynamics and next steps
12/03/2012	4	0.5	Daily update call with management
11/30/2012	2	1.5	Call with Debtors advisors to discuss motions and documentation needed for FHA loan sale
11/30/2012	2	2.0	Call with integration steering committee
11/30/2012	4	1.5	Board call
11/30/2012	5	1.0	Call to discuss ResCap cash flow projections
11/30/2012	11	0.5	Call with co-advisors on Estate cost allocation
11/29/2012	2	1.5	Call to discuss timing of FHA/VA loan sale
11/29/2012	4	0.5	Call with management to prepare for UCC meeting
11/29/2012	4	0.5	Daily update call with management
11/29/2012	7	3.5	Meeting with JSB advisors to discuss plan process
11/29/2012	11	3.5	GSE cure claim discussion with the Company, co-advisors and the UCC
11/28/2012	2	4.0	Review and comment on GSE cure analysis being sent to UCC
11/28/2012	4	1.5	Call with management to discuss next steps in process post sale hearing
11/28/2012	4	2.5	Participated in ResCap board meeting
11/28/2012	11	1.5	Internal meeting to prepare for ResCap board meeting
11/28/2012	11	2.0	Review Fraud Claims Classification motion
11/27/2012	4	1.5	Daily update call with management
11/27/2012	7	2.0	Call to discuss various alternatives to base case of waterfall analysis
11/27/2012	7	2.5	Reviewed and commented on updated waterfall analysis
11/26/2012	2	2.5	Call with Debtors advisors to discuss GSE cure claim negotiations
11/26/2012	2	1.0	Review cure analyses for monolines
11/26/2012	5	1.5	Review updated cash flow projections
11/21/2012	2	0.5	Call with integration steering committee
11/21/2012	2	3.5	Reviewed and commented on preliminary work product of integration steering committee
11/20/2012	2	2.0	Attended continuation of sale hearing
11/20/2012	2	1.0	Call with Ocwen/Walter to discuss sale closing
11/20/2012	4	0.5	Daily update call with management
11/19/2012	2	7.0	Attended Sale Hearing
11/19/2012	2	3.0	Meeting with Debtors advisors to address remaining sale hearing open issues
11/19/2012	8	0.5	Travel from Bankruptcy Court to office
11/19/2012	8	0.5	Travel from home to Bankruptcy Court
11/18/2012	2	2.5	Call to discuss status update on sale hearing objections
11/18/2012	2	2.0	Call with Ocwen/Walter and Berkshire to discuss certain sale hearing objections
11/18/2012	4	1.5	Call with management to discuss GSE cure claims
11/16/2012	2	0.5	Call with Walter about origination assets

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

11/16/2012	2	1.0	Follow-up call with integration steering committee
11/16/2012	4	1.5	Participated in initial kick-off of integration steering committee
11/16/2012	5	1.0	Follow-up call with Barclays
11/16/2012	11	1.5	Call with the Company on Canadian asset sales
11/15/2012	2	3.5	Meeting with Debtors advisors to discuss strategy for sale hearing
11/15/2012	2	0.5	Review Ocwen presentation to FHLMC
11/15/2012	2	2.0	Reviewed GSE cure objections
11/15/2012	4	2.5	Various calls with members of management to discuss next steps re: GSE cures
11/14/2012	3	1.0	Participated in weekly UCC call
11/14/2012	4	2.0	Call to discuss various strategies regarding GNMA loans post-close
11/14/2012	4	1.5	Call with management to discuss agenda for weekly UCC call
11/14/2012	4	0.5	Daily update call with management
11/13/2012	3	0.5	Prepare for weekly call with UCC
11/13/2012	7	1.5	Internal meeting to discuss waterfall analysis
11/13/2012	7	4.5	Meeting with Senior Unsecured Noteholders
11/12/2012	2	1.0	Call with Ocwen to discuss steps to sale closing
11/12/2012	2	3.5	Internal meeting to discuss strategy regarding sale objections
11/12/2012	5	0.5	Follow-up call with Barclays
11/12/2012	7	2.5	Review latest waterfall analysis in advance of meeting with Senior Unsecured Noteholders
11/12/2012	11	2.0	Review FNMA cure claim materials
11/11/2012	2	2.0	Review cure claim analysis work
11/11/2012	5	1.5	Call with Barclays about impact of sale processes on DIP financing
11/11/2012	11	0.5	Call with Debtors advisors about sale hearing
11/09/2012	2	3.5	Call to discuss sale objections
11/09/2012	2	3.0	Review and provide comments on Sale Reply
11/09/2012	3	1.0	Call with UCC advisors about FHA sale process
11/09/2012	4	1.5	Participated in ResCap board meeting
11/09/2012	11	0.5	Internal meeting to prepare for ResCap board meeting
11/09/2012	11	2.0	Review FNMA cure analysis
11/09/2012	11	1.0	Sale objections call with the Company and its advisors
11/08/2012	2	2.0	Puntus Sale Declaration drafting
11/08/2012	4	1.5	Call with management to discuss closing of origination pipeline
11/07/2012	2	1.5	Call with Berkshire regarding pro-forma servicing of whole loan portfolio
11/07/2012	2	0.5	Review updated cure analyses
11/07/2012	4	0.5	Call with management about updated cure analyses
11/07/2012	5	1.0	Reviewed DIP collateral analysis
11/07/2012	5	2.5	Reviewed updated cash flow projections and potential impact of sale closings

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

11/07/2012	11	2.0	Weekly strategy call with Debtors advisors
11/06/2012	1	1.0	Weekly strategy call with Debtors' advisors
11/06/2012	2	0.5	Call with management to discuss FHA/VA loan sale
11/06/2012	2	2.0	Reviewed analysis on cure objections and impact to Ocwen's purchase price
11/06/2012	2	1.5	Reviewed materials and had call to discuss cash available for distribution post close of sales
11/06/2012	4	1.0	Daily update call with management
11/06/2012	11	1.5	Call on cure claims analysis with the Company and its advisors
11/05/2012	6	3.5	Attended RMBS deposition
11/03/2012	2	2.5	Call with Ocwen/Walter on various APA issues
11/02/2012	3	1.0	Waterfall analysis review call with the Company and its co-advisor
11/02/2012	4	3.0	Board meeting
11/02/2012	4	1.0	Follow-up call to discuss ResCap board meeting
11/02/2012	7	0.5	Meeting to discuss revised waterfall analysis
11/01/2012	2	1.5	Call with Debtors advisors to discuss allocation of Ocwen and Berkshire purchase price
11/01/2012	2	1.0	Ocwen APA discussion
11/01/2012	3	1.5	Call with UCC advisors about Ocwen APA
11/01/2012	3	2.5	Review of co-advisor asset by facility analysis
11/01/2012	4	0.5	Daily update call with management
11/01/2012	6	5.5	Preparation for deposition on RMBS settlement
10/31/2012	2	0.5	Call to discuss status of Berkshire APA
10/31/2012	2	0.5	Call to discuss status of Ocwen APA
10/31/2012	7	2.5	Call to discuss impact of auctions on Waterfall analysis
10/30/2012	1	1.0	Weekly strategy call with Debtors' advisors
10/30/2012	2	2.5	Call with Berkshire counsel to review APA and discuss potential changes
10/30/2012	4	3.0	Call with management to discuss how loan pipeline will be addressed by Walter
10/30/2012	4	0.5	Call with management to discuss near-term diligence by Ocwen/Walter
10/30/2012	7	2.5	Review revised Waterfall analysis
10/29/2012	2	3.5	Call with Ocwen to do page turn of APA
10/29/2012	2	1.0	Internal call to discuss APA progress and next steps
10/29/2012	2	0.5	Various calls with Berkshire and Ocwen/Walter to finalize purchase price allocation
10/29/2012	4	0.5	Daily update call with management
10/29/2012	7	2.5	Call to discuss revised Waterfall analysis
10/29/2012	7	1.5	Prepare revised purchase price analysis to be incorporated in Waterfall analysis
10/28/2012	2	1.0	Call to discuss strategy for cure objections
10/28/2012	2	2.5	Call with Walter and management to discuss Origination Platform

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/28/2012	2	1.0	Ocwen update call with the Debtors' advisors
10/28/2012	2	0.5	Review of Platform purchase price allocation analysis
10/26/2012	2	1.0	Call with bidders to discuss bid allocation
10/26/2012	2	1.0	Call with Ocwen counsel to discuss APA changes
10/26/2012	2	1.0	Review revised Schedule 3.1(a) under Ocwen APA
10/26/2012	3	1.0	Call with creditors to discuss bid allocation
10/26/2012	4	1.0	Daily update call with management
10/26/2012	4	3.5	Meeting with management to discuss next steps with Ocwen/Walter
10/26/2012	11	1.5	Call with Debtors advisors to discuss case strategy
10/25/2012	2	5.0	Whole Loan auction
10/24/2012	2	2.0	Call to discuss required changes to Ocwen/Walter APA
10/24/2012	2	1.5	Call with Ocwen counsel to discuss APA changes
10/24/2012	2	3.0	Continuation of Platform auction
10/24/2012	2	2.5	Meeting with Ocwen/Walter to discuss employee matters
10/24/2012	2	1.5	Negotiations with DLJ Consortium on APA
10/24/2012	2	1.0	Ocwen APA discussion with the Company and its advisors / Ocwen and its advisors
10/24/2012	2	3.5	ResCap Board of Directors Meeting
10/24/2012	2	1.0	Review Platform bidder financing analysis
10/24/2012	2	1.0	Review revised DLJ Consortium APA
10/24/2012	2	1.0	Reviewed Board presentation materials
10/24/2012	2	1.0	Whole Loan portfolio discussion with the Company and its advisors
10/23/2012	2	15.0	Platform auction
10/23/2012	2	0.5	Review co-advisor transaction model analysis
10/23/2012	2	1.0	Review Company Whole Loan portfolio bid analysis
10/23/2012	2	0.5	Review memo on changes to prospective Whole Loan portfolio bidder APA
10/23/2012	2	1.0	Review talking points for Platform auction
10/22/2012	2	1.0	Call with Nationstar to discuss changes to APA
10/22/2012	2	2.0	Internal meeting to discuss bids and review board slides
10/22/2012	2	0.5	Review co-advisor potential transaction liability analysis
10/22/2012	2	0.5	Review Platform bidder bidding agreement
10/22/2012	2	1.5	Review revised DLJ Consortium APA
10/22/2012	2	1.0	Reviewed Platform bidder financial wherewithal analysis
10/22/2012	2	3.0	Various calls to discuss and negotiate DLJ Consortium APA
10/22/2012	2	1.5	Whole Loan APA discussion with the Debtors' and bidders' advisors
10/22/2012	3	1.5	Various calls with advisors to Ally and JSBs to discuss bids and auction dynamics
10/22/2012	4	0.5	Daily update call with management
10/22/2012	4	1.5	ResCap Board of Directors Meeting
10/22/2012	11	2.0	Review of cure claim analysis work

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/21/2012	2	1.5	Call to prepare for DLJ Consortium APA negotiations
10/21/2012	2	2.5	Call with DLJ Consortium to negotiate APA
10/21/2012	2	1.5	Call with Fortress/Nationstar to discuss Transaction Model
10/21/2012	2	2.0	Call with management to discuss qualified bids
10/21/2012	2	2.0	Call with Ocwen/Walter to discuss Transaction Model
10/21/2012	2	2.5	Qualified bid review with the Company and its advisors
10/21/2012	2	2.0	Review Board materials
10/21/2012	2	0.5	Review of co-advisor potential transaction liability analysis
10/21/2012	2	1.0	Review of PSA amendment purchase price analysis
10/21/2012	2	1.0	Update call with the Debtors' advisors
10/21/2012	3	1.5	Call with Moelis to discuss bids and next steps in advance of Board meeting
10/21/2012	3	1.5	Call with UCC to discuss revised Transaction Model
10/20/2012	2	3.0	Call with management to discuss DLJ consortium APA
10/20/2012	2	2.5	Qualified Bid review with the Company and its advisors
10/20/2012	2	1.0	Review Board materials
10/20/2012	2	0.5	Review co-advisor transaction model analysis
10/20/2012	2	1.0	Review comparison of Whole Loan portfolio bids memo
10/20/2012	2	1.5	Review master servicing run-off analysis
10/20/2012	2	5.5	Review of bids (APAs, commitment letters, etc.)
10/20/2012	2	0.5	Review revised Whole Loan Sale Order
10/20/2012	2	2.0	Whole Loan APA discussion with the Company and its advisors
10/20/2012	3	3.5	Call with UCC, JSB advisors, Ally advisors and others regarding bids received and next steps
10/20/2012	3	1.0	Master servicing advances runoff call with the UCC and Debtors' advisors
10/20/2012	3	1.0	Update call with the UCC
10/19/2012	2	0.5	Call on PSA amendment purchase price analysis with the Company
10/19/2012	2	0.5	Call to discuss FGIC cure objection
10/19/2012	2	1.5	Follow-up discussion on PSA amendments
10/19/2012	2	0.5	Review Company PSA amendment analysis
10/19/2012	2	0.5	Review comparison of Platform bids memo
10/19/2012	2	1.5	Review of updated Transaction Model
10/19/2012	2	5.0	Review Qualified Bids
10/19/2012	3	1.0	Call with Moelis to discuss auction dynamics
10/19/2012	3	0.5	Call with UCC to discuss master servicing advances
10/19/2012	4	3.5	Meeting with management to discuss review of bids
10/19/2012	11	2.5	Cure claim and sale strategy call with the Company and its advisors
10/19/2012	11	1.0	Reviewed cure claim analysis for co-advisors
10/18/2012	2	0.5	Call to discuss Fannie/Freddie cure objections
10/18/2012	2	0.5	Call with Fannie Mae to seek support for upcoming auction

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/18/2012	2	1.5	Call with Fortress/Nationstar to discuss next steps in sale process
10/18/2012	2	0.5	Call with Freddie Mac to seek support for upcoming auction
10/18/2012	2	0.5	Call with Ginnie Mae to seek support for upcoming auction
10/18/2012	2	1.5	Call with management to discuss FHA/VA loan sale
10/18/2012	2	1.5	Call with Ocwen/Walter to discuss APA and committed financing
10/18/2012	2	1.0	Internal auction preparation discussion
10/18/2012	2	0.5	Internal meeting to discuss review of qualified bids
10/18/2012	2	0.5	Review Company data on operational considerations for lookback remediation
10/18/2012	2	0.5	Review Platform open issues memo
10/18/2012	2	1.0	Review updated Transaction Model
10/18/2012	6	1.0	Meeting with counsel to discuss 9019 document collection
10/18/2012	11	0.5	Review JSB letter
10/17/2012	1	2.5	Attended ResCap hearing
10/17/2012	2	1.0	Call with management to discuss Ally Bank MSR
10/17/2012	2	1.0	Call with Platform bidders about committed financing
10/17/2012	2	1.0	Follow-up discussion on Transaction Model with UCC
10/17/2012	3	1.5	Weekly UCC update call
10/17/2012	4	0.5	Call with management to discuss compensatory fees
10/17/2012	4	0.5	Daily update call with management
10/17/2012	11	1.5	Call with Debtors advisors to discuss case strategy
10/16/2012	2	1.0	Discussion on Platform bid with Debtors' advisors
10/16/2012	2	2.5	Internal meeting to prepare for upcoming auctions
10/16/2012	2	2.0	Meeting with management to discuss progress on PSA amendments
10/16/2012	2	3.5	Meeting with UCC to walk through Transaction Model
10/16/2012	7	3.5	Meeting with JSB advisors to begin POR negotiations
10/15/2012	2	0.5	Call with discuss Ambac cure objection
10/15/2012	2	2.0	Call with Ocwen/Walter and counsel to discuss APA
10/15/2012	2	2.5	Review latest version of Transaction Model
10/15/2012	3	1.0	Call with Citi and its counsel to discuss Fannie/Freddie cure claims
10/15/2012	4	0.5	Daily update call with management
10/15/2012	4	2.0	Meeting with management to discuss Transaction Model
10/15/2012	5	0.5	Finalize DIP amendment
10/14/2012	2	1.5	Various calls with Ally, UCC, Debtors advisors and management to discuss Ally Bank MSR sale
10/13/2012	2	3.0	Various calls with Ally, UCC, Debtors advisors and management to discuss Ally Bank MSR sale
10/12/2012	2	1.0	Call with Debtors advisors to discuss cure objections
10/12/2012	2	1.0	Review emails regarding Whole Loan bidder advisor inquiries
10/12/2012	2	4.5	Various calls with Ally, UCC, Debtors advisors and management to discuss Ally Bank MSR sale

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/12/2012	3	0.5	Prepared weekly bidder update
10/12/2012	4	1.0	Internal meeting to prepare for Board meeting
10/12/2012	4	3.0	ResCap Board of Directors Meeting
10/11/2012	2	2.5	Call with management to discuss potential Ally Bank MSR sale
10/11/2012	2	2.5	Finalize analysis to support FHA/VA disposition strategy to UCC
10/11/2012	3	1.0	Prepare for UCC update call
10/11/2012	3	1.5	Weekly UCC update call
10/11/2012	4	2.0	Call with management to discuss how loan pipeline will be addressed in Platform sale
10/11/2012	7	1.5	Meeting to prepare for initial POR negotiation session with UCC
10/11/2012	7	4.0	Meeting with UCC to begin POR negotiations
10/11/2012	11	0.5	Review cure claim memo
10/11/2012	11	1.0	Reviewed cure analysis emails
10/10/2012	1	1.0	Weekly strategy call with Debtors' advisors
10/10/2012	2	1.5	Call to discuss Ally objection and next steps
10/10/2012	2	2.5	Transaction model review with Debtors' advisors
10/10/2012	4	0.5	Daily update call with management
10/10/2012	5	1.0	DIP amendment lender presentation
10/10/2012	5	0.5	DIP amendment lender presentation pre-call
10/10/2012	5	2.0	Prepare for DIP Amendment lender call
10/10/2012	5	1.0	Review DIP Amendment presentation
10/10/2012	5	2.5	Various calls with DIP lenders about proposed amendment
10/10/2012	7	0.5	Reviewed RMBS settlement memo
10/09/2012	4	1.0	Call with management to discuss FHA/VA disposition strategy
10/09/2012	4	0.5	Daily update call with management
10/09/2012	5	0.5	Review DIP Amendment presentation
10/09/2012	11	1.0	Review term sheets pertaining to potential sale of Ally Bank MSR and business lending
10/08/2012	2	0.5	Call to discuss monoline objections
10/08/2012	2	1.5	Call with Fannie Mae to discuss cure objection and next steps in sale process
10/08/2012	2	2.5	Various diligence calls with both Whole Loan Portfolio and Platform bidders
10/08/2012	4	3.0	ResCap Board of Directors Meeting
10/08/2012	5	1.5	Drafted DIP declaration
10/08/2012	5	1.0	Review of various filings relating to DIP Amendment
10/08/2012	11	1.0	Call to discuss case strategy following Board meeting
10/08/2012	11	1.5	Cure claims call with Debtors' advisors
10/07/2012	4	1.5	Internal call to prepare for Board meeting
10/07/2012	4	3.5	Review and finalize materials for Board meeting
10/07/2012	5	2.0	Reviewed and revised DIP Amendment presentation
10/06/2012	5	2.0	Finalize DIP amendment information requested by Barclays

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/05/2012	1	0.5	Review of information on Ambac objection negotiations from co-advisor
10/05/2012	2	1.5	Call with Freddie Mac to discuss cure objection and next steps in sales process
10/05/2012	2	1.0	Call with management to discuss potential FHA/VA loan sale
10/05/2012	3	0.5	Prepared weekly bidder update
10/05/2012	5	1.5	DIP Amendment presentation review with Barclays and Debtors' advisors
10/05/2012	5	1.0	Internal meeting to discuss DIP amendment analysis
10/05/2012	5	0.5	Reviewed DIP Amendment presentation
10/04/2012	2	1.0	Call to discuss custodial diligence with the Company
10/04/2012	2	0.5	Call with bidders to discuss custodian access
10/04/2012	2	1.5	Call with Nationstar to discuss GSE negotiations
10/04/2012	2	0.5	Internal discussion on custodial diligence
10/04/2012	2	1.0	Review co-advisor memo on Platform APA open issues
10/04/2012	4	1.5	Call with management to discuss giving access to custodians to prospective whole loan bidders
10/04/2012	4	1.0	Daily update call with management
10/03/2012	2	0.5	Review email to prospective Whole Loan bidders regarding Qualified Bids
10/03/2012	3	1.5	Call with Ally's advisors to provide sale process update
10/03/2012	3	2.0	Meeting to prepare for UCC presentation
10/03/2012	3	4.5	UCC meeting and presentation
10/02/2012	2	0.5	Call with Debtors advisors to discuss cure objections
10/02/2012	2	1.5	Calls with GAs to discuss updated to sale process
10/02/2012	2	0.5	Internal meeting to discuss wholeloan sale process updates
10/02/2012	2	2.0	Meeting with Fortress to discuss auction process and procedures
10/02/2012	2	1.0	Review revised Platform APA section 6.16 language
10/02/2012	3	1.0	Finalize October 3rd presentation to UCC
10/02/2012	4	1.0	Call with management to discuss custodial reports for whole loan portfolio
10/02/2012	4	1.0	Call with management to discuss strategy regarding GSE cure claims
10/02/2012	5	0.5	Call with Barclays to discuss potential DIP amendment
10/02/2012	11	1.5	Call with Debtors advisors to discuss case strategy
10/02/2012	11	1.0	Review Company's analysis on potential GSE claims
10/02/2012	11	1.0	Review cure claims
10/01/2012	2	0.5	Review email to prospective Platform bidders regarding Qualified Bids
10/01/2012	4	0.5	Daily update call with management
10/01/2012	4	1.0	Review talking point memo for UCC presentation
10/01/2012	4	1.0	UCC presentation review
09/30/2012	3	1.5	Review of UCC presentation.
09/28/2012	2	1.0	Call to discuss GSE cure objections and strategy.

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

09/28/2012	2	1.0	Call with Nationstar to discuss APA schedules.
09/28/2012	2	2.5	Various diligence calls with Platform bidders.
09/28/2012	3	1.5	Call to review UCC presentation.
09/28/2012	3	0.5	Call with co-advisor on assumed liabilities.
09/28/2012	4	1.5	Daily update call with management team.
09/28/2012	5	2.5	Call with Barclays to discuss and negotiate potential DIP amendment.
09/28/2012	5	2.0	Review latest DIP forecast in light of potential amendment.
09/27/2012	1	0.5	Preparation for omnibus hearing.
09/27/2012	2	0.5	Review of sale considerations memo.
09/27/2012	4	1.5	Call with management to discuss the post-close asset disposition strategy.
09/26/2012	2	1.0	Call with multiple Platform bidders to discuss Business Lending.
09/26/2012	2	2.0	Internal meeting to discuss sales process and next steps.
09/26/2012	3	4.5	Draft slides for UCC presentation.
09/25/2012	2	1.0	Call with management to discuss licensing strategy of Platform bidders.
09/25/2012	2	1.5	Diligence calls with Platform bidder.
09/25/2012	2	1.0	Weekly strategy call with Debtors' advisors.
09/25/2012	3	2.5	Call with UCC to discuss licensing strategy of Platform bidders.
09/25/2012	3	2.0	Calls with UCC, JSB and Ally advisors to give update on the sale process.
09/24/2012	2	3.0	Calls to discuss servicing and subservicing agreements.
09/24/2012	3	2.0	Call with Debtors' advisors to discuss UCC presentation.
09/24/2012	4	1.5	Call with Ally Advisors to discuss potential sale of Ally Bank MSR.
09/24/2012	4	1.0	Daily update call with management team.
09/24/2012	7	3.0	Plan negotiations with UCC and Ally.
09/24/2012	7	1.0	Review Committee's lien objection.
09/23/2012	10	1.5	Preparation of memorandum regarding upcoming workstreams for team.
09/21/2012	2	1.5	Meeting with Platform bidder and Fannie Mae.
09/21/2012	2	2.0	Meeting with Platform bidder and Freddie Mac.
09/21/2012	2	2.5	Meeting with Platform bidder and Ginnie Mae.
09/21/2012	3	0.5	Produced weekly sale process update.
09/21/2012	4	1.0	Call with Debtors' advisors about collateral report.
09/21/2012	4	1.5	Call with management team about collateral report.
09/20/2012	2	2.0	Meeting with Platform bidder and Fannie Mae.
09/20/2012	2	2.5	Meeting with Platform bidder and Freddie Mac.
09/20/2012	2	2.0	Meeting with Platform bidder and Ginnie Mae.
09/20/2012	3	1.5	Call with UCC and JSB advisors about collateral report.
09/20/2012	3	1.0	UCC presentation work.
09/20/2012	4	1.0	Call with management team about servicing transfer agreement.
09/20/2012	4	1.0	Debrief with management teams after GSE meetings.

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

09/20/2012	11	1.0	Review of Servicing Transfer Agreement issues.
09/19/2012	1	2.5	Timesheet work.
09/19/2012	2	2.0	Meeting with Platform bidder and Fannie Mae.
09/19/2012	2	1.5	Meeting with Platform bidder and Freddie Mac.
09/19/2012	2	2.5	Meeting with Platform bidder and Ginnie Mae.
09/19/2012	2	1.0	Review of co-advisor's board presentation slides.
09/19/2012	2	1.5	Review servicing transfer agreement.
09/19/2012	4	0.5	Daily update call with management team.
09/19/2012	4	1.5	Review presentation for Board of Directors.
09/18/2012	1	1.5	Weekly strategy call with Debtors' advisors.
09/18/2012	2	0.5	Call with management team about GSE meetings.
09/18/2012	2	3.0	Diligence call with Platform bidder.
09/18/2012	2	0.5	Prepare for diligence call with Platform bidder.
09/18/2012	2	0.5	Prepare for GSE meetings.
09/17/2012	2	1.0	Call with GSE counsel to discuss upcoming meetings.
09/17/2012	2	1.0	Call with management about Platform bidder's licensing.
09/17/2012	2	0.5	Finalize schedule for upcoming GSE meetings.
09/17/2012	2	2.0	Internal meeting to discuss diligence process.
09/17/2012	2	1.0	Review presentation for Platform bidder.
09/17/2012	4	0.5	Daily update call with management team.
09/17/2012	4	0.5	Prepare for board call.
09/17/2012	4	1.5	ResCap board call.
09/17/2012	5	2.0	Review updated DIP forecast.
09/14/2012	2	0.5	Catch-up call with Fannie Mae.
09/14/2012	2	1.0	Catch-up call with Freddie Mac.
09/14/2012	2	0.5	Catch-up call with Ginnie Mae.
09/14/2012	2	1.5	Compensation discussion with bidder and the Company.
09/14/2012	2	3.5	Diligence calls with various Platform bidders.
09/14/2012	2	1.0	Diligence calls with various Whole Loan portfolio bidders.
09/14/2012	2	0.5	Review of platform bidder analysis
09/14/2012	11	1.5	Call with Debtors' advisors to discuss auction mechanics.
09/13/2012	2	1.0	AG settlement analysis review.
09/13/2012	3	2.0	Meeting with Citi about sale process.
09/13/2012	3	1.5	Prepare for meeting with Citi about sale process.
09/13/2012	4	2.0	Call with finance team to discuss revised projections.
09/13/2012	5	1.0	Call with Debtors' advisors about DIP financing projections.
09/13/2012	7	1.0	Call to discuss disclosure requests from various creditors.
09/12/2012	2	1.5	Call between the Company and a platform loan bidder to discuss compensation.
09/12/2012	2	1.5	Diligence call with Platform bidder.
09/12/2012	2	2.0	Lunch with Platform bidder to discuss sale process.
09/12/2012	7	3.5	Plan negotiations with UCC advisors.

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

09/12/2012	11	1.5	Call with Debtors' advisors to prepare for meeting re: Plan negotiations.
09/11/2012	1	4.0	Meeting with Examiner advisors.
09/11/2012	1	2.0	Weekly strategy call with Debtors' advisors.
09/10/2012	1	2.0	Call to discuss revised KEIP structure and next steps.
09/10/2012	2	2.5	Internal meeting to discuss strategy of combining sale of Ally Bank MSR with Platform sale.
09/10/2012	3	1.0	Call with UCC advisors to discuss sale process.
09/10/2012	7	3.0	Call to discuss revised waterfall analysis.
09/10/2012	7	1.5	Review latest waterfall analysis.
09/07/2012	2	2.5	Diligence calls with Platform bidder.
09/07/2012	4	3.5	ResCap board meeting.
09/06/2012	2	1.0	Call with Debtors' advisors about GSE legacy liabilities.
09/06/2012	3	4.5	Meeting with UCC regarding Ally Revolver/JSB lien status.
09/05/2012	3	3.0	Review materials and analysis for UCC meeting regarding lien perfection.
09/04/2012	1	1.5	Weekly strategy call with Debtors' advisors.
09/04/2012	2	2.5	Internal meeting to discuss sale process to date and next steps.
09/04/2012	3	1.5	Call with various creditors about FHA/VA loan process.
09/04/2012	3	2.0	Preparation call for upcoming creditor committee meeting.
Total		<u>738.5</u>	

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

Weingarten, Benjamin H. (TOTAL HOURS = 919.50)

Date	Legend #	Hours	Description
12/28/2012	2	2.0	Prepared revised asset stratification for Ocwen
12/28/2012	4	2.5	Board call
12/27/2012	12	2.5	Review comments to FHA loan sale documentation from Ally and UCC
12/26/2012	2	0.5	Review tax-related asset analysis
12/26/2012	12	1.0	Diligence work for UCC on FHA portfolio
12/26/2012	12	2.5	Revised and commented on bid procedures and Puntus declaration
12/21/2012	2	5.0	Data tape work
12/21/2012	4	1.5	Board call
12/21/2012	12	0.5	Diligence work for UCC on FHA portfolio
12/20/2012	1	0.5	Review draft fee order
12/20/2012	1	4.0	Timesheet work
12/20/2012	2	2.0	Cure objection analysis work
12/20/2012	2	1.5	Review and comment on materials for sale of GNMA MSR to Ocwen
12/20/2012	3	1.5	Call with lender and co-advisors regarding cure claims
12/19/2012	2	3.0	Cure objection analysis work
12/18/2012	2	4.0	Cure objection analysis work
12/18/2012	12	1.5	Review and provide comments on FHA loan sale court documents (bid procedures, etc.)
12/17/2012	1	1.0	Review reply to mediator and exclusivity objections
12/17/2012	1	1.0	Review revised reply to mediator and exclusivity objections
12/17/2012	12	2.5	Call with Debtors to discuss MLPA
12/17/2012	12	1.5	Review and comment on latest MLPA and offering sheet
12/16/2012	3	1.5	Review cure claims presentations
12/16/2012	7	1.5	Review and comment on latest waterfall analysis
12/14/2012	1	2.0	Prepare fee application supplementary expense detail
12/14/2012	4	3.5	Board call
12/14/2012	12	0.5	Review Debtor emails regarding sale of additional assets
12/13/2012	2	1.0	Cure objection analysis work
12/13/2012	3	1.0	Review JSB objection to mediator / exclusivity motions
12/13/2012	4	1.0	Review board materials
12/13/2012	12	2.0	Review draft of FHA loan sale documents
12/12/2012	3	1.0	Assisted co-advisor with purchase price analysis
12/12/2012	3	1.0	Facilitated UCC diligence
12/12/2012	4	1.5	Call with co-advisors on board materials
12/12/2012	4	1.5	Review board materials
12/12/2012	7	2.0	Call with Debtors advisors to review slides for board meeting
12/12/2012	11	1.0	Review Debtors response to examiner

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

12/11/2012	2	1.0	Purchase price analysis
12/10/2012	1	0.5	Review US Trustee fee application objection
12/10/2012	3	2.0	Review and help co-advisor finalize asset schedule
12/08/2012	1	2.0	Review exclusivity extension and mediator motions
12/07/2012	4	2.5	Board call
12/07/2012	5	1.5	Review revised DIP projections
12/07/2012	7	1.0	Review revised waterfall projections
12/07/2012	12	2.5	Review draft MLPA and offering sheet
12/06/2012	11	0.5	Reviewed slides for board meeting
12/04/2012	2	1.0	Call on PSA amendment process with the Company, co-advisors and Ocwen
12/04/2012	2	1.0	Purchase price analysis
11/30/2012	2	1.0	Assisted co-advisor with purchase price schedule questions
11/30/2012	4	1.5	Board call
11/30/2012	11	0.5	Call with co-advisors on Estate cost allocation
11/29/2012	2	1.5	Platform purchase price analysis work
11/29/2012	11	3.5	GSE cure claim discussion with the Company, co-advisors and the UCC
11/28/2012	2	1.0	Dataroom work
11/28/2012	2	4.0	Review and comment on GSE cure analysis being sent to UCC
11/28/2012	2	4.0	Work on Platform purchase price analysis
11/28/2012	2	3.0	Work on Whole Loan portfolio stratification
11/28/2012	4	2.5	Participated in ResCap board meeting
11/28/2012	11	1.5	Internal meeting to prepare for ResCap board meeting
11/28/2012	11	1.0	Purchase price analysis work regarding potential terminations
11/28/2012	11	2.0	Review Fraud Claims Classification motion
11/28/2012	11	1.0	Work on objection analysis
11/27/2012	1	0.5	Dataroom work
11/27/2012	2	1.5	Data tape work
11/27/2012	2	1.5	Whole Loan diligence facilitation
11/27/2012	2	1.0	Work on asset reconciliation
11/27/2012	2	5.0	Work on purchase price analysis
11/27/2012	7	2.5	Reviewed and commented on updated waterfall analysis
11/27/2012	11	0.5	Call with co-advisor regarding dataroom
11/27/2012	11	1.0	Cure claim analysis work and calls
11/26/2012	2	2.5	Call with Debtors advisors to discuss GSE cure claim negotiations
11/26/2012	2	1.5	Cure claim analysis work
11/26/2012	2	4.0	Data tape review
11/26/2012	2	1.0	Review cure analyses for monolines
11/26/2012	2	2.0	Review of purchase price analysis
11/26/2012	5	1.5	Review updated cash flow projections

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

11/25/2012	3	0.5	Assisted Ally advisor with Whole Loan diligence
11/20/2012	3	0.5	Assisted Ally advisor with Whole Loan diligence
11/19/2012	2	7.0	Attended Sale Hearing
11/19/2012	8	0.5	Travel from Bankruptcy Court to office
11/19/2012	8	0.5	Travel from home to Bankruptcy Court
11/18/2012	3	0.5	Assisted Ally co-advisor with Whole Loan diligence
11/16/2012	2	3.0	Cure claim analysis work
11/16/2012	11	1.5	Call with the Company on Canadian asset sales
11/15/2012	2	0.5	Review Ocwen presentation to FHLMC
11/15/2012	2	2.0	Reviewed GSE cure objections
11/15/2012	3	0.5	Call with the UCC regarding cure claims analysis
11/15/2012	11	1.0	Cure claim analysis work
11/14/2012	1	0.5	Discussion on administrative tasks
11/14/2012	1	6.0	Timesheet work
11/14/2012	11	0.5	Call with the Company on cure claim / purchase price impact
11/14/2012	11	1.5	Cure claim analysis work
11/13/2012	2	1.0	Purchase price analysis work
11/13/2012	7	1.5	Internal meeting to discuss waterfall analysis
11/12/2012	2	3.5	Internal meeting to discuss strategy regarding sale objections
11/12/2012	2	0.5	Prepared asset stratification for the Company
11/12/2012	3	2.0	Prepared tape for co-advisor
11/12/2012	5	1.0	Prepared FNMA advances tape for co-advisor DIP projections
11/12/2012	7	2.5	Review latest waterfall analysis in advance of meeting with Senior Unsecured Noteholders
11/12/2012	11	1.0	Cure claim review call with co-advisor
11/12/2012	11	2.5	Prepared objection review materials
11/12/2012	11	2.0	Review FNMA cure claim materials
11/11/2012	2	3.0	Cure claim analysis work
11/09/2012	1	2.5	Dataroom cleanup work
11/09/2012	2	3.5	Call to discuss sale objections
11/09/2012	2	3.0	Review and provide comments on Sale Reply
11/09/2012	4	1.5	Participated in ResCap board meeting
11/09/2012	11	2.0	Cure claim analysis work
11/09/2012	11	0.5	Internal meeting to prepare for ResCap board meeting
11/09/2012	11	2.0	Review FNMA cure analysis
11/09/2012	11	1.0	Sale objections call with the Company and its advisors
11/08/2012	2	2.0	Puntus Sale Declaration drafting
11/08/2012	11	2.0	Cure claim analysis work
11/07/2012	1	1.0	Dataroom work
11/07/2012	2	0.5	Review updated cure analyses
11/07/2012	3	2.0	Ocwen purchase price analysis review
11/07/2012	4	0.5	Call with management about updated cure analyses

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

11/07/2012	5	4.0	Prepared DIP collateral analysis
11/07/2012	11	2.0	Weekly strategy call with Debtors advisors
11/06/2012	1	1.0	Weekly strategy call with Debtors' advisors
11/06/2012	2	1.5	Ocwen purchase price analysis review
11/06/2012	2	1.0	Prepared FNMA loan analysis for the Company
11/06/2012	2	2.0	Reviewed analysis on cure objections and impact to Ocwen's purchase price
11/06/2012	3	0.5	Facilitated co-advisor diligence for asset by facility analysis
11/06/2012	11	1.5	Call on cure claims analysis with the Company and its advisors
11/05/2012	1	0.5	Dataroom work
11/05/2012	2	1.0	Purchase price analysis review
11/05/2012	3	0.5	Call with co-advisor on Berkshire APA purchase price analysis
11/05/2012	3	0.5	Preparation of Berkshire APA schedule for co-advisor
11/05/2012	3	1.5	Review of Berkshire APA purchase price analysis for co-advisor
11/05/2012	11	0.5	Call with co-advisor on Ocwen adequate assurance
11/05/2012	11	0.5	Call with the Company on cure claims analysis
11/05/2012	11	4.0	Cure claims analysis work
11/05/2012	11	1.0	Ocwen adequate assurance research
11/04/2012	11	4.0	Cure claims analysis work
11/02/2012	2	0.5	Dataroom work
11/02/2012	3	1.0	Waterfall analysis review call with the Company and its co-advisor
11/02/2012	4	3.0	Board meeting
11/02/2012	11	2.0	Cure claim analysis calls with the Company and its advisors
11/02/2012	11	1.5	Cure claim analysis work
11/01/2012	2	1.5	Advance reconciliation work with the Company
11/01/2012	2	1.5	Analysis on assets remaining in the estate
11/01/2012	2	1.5	Call with Debtors advisors to discuss allocation of Ocwen and Berkshire purchase price
11/01/2012	2	0.5	Call with the Company regarding advance reconciliation
11/01/2012	2	1.0	Ocwen APA discussion
11/01/2012	3	1.0	Analysis to assist co-advisor with Waterfall analysis
11/01/2012	3	2.5	Review of co-advisor asset by facility analysis
11/01/2012	7	2.0	Call to discuss revised waterfall analysis
10/31/2012	2	0.5	Dataroom work
10/31/2012	3	0.5	JSB diligence facilitation
10/31/2012	5	1.0	Review co-advisor DIP analysis
10/31/2012	11	0.5	Cure claim analysis call with co-advisor
10/31/2012	11	2.0	Cure claim analysis work
10/30/2012	1	7.0	Timesheet work
10/30/2012	1	1.0	Weekly strategy call with Debtors' advisors
10/29/2012	1	5.0	Timesheet work

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/29/2012	2	1.0	Dataroom work
10/29/2012	2	1.0	Internal call to discuss APA progress and next steps
10/29/2012	2	1.0	Whole Loan portfolio diligence facilitation
10/29/2012	7	2.5	Call to discuss revised Waterfall analysis
10/29/2012	7	1.5	Prepare revised purchase price analysis to be incorporated in Waterfall analysis
10/28/2012	2	1.0	Ocwen update call with the Debtors' advisors
10/28/2012	2	0.5	Review of Platform purchase price allocation analysis
10/28/2012	11	4.0	Cure claim analysis work
10/27/2012	3	1.5	Prepared purchase price summaries for Ally
10/27/2012	11	1.0	Cure claim analysis work
10/26/2012	2	0.5	Assembled materials for HSR disclosure
10/26/2012	2	1.0	Review revised Schedule 3.1(a) under Ocwen APA
10/26/2012	3	2.0	Prepared bid analyses for co-advisors
10/25/2012	2	0.5	Prepared Platform purchase price analysis for Company
10/25/2012	2	5.0	Whole Loan auction
10/24/2012	2	2.0	Call to discuss required changes to Ocwen/Walter APA
10/24/2012	2	0.5	Call with the Company to discuss HELOC analysis
10/24/2012	2	3.0	Continuation of Platform auction
10/24/2012	2	1.0	Ocwen APA discussion with the Company and its advisors / Ocwen and its advisors
10/24/2012	2	5.0	Prepare Platform bidder financing analysis
10/24/2012	2	1.0	Prepared bid summaries
10/24/2012	2	1.5	Prepared Board presentation materials
10/24/2012	2	7.0	Prepared HELOC analysis
10/24/2012	2	1.0	Prepared Whole Loan auction materials
10/24/2012	2	3.5	ResCap Board of Directors Meeting
10/24/2012	2	1.0	Review revised DLJ Consortium APA
10/24/2012	2	1.0	Whole Loan portfolio discussion with the Company and its advisors
10/23/2012	2	15.0	Platform auction
10/23/2012	2	0.5	Platform auction internal meeting
10/23/2012	2	3.0	Prepare Platform bidder financing analysis
10/23/2012	2	1.0	Prepare talking points for Platform auction
10/23/2012	2	0.5	Review co-advisor transaction model analysis
10/23/2012	2	1.0	Review Company Whole Loan portfolio bid analysis
10/23/2012	2	0.5	Review memo on changes to prospective Whole Loan portfolio bidder APA
10/22/2012	2	0.5	Call with co-advisor on PSA amendment purchase price analysis
10/22/2012	2	0.5	Call with Company on PSA amendment purchase price analysis
10/22/2012	2	2.0	Internal meeting to discuss bids and review board slides
10/22/2012	2	1.0	Prepare documents for auctions
10/22/2012	2	4.0	Prepared Platform bidder financial wherewithal analysis

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/22/2012	2	1.0	Research on prospective Platform bidder's capital structure
10/22/2012	2	0.5	Review co-advisor potential transaction liability analysis
10/22/2012	2	0.5	Review Platform bidder bidding agreement
10/22/2012	2	1.5	Review revised DLJ Consortium APA
10/22/2012	2	1.5	Whole Loan APA discussion with the Debtors' and bidders' advisors
10/22/2012	2	1.0	Whole Loan collateral/file discussion with the Company
10/22/2012	4	1.5	ResCap Board of Directors Meeting
10/22/2012	11	2.0	Cure claim analysis work
10/21/2012	2	0.5	Prepared board deck slide
10/21/2012	2	3.0	Prepared Platform bidder financial wherewithal analysis
10/21/2012	2	0.5	PSA amendment purchase price analysis call with the Company
10/21/2012	2	1.5	PSA amendment purchase price analysis work
10/21/2012	2	2.5	Qualified bid review with the Company and its advisors
10/21/2012	2	0.5	Review of co-advisor potential transaction liability analysis
10/21/2012	2	1.0	Update call with the Debtors' advisors
10/21/2012	3	1.0	Review UCC presentation for UCC advisors
10/21/2012	11	1.0	Call to discuss advance projections with the Company and its advisors
10/21/2012	11	1.0	Cure claim analysis review
10/21/2012	11	4.0	Cure claim analysis work
10/20/2012	2	0.5	Internal call on PSA amendment purchase price analysis
10/20/2012	2	1.0	PSA amendment purchase price analysis call with the Company
10/20/2012	2	8.0	PSA amendment purchase price analysis work
10/20/2012	2	2.5	Qualified Bid review with the Company and its advisors
10/20/2012	2	1.0	Review Board materials
10/20/2012	2	0.5	Review co-advisor transaction model analysis
10/20/2012	2	1.0	Review comparison of Whole Loan portfolio bids memo
10/20/2012	2	5.5	Review of bids (APAs, commitment letters, etc.)
10/20/2012	2	0.5	Review revised Whole Loan Sale Order
10/20/2012	2	1.5	Review Whole Loan portfolio stratification
10/20/2012	2	2.0	Whole Loan APA discussion with the Company and its advisors
10/20/2012	3	1.0	Master servicing advances runoff call with the UCC and Debtors' advisors
10/20/2012	3	1.0	Update call with the UCC
10/19/2012	2	1.0	Call on Master Servicing advances with the Company and its advisors
10/19/2012	2	0.5	Call on PSA amendment purchase price analysis with the Company
10/19/2012	2	1.5	Drafted PSA amendment process slide for the Company
10/19/2012	2	2.0	Follow-up calls with the Company regarding PSA amendment purchase price analysis
10/19/2012	2	1.0	Platform diligence facilitation

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/19/2012	2	3.0	Prepared draft PSA amendment purchase price analysis by deal for company
10/19/2012	2	0.5	Prepared revised Whole Loan purchase price analysis for the Company
10/19/2012	2	3.0	PSA amendment purchase price analysis work
10/19/2012	2	4.0	Review APA tapes
10/19/2012	2	0.5	Review Company PSA amendment analysis
10/19/2012	2	0.5	Review comparison of Platform bids memo
10/19/2012	2	1.5	Review of updated Transaction Model
10/19/2012	2	5.0	Review Qualified Bids
10/19/2012	2	0.5	Review updated Platform APA schedules
10/19/2012	11	2.5	Cure claim and sale strategy call with the Company and its advisors
10/19/2012	11	2.0	Prepared cure claim analysis for co-advisors
10/18/2012	1	0.5	Interim fee application revision
10/18/2012	2	2.0	APA tape preparation
10/18/2012	2	0.5	Call on PSA amendment purchase price analysis with the Company
10/18/2012	2	1.0	Call on Whole Loan accrued interest with the Company
10/18/2012	2	1.0	Internal auction preparation discussion
10/18/2012	2	0.5	Internal meeting to discuss review of qualified bids
10/18/2012	2	0.5	Prepared Whole Loan portfolio purchase price analysis for the Company
10/18/2012	2	1.0	PSA amendment purchase price analysis work
10/18/2012	2	0.5	Review Company analysis on PSA amendment provision
10/18/2012	2	0.5	Review Company data on operational considerations for lookback remediation
10/18/2012	2	1.0	Review internal memos on key auction topics
10/18/2012	2	0.5	Review Platform open issues memo
10/18/2012	11	0.5	Internal discussion regarding cure claim analysis
10/18/2012	11	0.5	Review JSB letter
10/18/2012	11	1.0	Review of master servicing runoff analysis
10/18/2012	11	5.0	Work on cure claim analysis
10/17/2012	1	2.0	Timesheet work
10/17/2012	2	1.0	Call on PSA amendment purchase price analysis with the Company
10/17/2012	2	1.0	Internal auction preparation discussion
10/17/2012	2	2.0	Platform diligence facilitation
10/17/2012	2	3.0	Preparation of internal memo on key Platform auction topics
10/17/2012	2	0.5	Prepared additional trading securities schedule for Whole Loan bidders
10/17/2012	2	0.5	Prepared Platform purchase price analysis for the Company
10/17/2012	2	3.5	PSA amendment purchase price analysis work
10/17/2012	2	2.0	Whole Loan portfolio diligence facilitation

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/17/2012	2	1.5	Whole Loan portfolio stratification review
10/17/2012	11	1.0	Cure claim analysis work
10/16/2012	1	5.0	Timesheet work
10/16/2012	2	1.0	Call with the Company on PSA amendment purchase price analysis
10/16/2012	2	0.5	Call with the Company regarding trading securities schedule
10/16/2012	2	1.0	Dataroom work
10/16/2012	2	1.0	Diligence call with prospectice Whole Loan bidder
10/16/2012	2	1.0	Discussion on Platform bid with Debtors' advisors
10/16/2012	2	1.0	Follow-up call on PSA amendment process/purchase price analysis with the Company
10/16/2012	2	2.5	Internal meeting to prepare for upcoming auctions
10/16/2012	2	2.0	Prepare Whole Loan tape comparison analysis for the Company
10/16/2012	2	1.0	PSA amendment process call with the Company and its advisors
10/16/2012	2	1.0	Review of Whole Loan APA open issues
10/16/2012	2	0.5	Review Whole Loan portfolio stratification
10/16/2012	2	2.0	SBO Whole Loan portfolio analysis work
10/16/2012	2	2.5	Whole Loan portfolio diligence facilitation
10/16/2012	10	0.5	Reviewed Company 2013 origination forecast
10/15/2012	1	3.0	Timesheet work
10/15/2012	2	0.5	Call with discuss Ambac cure objection
10/15/2012	2	0.5	Call with the Company on Whole Loan portfolio accrued interest calculation
10/15/2012	2	0.5	Draft PSA Amendment analysis email
10/15/2012	2	2.0	Platform diligence facilitation
10/15/2012	2	0.5	Prepare Whole Loan tape for Company
10/15/2012	2	1.0	Review Company Platform diligence responses
10/15/2012	2	2.5	Review latest version of Transaction Model
10/15/2012	3	1.0	Call with Citi and its counsel to discuss Fannie/Freddie cure claims
10/15/2012	3	1.0	Calls with co-advisor on purchase price analysis
10/15/2012	3	1.0	Review of co-advisor purchase price analysis
10/15/2012	10	2.5	Work on business plan analysis
10/14/2012	2	0.5	Internal call on outstanding analyses
10/14/2012	2	2.5	Platform diligence facilitation
10/14/2012	2	2.5	Whole Loan portfolio diligence facilitation
10/13/2012	1	4.0	Draft interim fee application
10/13/2012	2	1.0	Platform diligence facilitation
10/12/2012	1	5.0	Draft interim fee application
10/12/2012	2	1.0	Call with Debtors advisors to discuss cure objections
10/12/2012	2	0.5	Dataroom work
10/12/2012	2	2.0	Platform diligence facilitation
10/12/2012	2	4.0	PSA amendment purchase price analysis work

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/12/2012	2	1.0	Review emails regarding Whole Loan bidder advisor inquiries
10/12/2012	2	1.0	Review of refreshed Whole Loan portfolio litigation schedule
10/12/2012	2	1.5	Whole Loan diligence facilitation
10/12/2012	3	0.5	Prepared weekly bidder update
10/12/2012	3	1.0	Reviewed co-advisor purchase price analysis
10/12/2012	4	1.0	Internal meeting to prepare for Board meeting
10/12/2012	4	3.0	ResCap Board of Directors Meeting
10/11/2012	1	0.5	Assisted co-advisors on dataroom inquiries
10/11/2012	1	4.0	Draft interim fee application
10/11/2012	1	0.5	Interim fee application discussion
10/11/2012	2	1.0	Dataroom work
10/11/2012	2	2.0	Platform diligence facilitation
10/11/2012	2	1.0	PSA amendment purchase price analysis work
10/11/2012	2	1.0	Review of refreshed Whole Loan portfolio litigation schedule
10/11/2012	2	4.0	Whole Loan portfolio diligence facilitation
10/11/2012	11	0.5	Review cure claim memo
10/11/2012	11	1.0	Reviewed cure analysis emails
10/10/2012	1	1.0	Weekly strategy call with Debtors' advisors
10/10/2012	2	1.0	GNMA advance discussion with Platform bidder
10/10/2012	2	1.5	Platform diligence facilitation
10/10/2012	2	1.5	Prepared Platform purchase price analysis for co-advisor
10/10/2012	2	2.5	PSA amendment purchase price analysis work
10/10/2012	2	2.5	Transaction model review with Debtors' advisors
10/10/2012	2	0.5	Whole Loan diligence facilitation
10/10/2012	3	0.5	Call with co-advisor regarding asset by facility analyses
10/10/2012	3	1.0	Review/work on Platform asset by facility analysis for co-advisor
10/10/2012	5	1.0	DIP amendment lender presentation
10/10/2012	5	0.5	DIP amendment lender presentation pre-call
10/10/2012	5	2.0	Prepare for DIP Amendment lender call
10/10/2012	5	1.0	Review DIP Amendment presentation
10/10/2012	5	0.5	Work on DIP Amendment presentation
10/10/2012	7	0.5	Reviewed RMBS settlement memo
10/09/2012	2	1.0	Assisted Company with analysis on Whole Loan portfolio
10/09/2012	2	0.5	Dataroom work
10/09/2012	2	1.0	MSR carry value vs. purchase price analysis work
10/09/2012	2	1.0	Platform diligence facilitation
10/09/2012	2	1.0	Prepared purchase price analysis for the Company
10/09/2012	2	4.0	PSA amendment purchase price analysis work
10/09/2012	3	2.5	Whole Loan portfolio asset by facility analysis review and revision
10/09/2012	5	0.5	Review DIP Amendment presentation

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/09/2012	11	1.0	Review term sheets pertaining to potential sale of Ally Bank MSR and business lending
10/08/2012	2	1.0	Assisted the Company with purchase price analysis
10/08/2012	2	0.5	Call with Fortress regarding purchase price calculation
10/08/2012	2	0.5	Dataroom work
10/08/2012	2	1.0	Platform diligence facilitation
10/08/2012	2	2.0	PSA amendment purchase price analysis work
10/08/2012	2	2.5	Various diligence calls with both Whole Loan Portfolio and Platform bidders
10/08/2012	4	3.0	ResCap Board of Directors Meeting
10/08/2012	5	1.5	Drafted DIP declaration
10/08/2012	5	1.0	Review of various filings relating to DIP Amendment
10/08/2012	10	1.0	Work on business plan analysis
10/08/2012	11	1.5	Cure claims call with Debtors' advisors
10/08/2012	11	1.0	Review of cure claim analysis
10/08/2012	11	2.0	Work on cure claim analysis
10/07/2012	5	2.0	Reviewed and revised DIP Amendment presentation
10/06/2012	2	1.0	Work on PSA amendment purchase price sensitivity analysis
10/05/2012	1	0.5	Review of information on Ambac objection negotiations from co-advisor
10/05/2012	2	1.0	Assisted the Company with purchase price analysis
10/05/2012	2	1.0	Call with Whole Loan bidder to discuss DOJ/AG issues
10/05/2012	2	0.5	Gathered bidder servicer ratings for co-advisor
10/05/2012	2	1.0	Platform diligence facilitation
10/05/2012	2	1.0	Prepare analysis on timing of loss mitigation / foreclosure holds on Whole Loan portfolio due to AG settlement for Whole Loan bidders
10/05/2012	2	0.5	Prepared Whole Loan portfolio tape for the Company
10/05/2012	2	0.5	Review sale process overview
10/05/2012	2	1.0	Servicing advance reconciliation analysis
10/05/2012	2	1.5	Work on PSA amendment purchase price sensitivity analysis
10/05/2012	3	0.5	Prepared weekly bidder update
10/05/2012	3	1.0	Review asset by facility analysis for co-advisor
10/05/2012	4	0.5	Dataroom work
10/05/2012	5	1.5	DIP Amendment presentation review with Barclays and Debtors' advisors
10/05/2012	5	1.0	Internal meeting to discuss DIP amendment analysis
10/05/2012	5	0.5	Reviewed DIP Amendment presentation
10/05/2012	10	0.5	Call to discuss business plan analysis
10/05/2012	11	1.5	Cure claims discussion with Debtors' advisors
10/04/2012	1	0.5	Assembled dataroom info for co-advisor
10/04/2012	2	1.0	Call to discuss custodial diligence with the Company
10/04/2012	2	1.0	Call to discuss purchase price analysis with the Company

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/04/2012	2	2.5	Diligence calls with prospective whole loan bidders
10/04/2012	2	0.5	Internal discussion on custodial diligence
10/04/2012	2	1.5	Platform diligence facilitation
10/04/2012	2	1.0	PSA amendment purchase price analysis work
10/04/2012	2	1.0	Review co-advisor memo on Platform APA open issues
10/04/2012	2	0.5	Review Company advance analysis
10/04/2012	2	1.0	Review Company analysis on timing of loss mitigation / foreclosure holds on Whole Loan portfolio due to AG settlement
10/04/2012	2	0.5	Revised updated LPMI info regarding Whole Loan portfolio
10/04/2012	2	2.0	Whole Loan portfolio diligence facilitation
10/04/2012	3	1.0	Work on asset by facility purchase price analysis for co-advisor
10/04/2012	10	3.0	Work on business plan analysis
10/03/2012	2	1.0	Assembled advance balance reconciliation analysis
10/03/2012	2	1.0	Dataroom work
10/03/2012	2	1.0	Diligence call with Berkshire
10/03/2012	2	1.0	Diligence call with Platform bidder
10/03/2012	2	1.5	Document exceptions report review
10/03/2012	2	1.0	PSA amendment purchase price analysis work
10/03/2012	2	0.5	Review email to prospective Whole Loan bidders regarding Qualified Bids
10/03/2012	2	1.0	Reviewed sale process overview
10/03/2012	2	0.5	Reviewed updated trading securities schedule
10/03/2012	2	3.0	Whole Loan portfolio diligence facilitation
10/03/2012	3	4.5	UCC meeting and presentation
10/03/2012	11	1.0	Worked on cure claim purchase price analysis
10/02/2012	2	0.5	Dataroom work
10/02/2012	2	0.5	Internal meeting to discuss wholeloan sale process updates
10/02/2012	2	1.5	Platform diligence facilitation
10/02/2012	2	0.5	Review ancillary purchase price analysis
10/02/2012	2	1.0	Review revised Platform APA section 6.16 language
10/02/2012	2	2.0	Whole Loan portfolio diligence facilitation
10/02/2012	3	0.5	Assembled Whole Loan tape for co-advisor
10/02/2012	3	1.0	Finalize October 3rd presentation to UCC
10/02/2012	3	1.0	Work on purchase price analysis for co-advisor
10/02/2012	10	6.0	Work on business plan analysis
10/02/2012	11	1.5	Call with Debtors advisors to discuss case strategy
10/02/2012	11	1.0	Review Company's analysis on potential GSE claims
10/02/2012	11	1.0	Review cure claims
10/01/2012	2	1.0	Call with the Company on PSA amendment purchase price analysis
10/01/2012	2	0.5	Dataroom work
10/01/2012	2	1.0	Platform diligence facilitation

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/01/2012	2	0.5	Prepared Platform liabilities schedule for co-advisor
10/01/2012	2	0.5	Review email to prospective Platform bidders regarding Qualified Bids
10/01/2012	2	1.5	Whole Loan portfolio diligence facilitation
10/01/2012	2	4.0	Work on purchase price analysis
10/01/2012	3	2.5	Call amongst Debtor advisors to review October 3rd presentation to UCC
10/01/2012	4	1.0	Review talking point memo for UCC presentation
10/01/2012	4	1.0	UCC presentation review
10/01/2012	10	6.0	Work on business plan analysis
09/30/2012	3	1.5	Review of UCC presentation.
09/30/2012	10	3.0	Work on business plan analysis.
09/28/2012	2	2.0	Platform diligence facilitation.
09/28/2012	3	0.5	Call with co-advisor on assumed liabilities.
09/28/2012	8	0.5	Driving from hotel to Fort Washington.
09/28/2012	10	8.0	Work with the Company on business plan.
09/27/2012	2	1.0	Platform diligence facilitation.
09/27/2012	2	2.0	PSA amendment purchase price analysis work.
09/27/2012	2	2.0	Purchase price analysis work.
09/27/2012	2	0.5	Review of sale considerations memo.
09/27/2012	2	1.0	Whole loan portfolio diligence.
09/27/2012	8	0.5	Driving from Fort Washington to hotel.
09/27/2012	8	0.5	Driving from hotel to Fort Washington.
09/27/2012	10	12.0	Work with the Company on business plan.
09/26/2012	3	0.5	Prepared assumed liabilities analysis for co-advisor.
09/26/2012	8	0.5	Driving from Fort Washington to hotel.
09/26/2012	8	0.5	Driving from hotel to Fort Washington.
09/26/2012	10	14.0	Work with the Company on business plan.
09/25/2012	2	1.0	Whole loan portfolio diligence facilitation.
09/25/2012	8	0.5	Driving from Fort Washington to hotel.
09/25/2012	8	0.5	Driving from hotel to Fort Washington.
09/25/2012	10	9.0	Work with the Company on business plan.
09/24/2012	2	1.0	Platform diligence facilitation.
09/24/2012	2	2.5	Whole loan portfolio data tape review.
09/24/2012	2	1.0	Whole loan portfolio diligence facilitation.
09/24/2012	4	1.5	Call with Ally Advisors to discuss potential sale of Ally Bank MSR.
09/24/2012	8	0.5	Driving from Fort Washington to hotel.
09/24/2012	8	1.0	Driving from hotel to Fort Washington.
09/24/2012	10	13.0	Work with the Company on business plan.
09/23/2012	8	2.5	Driving to Fort Washington for work on business plan.
09/23/2012	10	1.5	Preparation of memorandum regarding upcoming workstreams for team.

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

09/22/2012	2	5.0	PSA purchase price sensitivity analysis work.
09/22/2012	10	5.0	Business plan analysis preparatory work.
09/21/2012	2	0.5	Auction setup discussion with co-advisor.
09/21/2012	2	1.0	Licensing comparison analysis work.
09/21/2012	2	2.0	Platform diligence facilitation.
09/21/2012	2	6.0	PSA purchase price sensitivity analysis work.
09/21/2012	2	1.0	Whole loan confirmatory diligence preparatory work.
09/21/2012	2	1.5	Whole loan diligence facilitation.
09/21/2012	2	1.0	Whole loan portfolio confirmatory diligence review with the Company.
09/21/2012	3	1.5	Draft slides for UCC presentation.
09/21/2012	3	1.0	Licensing comparison analysis work.
09/21/2012	3	0.5	Produced weekly sale process update.
09/20/2012	2	1.0	Call on GNMA losses with platform bidder and the Company.
09/20/2012	2	1.0	Data tape preparation.
09/20/2012	2	1.0	Licensing comparison analysis work.
09/20/2012	2	1.0	Platform diligence facilitation.
09/20/2012	2	1.0	Platform diligence review.
09/20/2012	2	1.0	Tape reviewing.
09/20/2012	2	1.0	Whole loan diligence preparation.
09/20/2012	3	2.0	Asset by facility analysis reconciliation work.
09/20/2012	3	1.0	UCC diligence facilitation.
09/20/2012	3	1.0	UCC presentation work.
09/20/2012	11	1.0	Review of Servicing Transfer Agreement issues.
09/19/2012	1	0.5	Examiner data compiling.
09/19/2012	1	3.5	Timesheet work.
09/19/2012	2	2.0	Platform diligence facilitation.
09/19/2012	2	1.0	Review of co-advisor's board presentation slides.
09/19/2012	2	0.5	Sale process contact log updating.
09/19/2012	2	1.0	Whole loan diligence facilitation.
09/19/2012	3	0.5	Call with co-advisor to discuss asset by facility analysis.
09/19/2012	3	0.5	UCC diligence facilitation.
09/18/2012	1	2.0	Timesheet work.
09/18/2012	1	1.5	Weekly strategy call with Debtors' advisors.
09/18/2012	2	0.5	Contact log updating.
09/18/2012	2	0.5	Diligence catch-up call with Nationstar.
09/18/2012	2	1.0	Diligence catch-up call with the Company.
09/18/2012	2	4.0	Platform diligence facilitation.
09/18/2012	3	0.5	Call to finalize asset by facility analysis with co-advisors.
09/18/2012	3	2.0	Draft slides for UCC presentation.
09/17/2012	2	1.0	Dataroom work.
09/16/2012	3	1.0	Review of co-advisor's asset by facility analysis

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

09/15/2012	3	1.5	Review of co-advisor's asset by facility analysis
09/14/2012	2	1.0	Dataroom work.
09/14/2012	2	1.5	MSR cash flow discussion with platform bidder and the Company.
09/14/2012	2	1.0	Platform diligence call with the Company.
09/14/2012	2	0.5	Review of platform bidder analysis
09/14/2012	2	1.0	Sale process calendar creation.
09/14/2012	3	1.5	Internal discussion on UCC presentation.
09/14/2012	3	0.5	Produced weekly sale process update.
09/14/2012	3	1.0	Review of asset by facility analysis prepared by co-advisor
09/14/2012	5	2.0	Work on collateral sale analysis.
09/13/2012	2	1.0	AG settement analysis review.
09/13/2012	2	1.0	Nationstar platform diligence follow-up.
09/13/2012	2	1.0	Platform diligence facilitation.
09/13/2012	3	1.0	Whole loan tape work for asset by facility analysis.
09/12/2012	2	1.5	Call with the client to discuss title search results.
09/12/2012	2	1.0	Review and preparation of diligence list for the Company.
09/12/2012	2	1.0	Whole loan portfolio diligence facilitation.
09/12/2012	3	0.5	Call with co-advisor on asset by facility analysis.
09/12/2012	5	2.0	DIP paydown analysis.
09/11/2012	1	4.0	Meeting with Examiner advisors.
09/11/2012	1	2.0	Weekly strategy call with Debtors' advisors.
09/11/2012	2	0.5	Call with Nationstar on purchase price analysis.
09/11/2012	2	2.5	Platform diligence facilitation.
09/11/2012	3	0.5	Purchase price analysis work.
09/10/2012	2	1.0	Whole loan portfolio diligence facilitation.
09/10/2012	3	1.0	Asset by facility reconciliation work.
09/10/2012	3	1.5	Call to discuss asset by facility analysis with co-advisors.
09/10/2012	11	1.0	Termination analysis.
09/09/2012	2	1.0	Diligence preparation.
09/08/2012	2	0.5	Dataroom work.
09/07/2012	8	2.0	Driving from Fort Washington to New York.
09/07/2012	8	0.5	Driving from hotel to Fort Washington.
09/07/2012	8	8.0	On-site diligence sessions with platform bidder.
09/06/2012	2	1.0	Call with Debtors' advisors about GSE legacy liabilities.
09/06/2012	2	12.5	On-site diligence sessions with platform/whole loan bidder.
09/06/2012	2	0.5	Whole loan portfolio diligence facilitation
09/06/2012	8	0.5	Driving from Fort Washington to hotel.
09/06/2012	8	2.5	Driving to Fort Washington for on-site diligence sessions with platform/whole loan bidder.
09/05/2012	2	1.5	Call with client to discuss reps and warrants that could be offered with FHA/VA loan sale.

Residential Capital, LLCDetail of Time Records by Professional
9/1/2012 through 12/31/2012

09/05/2012	2	0.5	Dataroom work.
09/05/2012	2	1.0	On-site diligence agenda work.
09/05/2012	2	0.5	Whole loan portfolio diligence facilitation.
09/05/2012	2	1.0	Whole loan portfolio diligence preparation.
09/05/2012	3	1.5	Asset by facility analysis work.
09/05/2012	4	2.5	Update call on PSA amendment process and next steps.
09/05/2012	5	1.0	Data tape work.
09/04/2012	1	0.5	Asset balance reconciliation discussion.
09/04/2012	1	0.5	Preparation of documents for examiner meeting.
09/04/2012	1	1.5	Weekly strategy call with Debtors' advisors.
09/04/2012	2	1.0	Facilitation of platform bidder diligence
09/04/2012	2	2.5	Internal meeting to discuss sale process to date and next steps.
09/04/2012	2	0.5	Preparation of on-site diligence agenda.
09/04/2012	3	0.5	Work on asset by facility reconciliation.
09/01/2012	2	1.0	Dataroom work.
Total		<u>919.5</u>	

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

Mattern, Jonathan R. (TOTAL HOURS = 575.50)

Date	Legend #	Hours	Description
12/28/2012	2	2.0	Prepared revised asset stratification for Ocwen
12/28/2012	4	2.5	Board call
12/27/2012	1	2.0	Timesheet work
12/27/2012	4	1.5	Revised methodology for Berkshire portfolio stratification with the Company
12/27/2012	12	2.5	Review comments to FHA loan sale documentation from Ally and UCC
12/26/2012	2	1.0	Prepared tax-related diligence analysis for security deals in BH portfolio
12/26/2012	12	1.0	Diligence work for UCC on FHA portfolio
12/26/2012	12	2.5	Revised and commented on bid procedures and Puntus declaration
12/25/2012	2	2.0	Prepared SoPAAL for Company
12/24/2012	2	2.0	Worked on Purchase Price build
12/21/2012	1	1.0	Timesheet work
12/21/2012	2	1.0	Completed Berkshire portfolio stratification
12/21/2012	2	5.0	Data tape work
12/21/2012	4	1.5	Board call
12/21/2012	12	0.5	Diligence work for UCC on FHA portfolio
12/20/2012	1	0.5	Review draft fee order
12/20/2012	1	4.0	Timesheet work
12/20/2012	2	2.0	Cure objection analysis work
12/20/2012	2	3.0	Data tape work
12/20/2012	2	1.5	Review and comment on materials for sale of GNMA MSR to Ocwen
12/20/2012	3	1.5	Call with lender and co-advisors regarding cure claims
12/19/2012	2	3.0	Cure objection analysis work
12/18/2012	2	4.0	Cure objection analysis work
12/18/2012	12	1.5	Review and provide comments on FHA loan sale court documents (bid procedures, etc.)
12/17/2012	1	1.0	Review reply to mediator and exclusivity objections
12/17/2012	1	1.0	Review revised reply to mediator and exclusivity objections
12/17/2012	12	2.5	Call with Debtors to discuss MLPA
12/17/2012	12	1.5	Review and comment on latest MLPA and offering sheet
12/16/2012	3	1.5	Review cure claims presentations
12/16/2012	7	1.5	Review and comment on latest waterfall analysis
12/14/2012	4	3.5	Board call
12/13/2012	3	1.0	Review JSB objection to mediator / exclusivity motions
12/13/2012	4	1.0	Review board materials
12/13/2012	12	2.0	Review draft of FHA loan sale documents
12/12/2012	3	1.0	Assisted co-advisor with purchase price analysis

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

12/12/2012	4	1.5	Call with co-advisors on board materials
12/12/2012	4	1.5	Review board materials
12/12/2012	7	2.0	Call with Debtors advisors to review slides for board meeting
12/12/2012	11	1.0	Review Debtors response to examiner
12/11/2012	2	1.0	Purchase price analysis
12/10/2012	1	0.5	Dataroom work
12/10/2012	1	0.5	Review US Trustee fee application objection
12/10/2012	3	2.0	Review and help co-advisor finalize asset schedule
12/08/2012	1	2.0	Review exclusivity extension and mediator motions
12/07/2012	4	2.5	Board call
12/07/2012	5	1.5	Review revised DIP projections
12/07/2012	7	1.0	Review revised waterfall projections
12/07/2012	12	2.5	Review draft MLPA and offering sheet
12/06/2012	11	0.5	Reviewed slides for board meeting
12/04/2012	2	1.0	Call on PSA amendment process with the Company, co-advisors and Ocwen
12/04/2012	2	1.0	Purchase price analysis
12/03/2012	1	1.0	Dataroom work
11/30/2012	2	1.0	Assisted co-advisor with purchase price schedule questions
11/30/2012	4	1.5	Board call
11/29/2012	2	1.5	Platform purchase price analysis work
11/29/2012	11	3.5	GSE cure claim discussion with the Company, co-advisors and the UCC
11/28/2012	2	1.0	Dataroom work
11/28/2012	2	1.0	Prepared and posted Whole Loan portfolio APA schedules
11/28/2012	2	4.0	Review and comment on GSE cure analysis being sent to UCC
11/28/2012	2	4.0	Work on Platform purchase price analysis
11/28/2012	2	3.0	Work on Whole Loan portfolio stratification
11/28/2012	4	2.5	Participated in ResCap board meeting
11/28/2012	11	1.5	Internal meeting to prepare for ResCap board meeting
11/28/2012	11	2.0	Review Fraud Claims Classification motion
11/27/2012	1	0.5	Dataroom work
11/27/2012	2	1.5	Data tape work
11/27/2012	2	1.5	Whole Loan diligence facilitation
11/27/2012	2	1.0	Work on asset reconciliation
11/27/2012	2	5.0	Work on purchase price analysis
11/27/2012	7	2.5	Reviewed and commented on updated waterfall analysis
11/27/2012	11	0.5	Call with co-advisor regarding dataroom
11/26/2012	1	4.0	Timesheet work
11/26/2012	2	4.0	Assembled Platform and Whole Loan Purchase Price build
11/26/2012	2	2.5	Call with Debtors advisors to discuss GSE cure claim negotiations

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

11/26/2012	2	4.0	Data tape review
11/26/2012	2	4.0	Prepared Platform and Whole Loan tapes for the Company
11/26/2012	2	1.0	Review cure analyses for monolines
11/26/2012	2	2.0	Review of purchase price analysis
11/26/2012	5	1.5	Review updated cash flow projections
11/19/2012	2	7.0	Attended Sale Hearing
11/19/2012	8	0.5	Travel from Bankruptcy Court to office
11/19/2012	8	0.5	Travel from home to Bankruptcy Court
11/16/2012	11	1.5	Call with the Company on Canadian asset sales
11/15/2012	2	0.5	Review Ocwen presentation to FHLMC
11/15/2012	2	2.0	Reviewed GSE cure objections
11/14/2012	1	1.0	Dataroom work
11/14/2012	1	0.5	Discussion on administrative tasks
11/13/2012	2	1.0	Purchase price analysis work
11/13/2012	7	1.5	Internal meeting to discuss waterfall analysis
11/12/2012	2	3.5	Internal meeting to discuss strategy regarding sale objections
11/12/2012	2	0.5	Prepared asset stratification for the Company
11/12/2012	3	2.0	Prepared tape for co-advisor
11/12/2012	5	1.0	Prepared FNMA advances tape for co-advisor DIP projections
11/12/2012	7	2.5	Review latest waterfall analysis in advance of meeting with Senior Unsecured Noteholders
11/12/2012	11	2.5	Prepared objection review materials
11/12/2012	11	2.0	Review FNMA cure claim materials
11/11/2012	2	2.0	Review cure claim analysis work
11/09/2012	1	2.5	Dataroom cleanup work
11/09/2012	2	3.5	Call to discuss sale objections
11/09/2012	2	3.0	Review and provide comments on Sale Reply
11/09/2012	4	1.5	Participated in ResCap board meeting
11/09/2012	11	0.5	Internal meeting to prepare for ResCap board meeting
11/09/2012	11	2.0	Review FNMA cure analysis
11/09/2012	11	1.0	Sale objections call with the Company and its advisors
11/08/2012	2	2.0	Puntus Sale Declaration drafting
11/07/2012	1	1.0	Dataroom work
11/07/2012	2	0.5	Review updated cure analyses
11/07/2012	3	2.0	Ocwen purchase price analysis review
11/06/2012	2	1.5	Ocwen purchase price analysis review
11/06/2012	2	2.0	Reviewed analysis on cure objections and impact to Ocwen's purchase price
11/06/2012	3	0.5	Facilitated co-advisor diligence for asset by facility analysis
11/06/2012	11	1.5	Call on cure claims analysis with the Company and its advisors
11/05/2012	1	0.5	Dataroom work
11/05/2012	2	1.0	Purchase price analysis review

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

11/05/2012	3	0.5	Call with co-advisor on Berkshire APA purchase price analysis
11/05/2012	3	0.5	Preparation of Berkshire APA schedule for co-advisor
11/04/2012	1	4.0	Timesheet work
11/02/2012	2	0.5	Dataroom work
11/02/2012	3	1.0	Waterfall analysis review call with the Company and its co-advisor
11/02/2012	4	3.0	Board meeting
11/02/2012	11	2.0	Cure claim analysis calls with the Company and its advisors
11/01/2012	2	1.5	Advance reconciliation work with the Company
11/01/2012	2	1.5	Call with Debtors advisors to discuss allocation of Ocwen and Berkshire purchase price
11/01/2012	2	0.5	Call with the Company regarding advance reconciliation
11/01/2012	2	1.0	Ocwen APA discussion
11/01/2012	3	1.0	Analysis to assist co-advisor with Waterfall analysis
11/01/2012	3	2.5	Review of co-advisor asset by facility analysis
11/01/2012	7	2.0	Call to discuss revised waterfall analysis
10/31/2012	2	0.5	Dataroom work
10/31/2012	5	1.0	Review co-advisor DIP analysis
10/29/2012	2	1.0	Dataroom work
10/29/2012	2	1.0	Internal call to discuss APA progress and next steps
10/29/2012	2	1.0	Whole Loan portfolio diligence facilitation
10/29/2012	7	2.5	Call to discuss revised Waterfall analysis
10/29/2012	7	1.5	Prepare revised purchase price analysis to be incorporated in Waterfall analysis
10/28/2012	2	1.0	Ocwen update call with the Debtors' advisors
10/28/2012	2	0.5	Review of Platform purchase price allocation analysis
10/26/2012	2	0.5	Assembled materials for HSR disclosure
10/26/2012	2	1.5	Dataroom work/cleanup
10/26/2012	2	1.0	Review revised Schedule 3.1(a) under Ocwen APA
10/26/2012	3	2.0	Prepared bid analyses for co-advisors
10/25/2012	2	0.5	Dataroom work
10/25/2012	2	5.0	Whole Loan auction
10/24/2012	2	2.0	Call to discuss required changes to Ocwen/Walter APA
10/24/2012	2	3.0	Continuation of Platform auction
10/24/2012	2	1.0	Ocwen APA discussion with the Company and its advisors / Ocwen and its advisors
10/24/2012	2	5.0	Prepare Platform bidder financing analysis
10/24/2012	2	1.0	Prepared bid summaries
10/24/2012	2	1.0	Prepared Whole Loan auction materials
10/24/2012	2	3.5	ResCap Board of Directors Meeting
10/24/2012	2	1.0	Review revised DLJ Consortium APA
10/24/2012	2	1.0	Whole Loan portfolio discussion with the Company and its advisors

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/23/2012	2	15.0	Platform auction
10/23/2012	2	0.5	Platform auction internal meeting
10/23/2012	2	3.0	Prepare Platform bidder financing analysis
10/23/2012	2	0.5	Review co-advisor transaction model analysis
10/23/2012	2	1.0	Review Company Whole Loan portfolio bid analysis
10/23/2012	2	0.5	Review memo on changes to prospective Whole Loan portfolio bidder APA
10/22/2012	2	2.0	Internal meeting to discuss bids and review board slides
10/22/2012	2	1.0	Prepare documents for auctions
10/22/2012	2	4.0	Prepared Platform bidder financial wherewithal analysis
10/22/2012	2	1.0	Research on prospective Platform bidder's capital structure
10/22/2012	2	0.5	Review co-advisor potential transaction liability analysis
10/22/2012	2	0.5	Review Platform bidder bidding agreement
10/22/2012	2	1.5	Review revised DLJ Consortium APA
10/22/2012	2	1.5	Whole Loan APA discussion with the Debtors' and bidders' advisors
10/22/2012	2	1.0	Whole Loan collateral/file discussion with the Company
10/22/2012	4	1.5	ResCap Board of Directors Meeting
10/21/2012	2	3.0	Prepared Platform bidder financial wherewithal analysis
10/21/2012	2	2.5	Qualified bid review with the Company and its advisors
10/21/2012	2	0.5	Review of co-advisor potential transaction liability analysis
10/21/2012	2	1.0	Update call with the Debtors' advisors
10/21/2012	2	3.0	Worked on liquidity/balance sheet snapshot document of Platform bidders
10/21/2012	3	1.0	Review UCC presentation for UCC advisors
10/21/2012	11	1.0	Call to discuss advance projections with the Company and its advisors
10/20/2012	2	4.0	Prepare Whole Loan portfolio stratification
10/20/2012	2	8.0	PSA amendment purchase price analysis work
10/20/2012	2	2.5	Qualified Bid review with the Company and its advisors
10/20/2012	2	1.0	Review Board materials
10/20/2012	2	0.5	Review co-advisor transaction model analysis
10/20/2012	2	1.0	Review comparison of Whole Loan portfolio bids memo
10/20/2012	2	5.5	Review of bids (APAs, commitment letters, etc.)
10/20/2012	2	0.5	Review revised Whole Loan Sale Order
10/20/2012	2	2.0	Whole Loan APA discussion with the Company and its advisors
10/20/2012	2	3.0	Worked on Board presentation
10/20/2012	3	1.0	Master servicing advances runoff call with the UCC and Debtors' advisors
10/20/2012	3	1.0	Update call with the UCC
10/19/2012	2	1.0	Call on Master Servicing advances with the Company and its advisors
10/19/2012	2	0.5	Call on PSA amendment purchase price analysis with the Company

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/19/2012	2	1.0	Platform diligence facilitation
10/19/2012	2	2.5	Preparation of Platform APA schedules
10/19/2012	2	1.0	Prepared Qualified Bid documents
10/19/2012	2	4.0	Review APA tapes
10/19/2012	2	0.5	Review Company PSA amendment analysis
10/19/2012	2	0.5	Review comparison of Platform bids memo
10/19/2012	2	1.5	Review of updated Transaction Model
10/19/2012	2	5.0	Review Qualified Bids
10/19/2012	2	4.0	Worked on liquidity/balance sheet snapshot document of Platform bidders
10/19/2012	3	2.0	Prepared analysis on master servicing advances runoff
10/19/2012	11	2.5	Cure claim and sale strategy call with the Company and its advisors
10/18/2012	2	2.0	APA tape preparation
10/18/2012	2	0.5	Call on PSA amendment purchase price analysis with the Company
10/18/2012	2	1.0	Call on Whole Loan accrued interest with the Company
10/18/2012	2	1.0	Internal auction preparation discussion
10/18/2012	2	0.5	Internal meeting to discuss review of qualified bids
10/18/2012	2	0.5	Prepared Whole Loan portfolio purchase price analysis for the Company
10/18/2012	2	0.5	Review Company data on operational considerations for lookback remediation
10/18/2012	2	1.0	Review internal memos on key auction topics
10/18/2012	2	0.5	Review Platform open issues memo
10/18/2012	11	0.5	Review JSB letter
10/18/2012	11	1.0	Review of master servicing runoff analysis
10/17/2012	2	1.0	Call on PSA amendment purchase price analysis with the Company
10/17/2012	2	1.0	Dataroom work
10/17/2012	2	1.0	Internal auction preparation discussion
10/17/2012	2	2.0	Platform diligence facilitation
10/17/2012	2	3.0	Preparation of internal memo on key Platform auction topics
10/17/2012	2	0.5	Prepared Platform purchase price analysis for the Company
10/17/2012	2	2.0	Whole Loan portfolio diligence facilitation
10/16/2012	1	5.0	Timesheet work
10/16/2012	2	1.0	Dataroom work
10/16/2012	2	1.0	Discussion on Platform bid with Debtors' advisors
10/16/2012	2	1.0	Follow-up call on PSA amendment process/purchase price analysis with the Company
10/16/2012	2	2.5	Internal meeting to prepare for upcoming auctions
10/16/2012	2	3.0	Internal PSA amendment analysis
10/16/2012	2	1.0	PSA amendment process call with the Company and its advisors
10/16/2012	2	1.0	Review of Whole Loan APA open issues

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/16/2012	2	0.5	Review Whole Loan portfolio stratification
10/16/2012	2	2.5	Whole Loan portfolio diligence facilitation
10/16/2012	10	0.5	Reviewed Company 2013 origination forecast
10/15/2012	1	3.0	Timesheet work
10/15/2012	2	0.5	Call with discuss Ambac cure objection
10/15/2012	2	1.0	Dataroom work
10/15/2012	2	5.0	Internal PSA amendment analysis
10/15/2012	2	2.0	Platform diligence facilitation
10/15/2012	2	1.0	Review Company Platform diligence responses
10/15/2012	2	2.5	Review latest version of Transaction Model
10/15/2012	3	1.0	Call with Citi and its counsel to discuss Fannie/Freddie cure claims
10/15/2012	3	1.0	Review of co-advisor purchase price analysis
10/14/2012	2	0.5	Internal call on outstanding analyses
10/14/2012	2	4.0	Internal PSA amendment analysis
10/14/2012	2	2.5	Platform diligence facilitation
10/14/2012	2	2.5	Whole Loan portfolio diligence facilitation
10/13/2012	2	3.0	Compiled internal database for entire loan list
10/13/2012	2	1.0	Platform diligence facilitation
10/13/2012	3	2.0	Reviewed co-advisor asset schedule projections and purchase price analysis
10/12/2012	2	0.5	Dataroom work
10/12/2012	2	2.0	Platform diligence facilitation
10/12/2012	2	4.0	PSA amendment purchase price analysis work
10/12/2012	2	1.0	Review emails regarding Whole Loan bidder advisor inquiries
10/12/2012	2	1.0	Review of refreshed Whole Loan portfolio litigation schedule
10/12/2012	2	1.5	Whole Loan diligence facilitation
10/12/2012	3	0.5	Prepared weekly bidder update
10/12/2012	3	1.0	Reviewed co-advisor purchase price analysis
10/12/2012	4	1.0	Internal meeting to prepare for Board meeting
10/12/2012	4	3.0	ResCap Board of Directors Meeting
10/11/2012	1	4.0	Draft interim fee application
10/11/2012	1	0.5	Interim fee application discussion
10/11/2012	2	1.0	Dataroom work
10/11/2012	2	2.0	Platform diligence facilitation
10/11/2012	2	1.0	PSA amendment purchase price analysis work
10/11/2012	2	1.0	Review of refreshed Whole Loan portfolio litigation schedule
10/11/2012	2	4.0	Whole Loan portfolio diligence facilitation
10/11/2012	11	0.5	Review cure claim memo
10/11/2012	11	1.0	Reviewed cure analysis emails
10/10/2012	2	0.5	Dataroom work
10/10/2012	2	1.0	GNMA advance discussion with Platform bidder

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/10/2012	2	1.5	Platform diligence facilitation
10/10/2012	2	1.5	Prepared Platform purchase price analysis for co-advisor
10/10/2012	2	2.5	PSA amendment purchase price analysis work
10/10/2012	2	2.5	Transaction model review with Debtors' advisors
10/10/2012	2	0.5	Whole Loan diligence facilitation
10/10/2012	3	0.5	Call with co-advisor regarding asset by facility analyses
10/10/2012	5	1.0	DIP amendment lender presentation
10/10/2012	5	0.5	DIP amendment lender presentation pre-call
10/10/2012	5	2.0	Prepare for DIP Amendment lender call
10/10/2012	5	1.0	Review DIP Amendment presentation
10/10/2012	5	0.5	Work on DIP Amendment presentation
10/10/2012	7	0.5	Reviewed RMBS settlement memo
10/09/2012	2	1.0	MSR carry value vs. purchase price analysis work
10/09/2012	2	1.0	Platform diligence facilitation
10/09/2012	2	1.0	Prepared purchase price analysis for the Company
10/09/2012	3	4.0	Work on Platform asset by facility analysis for co-advisor
10/09/2012	5	0.5	Review DIP Amendment presentation
10/09/2012	11	1.0	Review term sheets pertaining to potential sale of Ally Bank MSR and business lending
10/08/2012	2	1.0	Assisted the Company with purchase price analysis
10/08/2012	2	0.5	Dataroom work
10/08/2012	2	1.0	Platform diligence facilitation
10/08/2012	2	2.5	Various diligence calls with both Whole Loan Portfolio and Platform bidders
10/08/2012	4	3.0	ResCap Board of Directors Meeting
10/08/2012	5	1.0	Review of various filings relating to DIP Amendment
10/08/2012	11	1.5	Cure claims call with Debtors' advisors
10/07/2012	5	2.0	Reviewed and revised DIP Amendment presentation
10/05/2012	1	0.5	Review of information on Ambac objection negotiations from co-advisor
10/05/2012	2	1.0	Call with Whole Loan bidder to discuss DOJ/AG issues
10/05/2012	2	0.5	Gathered bidder servicer ratings for co-advisor
10/05/2012	2	1.0	Platform diligence facilitation
10/05/2012	2	0.5	Prepared Whole Loan portfolio tape for the Company
10/05/2012	2	0.5	Review sale process overview
10/05/2012	3	0.5	Prepared weekly bidder update
10/05/2012	3	1.0	Review asset by facility analysis for co-advisor
10/05/2012	4	0.5	Dataroom work
10/05/2012	5	1.5	DIP Amendment presentation review with Barclays and Debtors' advisors
10/05/2012	5	1.0	Internal meeting to discuss DIP amendment analysis
10/05/2012	5	0.5	Reviewed DIP Amendment presentation
10/05/2012	5	3.0	Worked on DIP Amendment presentation

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/05/2012	11	1.5	Cure claims discussion with Debtors' advisors
10/04/2012	2	1.0	Call to discuss custodial diligence with the Company
10/04/2012	2	1.0	Call to discuss purchase price analysis with the Company
10/04/2012	2	0.5	Dataroom work
10/04/2012	2	2.5	Diligence calls with prospective whole loan bidders
10/04/2012	2	0.5	Internal discussion on custodial diligence
10/04/2012	2	1.5	Platform diligence facilitation
10/04/2012	2	1.0	Review co-advisor memo on Platform APA open issues
10/04/2012	2	0.5	Review Company advance analysis
10/04/2012	2	1.0	Review Company analysis on timing of loss mitigation / foreclosure holds on Whole Loan portfolio due to AG settlement
10/04/2012	2	0.5	Revised updated LPMI info regarding Whole Loan portfolio
10/04/2012	2	2.0	Whole Loan portfolio diligence facilitation
10/04/2012	3	1.0	Work on asset by facility purchase price analysis for co-advisor
10/03/2012	2	1.0	Assembled advance balance reconciliation analysis
10/03/2012	2	1.0	Dataroom work
10/03/2012	2	1.0	Diligence call with Berkshire
10/03/2012	2	1.0	Diligence call with Platform bidder
10/03/2012	2	1.5	Prepared sale process overview for co-advisor
10/03/2012	2	0.5	Review email to prospective Whole Loan bidders regarding Qualified Bids
10/03/2012	2	0.5	Reviewed updated trading securities schedule
10/03/2012	2	3.0	Whole Loan portfolio diligence facilitation
10/03/2012	3	4.5	UCC meeting and presentation
10/02/2012	2	0.5	Dataroom work
10/02/2012	2	0.5	Internal meeting to discuss wholeloan sale process updates
10/02/2012	2	1.5	Platform diligence facilitation
10/02/2012	2	1.0	Review revised Platform APA section 6.16 language
10/02/2012	2	2.0	Whole Loan portfolio diligence facilitation
10/02/2012	3	1.0	Finalize October 3rd presentation to UCC
10/02/2012	3	1.0	Work on purchase price analysis for co-advisor
10/02/2012	11	1.0	Review Company's analysis on potential GSE claims
10/02/2012	11	1.0	Review cure claims
10/01/2012	2	1.0	Call with the Company on PSA amendment purchase price analysis
10/01/2012	2	0.5	Dataroom work
10/01/2012	2	1.0	Platform diligence facilitation
10/01/2012	2	0.5	Prepared Platform liabilities schedule for co-advisor
10/01/2012	2	0.5	Review email to prospective Platform bidders regarding Qualified Bids
10/01/2012	2	1.5	Whole Loan portfolio diligence facilitation
10/01/2012	2	4.0	Work on purchase price analysis

Residential Capital, LLC
Detail of Time Records by Professional
9/1/2012 through 12/31/2012

10/01/2012	3	2.5	Call amongst Debtor advisors to review October 3rd presentation to UCC
10/01/2012	4	1.0	Review talking point memo for UCC presentation
10/01/2012	4	1.0	UCC presentation review
Total		<u>575.5</u>	

Total		<u>4201.5</u>	
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EXHIBIT F

**DETAIL OF EXPENSES INCURRED BY CENTERVIEW PARTNERS LLC ON
BEHALF OF THE DEBTORS FOR THE PERIOD
SEPTEMBER 1, 2012 THROUGH DECEMBER 31, 2012**

DETAIL OF EXPENSES INCURRED BY CENTERVIEW PARTNERS LLC
ON BEHALF OF THE DEBTORS FOR THE PERIOD
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Expense Category	Expense Type	Date Expense Incurred ⁽¹⁾	Time Expense Incurred ⁽¹⁾	Vendor / Employee Name	Description	Expenses	Less: Meal Overage ⁽²⁾	Revised Meal Expense
Transportation	Taxi / Car service	7/19/2012	11:14 PM	NY Presentation Dept.	31 W 52 ST to SUMMIT	94.86		
Transportation	Taxi / Car service	7/29/2012	11:55 PM	Ryan Kielty	Fleetline Llc Fleet Woodside	16.58		
Transportation	Taxi / Car service	7/30/2012	12:06 AM	Karn Chopra	Mohammad Imran-1a89 Brooklyn	12.74		
Transportation	Taxi / Car service	7/30/2012	10:31 PM	Ryan Kielty	NYC Taxi Med 2j78 09 Long Island C	15.10		
Transportation	Taxi / Car service	8/2/2012	12:01 AM	Karn Chopra	Light Source Inc Lig New York	12.26		
Transportation	Taxi / Car service	8/2/2012	10:22 PM	Karn Chopra	NYC Taxi Med 2g91 09 New York	8.40		
Transportation	Taxi / Car service	8/2/2012	10:57 PM	Ryan Kielty	NYC Taxi Med 7m55 09 Astoria	13.32		
Transportation	Taxi / Car service	8/3/2012	9:17 PM	Ryan Kielty	Taxi Credit Card Cor Woodside	9.98		
Transportation	Taxi / Car service	8/4/2012	5:24 PM	Karn Chopra	NYC Taxi Med 3m72 09 Riverdale	10.90		
Transportation	Taxi / Car service	8/5/2012	7:13 PM	Ryan Kielty	Jtl Management Inc J Long Island Cit	11.18		
Transportation	Taxi / Car service	8/8/2012	12:12 AM	Ryan Kielty	Direct Management As Long Island Cit	24.10		
Transportation	Taxi / Car service	8/8/2012	10:20 PM	Ryan Kielty	NYC Taxi Med 1n88 09 Long Island C	11.04		
Transportation	Taxi / Car service	8/12/2012	5:21 PM	Ryan Kielty	NYC Taxi Med 5p56 09 Long Island C	13.20		
Transportation	Taxi / Car service	8/13/2012	9:00 PM	Samuel Greene	Uber Technologies In 866-576-1039	10.00		
Transportation	Taxi / Car service	8/14/2012	9:40 PM	Karn Chopra	NYC Taxi Med 4m30 09 Brooklyn	11.88		
Transportation	Taxi / Car service	8/15/2012	9:36 PM	Ryan Kielty	NYC Taxi Med 2j81 09 Astoria	11.88		
Transportation	Taxi / Car service	8/16/2012	10:50 PM	Ryan Kielty	NYC Taxi Med 6d47 09 Long Island C	8.35		
Transportation	Taxi / Car service	8/18/2012	12:09 PM	Ryan Kielty	Jtl Management Inc J Long Island Cit	14.54		
Transportation	Taxi / Car service	8/18/2012	5:43 PM	Ryan Kielty	NYC Taxi Med 5b44 09 Brooklyn	12.36		
Transportation	Taxi / Car service	8/20/2012	10:11 PM	Karn Chopra	Beva Cab Corp Beva C Brooklyn	16.10		
Transportation	Taxi / Car service	8/20/2012	10:31 PM	Ryan Kielty	Gevoik Chilingaryan- Long Island Cit	11.30		
Transportation	Taxi / Car service	8/22/2012	1:13 AM	Ryan Kielty	NYC Taxi Med 6b75 09 Brooklyn	15.24		
Transportation	Taxi / Car service	8/22/2012	10:10 PM	Ryan Kielty	Taxi Credit Card Cor Woodside	10.46		
Transportation	Taxi / Car service	8/24/2012	9:42 PM	Ryan Kielty	NYC Taxi Med 2m84 09 Long Island C	11.87		
Transportation	Taxi / Car service	8/25/2012	6:40 PM	Ryan Kielty	NYC Taxi Med 5k88 09 Brooklyn	12.36		
Meals	OT Meals	8/1/2012	9:02 PM	Benjamin Weingarten	Fuel Grill & Juice Bar (9th Ave)	31.10	(11.10)	20.00
Meals	OT Meals	8/2/2012	8:12 PM	Jonathan Mattern	The Original Fresh Tortillas Grill	10.84		10.84
Meals	OT Meals	8/2/2012	9:18 PM	Karn Chopra	Aoki Japanese Restaurant	29.35	(9.35)	20.00
Meals	OT Meals	8/2/2012	9:38 PM	Benjamin Weingarten	Aki Sushi (52nd Street)	21.02	(1.02)	20.00
Meals	OT Meals	8/5/2012	9:51 PM	Benjamin Weingarten	Fuel Grill & Juice Bar (9th Ave)	23.66	(3.66)	20.00
Meals	OT Meals	8/6/2012	8:33 PM	Benjamin Weingarten	Glaze Teriyaki Grill	23.53	(3.53)	20.00
Meals	OT Meals	8/7/2012	8:45 PM	Benjamin Weingarten	Hiroshi Japanese Fusion	25.89	(5.89)	20.00
Meals	OT Meals	8/8/2012	8:29 PM	Jonathan Mattern	Dafni Greek Taverna	25.07	(5.07)	20.00
Meals	OT Meals	8/8/2012	8:11 PM	Benjamin Weingarten	Marrakesh	23.05	(3.05)	20.00
Meals	OT Meals	8/9/2012	9:32 PM	Ryan Kielty	Tolache	36.56	(16.56)	20.00
Meals	OT Meals	8/9/2012	8:24 PM	Benjamin Weingarten	Shun Lee West	35.72	(15.72)	20.00
Meals	OT Meals	8/10/2012	9:25 PM	Jonathan Mattern	Sherwood To Go	11.21		11.21
Meals	OT Meals	8/13/2012	8:01 PM	Benjamin Weingarten	Fuel Grill & Juice Bar (9th Ave)	32.13	(12.13)	20.00
Meals	OT Meals	8/14/2012	9:47 PM	Benjamin Weingarten	Dig Inn Seasonal Market - 55th Stree	21.99	(1.99)	20.00
Meals	OT Meals	8/15/2012	8:14 PM	Ryan Kielty	Tolache	39.30	(19.30)	20.00
Meals	OT Meals	8/15/2012	8:52 PM	Benjamin Weingarten	Aki Sushi	26.86	(6.86)	20.00
Meals	OT Meals	8/16/2012	9:12 PM	Benjamin Weingarten	Mr. K's	35.32	(15.32)	20.00
Meals	OT Meals	8/17/2012	8:43 PM	Benjamin Weingarten	!Eatery	26.80	(6.80)	20.00
Meals	OT Meals	8/21/2012	9:31 PM	Benjamin Weingarten	Ashiya Sushi 5	19.91		19.91
Meals	OT Meals	8/22/2012	9:08 PM	Benjamin Weingarten	Mr. K's	36.86	(16.86)	20.00
Meals	OT Meals	8/23/2012	8:55 PM	Benjamin Weingarten	Ashiya Sushi 5	21.02	(1.02)	20.00
Meals	OT Meals	8/27/2012	8:41 PM	Benjamin Weingarten	Hiroshi Japanese Fusion	18.79		18.79
Meals	OT Meals	8/28/2012	8:03 PM	Benjamin Weingarten	Alpha Fusion	28.80	(8.80)	20.00
Communication & Other: Conference Calls	Conference Calls	8/31/2012		ECI Conferencing	08/02 Conference Call: 6 lines for 6	270.29		
Communication & Other: Conference Calls	Conference Calls	8/31/2012		ECI Conferencing	08/03 Conference Call: 5 lines for 1	73.91		
Communication & Other: Conference Calls	Conference Calls	8/31/2012		ECI Conferencing	08/07 Conference Call: 4 lines for 1	49.79		
Communication & Other: Conference Calls	Conference Calls	8/31/2012		ECI Conferencing	08/17 Conference Call: 7 lines for 2	106.45		
Communication & Other: Conference Calls	Conference Calls	8/31/2012		ECI Conferencing	08/30 Conference Call: 16 lines for	449.82		
Communication & Other: Conference Calls	Conference Calls	8/31/2012		ECI Conferencing	08/31 Conference Call: 4 lines for 4	18.81		
Communication & Other: FedEx / Shipping	Fed Ex / Shipping	9/24/2012		Ryan Kielty	1 Package	16.94		

(1) Due to Centerview expense tracking systems, certain expenses incurred in a specified month are not recorded until the following month.

(2) Represents overtime meal cost above \$20.00 per meal. Centerview has previously debited such amounts against the \$50,000 expense retainer but will credit the expense retainer for such overage on a retroactive and prospective basis.

DETAIL OF EXPENSES INCURRED BY CENTERVIEW PARTNERS LLC
ON BEHALF OF THE DEBTORS FOR THE PERIOD
OCTOBER 1, 2012 THROUGH OCTOBER 31, 2012

Expense Category	Expense Type	Date Expense Incurred ⁽¹⁾	Time Expense Incurred ⁽¹⁾	Vendor / Employee Name	Description	Expenses	Less: Meal Overage ⁽²⁾	Revised Meal Expense
Transportation	Taxi / Car service	7/24/2012	9:47 PM	Samuel Greene	2 BROADWAY M to 31 W 52 ST 10019 M	34.37		
Transportation	Taxi / Car service	8/16/2012	12:07 AM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	27.72		
Transportation	Taxi / Car service	8/17/2012	1:00 AM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	27.72		
Transportation	Taxi / Car service	8/17/2012	10:27 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	27.72		
Transportation	Taxi / Car service	8/22/2012	1:43 AM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	27.72		
Transportation	Taxi / Car service	8/22/2012	11:14 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	27.72		
Transportation	Taxi / Car service	8/26/2012	9:32 PM	Ryan Kiely	89 CRESTVIEW RD to 31 W 52 ST	138.72		
Transportation	Taxi / Car service	8/27/2012	10:22 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	27.72		
Transportation	Taxi / Car service	8/28/2012	10:00 PM	Karn Chopra	Neptune Taxi Inc-419 Queens Village	12.26		
Transportation	Taxi / Car service	8/28/2012	10:05 PM	Ryan Kiely	All Taxi Management Long Island Cit	14.30		
Transportation	Taxi / Car service	8/29/2012	9:32 PM	Karn Chopra	All Taxi Management Long Island Cit	12.26		
Transportation	Taxi / Car service	8/29/2012	9:45 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	27.72		
Transportation	Taxi / Car service	8/30/2012	9:55 PM	Ryan Kiely	All Taxi Management Long Island Cit	12.26		
Transportation	Taxi / Car service	9/4/2012	11:06 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	27.72		
Transportation	Taxi / Car service	9/4/2012	10:22 PM	Ryan Kiely	31 W 52 ST 7 to LAG 11371	74.84		
Transportation	Taxi / Car service	9/5/2012	11:17 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	34.37		
Transportation	Taxi / Car service	9/5/2012	10:30 PM	Ryan Kiely	2711 North Haskell Ave to DFW/AA	105.76		
Transportation	Taxi / Car service	9/8/2012	12:15 PM	Ryan Kiely	NYC-Taxi Verifone NY Long Island Cit	18.50		
Transportation	Taxi / Car service	9/8/2012	6:29 PM	Ryan Kiely	NYC Taxi Med 8a68 09 Brooklyn	12.75		
Transportation	Taxi / Car service	9/10/2012	11:06 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	27.72		
Transportation	Taxi / Car service	9/11/2012	12:16 AM	Ryan Kiely	NYC-Taxi Verifone NY Long Island Cit	14.90		
Transportation	Taxi / Car service	9/11/2012	8:45 PM	Ryan Kiely	NYC Taxi Med 1d83 09 Astoria	12.00		
Transportation	Taxi / Car service	9/12/2012	10:59 PM	Karn Chopra	White And Blue Group Long Island Cit	16.10		
Transportation	Taxi / Car service	9/12/2012	11:05 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	37.03		
Transportation	Taxi / Car service	9/13/2012	9:45 PM	Ryan Kiely	NYC Taxi Med 6158 09 New York	12.00		
Transportation	Taxi / Car service	9/14/2012	9:06 PM	Karn Chopra	NYC Taxi Med-4n10 09 New York	13.80		
Transportation	Taxi / Car service	9/14/2012	10:47 PM	Benjamin Weingarten	NYC Taxi Med 3150 09 Long Island C	11.40		
Transportation	Taxi / Car service	9/14/2012	10:08 PM	Ryan Kiely	Light Source Inc Lig New York	10.50		
Transportation	Taxi / Car service	9/16/2012	9:42 PM	Benjamin Weingarten	Platpass Hertz Toll 8774114300 Ref.	46.86		
Transportation	Taxi / Car service	9/17/2012	10:07 PM	Ryan Kiely	All Taxi Management Long Island Cit	10.10		
Transportation	Taxi / Car service	9/18/2012	11:45 PM	Jonathan Mattern	NYC-Taxi Verifone NY Long Island Cit	7.50		
Transportation	Taxi / Car service	9/18/2012	10:38 PM	Ryan Kiely	NYC Taxi Group Inc-1 Brooklyn	14.30		
Transportation	Taxi / Car service	9/19/2012	11:49 PM	Jonathan Mattern	Jtl Management Inc J Long Island Cit	7.50		
Transportation	Taxi / Car service	9/19/2012	10:34 PM	Karn Chopra	NYC Taxi Med 4p48 09 Flushing	17.50		
Transportation	Taxi / Car service	9/20/2012	12:25 AM	Ryan Kiely	NYC-Taxi Verifone NY Long Island Cit	16.10		
Transportation	Taxi / Car service	9/20/2012	9:38 PM	Ryan Kiely	NYC Taxi Med 4f89 09 New York	12.00		
Transportation	Taxi / Car service	9/21/2012	11:51 PM	Jonathan Mattern	S&r Medallion Corp S New York	11.60		
Transportation	Taxi / Car service	9/21/2012	10:14 PM	Ryan Kiely	Taxi Credit Card Cor Woodside	8.30		
Transportation	Taxi / Car service	9/23/2012	12:20 AM	Jonathan Mattern	All Taxi Management Long Island Cit	9.88		
Transportation	Taxi / Car service	9/23/2012	10:29 PM	Ryan Kiely	Executive Owners Hol Long Island Cit	11.30		
Transportation	Taxi / Car service	9/24/2012	1:03 AM	Jonathan Mattern	NYC Taxi Med 6m44 09 Flushing	9.90		
Transportation	Taxi / Car service	9/24/2012	9:00 PM	Benjamin Weingarten	NYC Taxi Med 1j41 09 Astoria	6.60		
Transportation	Taxi / Car service	9/25/2012	1:07 AM	Jonathan Mattern	NYC Taxi Med 2n21 09 Long Island C	10.00		
Transportation	Taxi / Car service	9/25/2012	8:16 PM	Samuel Greene	NYC Taxi Med 2y59 09 Long Island C	8.40		
Transportation	Taxi / Car service	9/25/2012	9:58 PM	Samuel Greene	NYC Taxi Med 1122 09 Brooklyn	18.00		
Transportation	Taxi / Car service	9/26/2012	2:07 AM	Jonathan Mattern	Ccrmt Management Inc Long Island Cit	8.00		
Transportation	Taxi / Car service	9/26/2012	10:22 PM	Jonathan Mattern	Fleetline Llc Fleetl Woodside	9.50		
Transportation	Taxi / Car service	9/26/2012	9:02 PM	Ryan Kiely	NYC Taxi Med 5b93 09 Brooklyn	13.80		
Transportation	Taxi / Car service	9/27/2012	12:04 AM	Karn Chopra	Jtl Management Inc J Long Island Cit	26.90		
Transportation	Taxi / Car service	9/27/2012	10:42 PM	Karn Chopra	Executive Owners Hol Long Island Cit	17.90		
Transportation	Taxi / Car service	9/27/2012	10:00 PM	Ryan Kiely	NYC Taxi Med 8k49 09 Flushing	17.40		
Transportation	Taxi / Car service	10/3/2012	10:39 PM	Karn Chopra	Taxi (cash receipt in DC)	23.00		
Transportation	Airfare	8/31/2012		Ryan Kiely	Ovation Travel Group fee for Coach class ticket	48.00		
Transportation	Airfare	8/31/2012		Ryan Kiely	American Airlines Inc Round Trip Coach class ticket # [0017	938.80		
Transportation	Airfare	8/31/2012		Ryan Kiely	American Airlines Inc Round Trip Coach class ticket # [0017	577.80		
Transportation	Airfare	9/14/2012		Karn Chopra	Ovation Travel Group fee for Coach class ticket	48.00		
Transportation	Airfare	9/14/2012		Karn Chopra	Ovation Travel Group fee for Coach class ticket	48.00		
Transportation	Airfare	9/14/2012		Karn Chopra	Delta Air Lines Round Trip Coach class ticket # [enter tick	360.51		
Transportation	Airfare	9/17/2012		Marc Puntus	Ovation Travel Group fee for Coach class ticket	48.00		
Transportation	Airfare	9/17/2012		Marc Puntus	US Airways Coach Round Trip class ticket # [03771331404341]	828.60		
Transportation	Airfare	9/18/2012		Karn Chopra	Ovation Travel Group fee for Coach class ticket	48.00		
Transportation	Airfare	9/18/2012		Marc Puntus	Ovation Travel Group fee for Coach class ticket	48.00		
Transportation	Airfare	9/20/2012		Marc Puntus	Ovation Travel Group fee for Coach class ticket	48.00		
Transportation	Airfare	9/20/2012		Marc Puntus	Delta Air Lines Round Trip Coach class ticket # [0067133141	570.80		
Transportation	Airfare	9/20/2012		Marc Puntus	Ovation Travel Group fee for Coach class ticket	48.00		
Transportation	Airfare	9/20/2012		Marc Puntus	Ovation Travel Group fee for Coach class ticket	48.00		
Transportation	Airfare	9/20/2012		Benjamin Weingarten	Ovation Travel Group fee for Coach class ticket	15.00		
Transportation	Transportation Other	9/7/2012		Benjamin Weingarten	Hertz Car Rental Ref. # M63783510	464.24		
Transportation	Transportation Other	9/7/2012		Ryan Kiely	Exxonmobil	24.13		
Transportation	Transportation Other	9/7/2012		Ryan Kiely	Hertz Car Rental	323.26		
Transportation	Transportation Other	9/14/2012		Karn Chopra	Amtrak Tkt# 2589122030984 Passenger	242.00		
Transportation	Transportation Other	9/26/2012		Benjamin Weingarten	Shell Oil 5754241770 Monroe Twp	38.16		
Transportation	Transportation Other	10/2/2012		Benjamin Weingarten	Lukoil 101 Crawford St./ Fuel / Auth	48.40		
Hotel	Hotel (Excl meals)	9/6/2012		Ryan Kiely	Stoneleigh Hotel 000 Dallas - [1 night]	194.79		
Hotel	Hotel (Excl meals)	9/8/2012		Benjamin Weingarten	Marriott 33716phiwst West Conshohock - [2 nights]	225.72		
Hotel	Hotel (Excl meals)	9/8/2012		Ryan Kiely	Marriott 33716phiwst West Conshohock - [3 nights]	602.64		
Hotel	Hotel (Excl meals)	9/19/2012		Marc Puntus	Quill At The Jeffers Washington - [1 night]	110.20		
Hotel	Hotel (Excl meals)	9/21/2012		Karn Chopra	The Jefferson Hotel Washington - [2 nights]	942.88		
Hotel	Hotel (Excl meals)	9/21/2012		Marc Puntus	The Jefferson Hotel Washington - [2 nights]	962.33		
Hotel	Hotel (Excl meals)	9/24/2012		Benjamin Weingarten	Jarrettown Hotel 542 Dresher Ref. #	38.71		
Meals	Out of Town Meals	9/6/2012		Benjamin Weingarten	Starbucks Nj-T931509 Cranbury	9.68		
Meals	Out of Town Meals	9/19/2012		Karn Chopra	Amtrak Acela Cafe Q Washington	10.00		
Meals	Out of Town Meals	9/20/2012		Karn Chopra	Starbucks Corp118695 Washington	5.12		
Meals	Out of Town Meals	9/21/2012		Benjamin Weingarten	Crossings Cafe	4.96		
Meals	Out of Town Meals	9/25/2012		Benjamin Weingarten	Corner Bistro	6.34		
Meals	Out of Town Meals	9/26/2012		Benjamin Weingarten	Wawa 253	5.08		
Meals	Out of Town Meals	9/28/2012		Benjamin Weingarten	Wawa 253	7.68		
Meals	Out of Town Meals	10/1/2012		Benjamin Weingarten	Crossings Cafe	4.75		
Meals	Out of Town Meals	10/1/2012		Benjamin Weingarten	Corner Bistro	6.34		
Meals	Out of Town Meals	10/1/2012		Benjamin Weingarten	Crossings Cafe	6.62		
Meals	Out of Town Meals	10/2/2012		Benjamin Weingarten	Corner Bistro	8.25		
Meals	Out of Town Meals	10/2/2012		Benjamin Weingarten	Wawa	7.07		
Meals	Client Meals/Ent	9/12/2012		Karn Chopra	Del Frisco Grille Of New York (Lunch; Attendees: Karn Chopra, Ryan Kiely, Marc Puntus, Tom Marano, Patrick Fleming, Ross Zachary, Matthew Rosen)	175.84		
Meals	Client Meals/Ent	9/19/2012		Karn Chopra	Pj Clarkes Washing 5 Washington (Lunch; Attendees: Karn Chopra, Joe Pensabene, Tom Marano)	38.00		
Meals	Client Meals/Ent	9/19/2012		Marc Puntus	Siroc Restaurant 542 Washington (Dinner; Attendees: Tom Marano, Marc Puntus, Karn Chopra, Joe Pensabene, Patrick Fleming, Gary Lee, James Tamenbaum)	691.68		
Meals	Client Meals/Ent	9/20/2012		Karn Chopra	Sei (Dinner w/ Jim Whittlinger-ResCap	90.00		
Meals	OT Meals	9/4/2012	9:15 PM	Karn Chopra	Dig Inn Seasonal Market - 55th Stree	24.87	(4.87)	20.00
Meals	OT Meals	9/4/2012	8:15 PM	Benjamin Weingarten	Fuel Grill & Juice Bar (9th Ave)	26.96	(6.96)	20.00
Meals	OT Meals	9/5/2012	8:39 PM	Benjamin Weingarten	Fuel Grill & Juice Bar (9th Ave)	24.95	(4.95)	20.00
Meals	OT Meals	9/10/2012	9:07 PM	NY Presentation Dept.	Chop't Creative Salad Co. (51st & 6t	21.00	(1.00)	20.00
Meals	OT Meals	9/10/2012	9:45 PM	Benjamin Weingarten	Ashiya Sushi 5	19.35	-	19.35
Meals	OT Meals	9/12/2012	8:19 PM	Benjamin Weingarten	Ashiya Sushi 5	21.02	(1.02)	20.00
Meals	OT Meals	9/13/2012	8:08 PM	Benjamin Weingarten	Shun Lee West	35.72	(15.72)	20.00
Meals	OT Meals	9/14/2012	8:17 PM	Benjamin Weingarten	Toasties (51st	19.63	-	19.63
Meals	OT Meals	9/14/2012	9:36 PM	NY Presentation Dept.	Hyo Dong Guk	18.16	-	18.16
Meals	OT Meals	9/17/2012	9:29 PM	Jonathan Mattern	Cafe Metro (54th/7th)	23.55	(3.55)	20.00
Meals	OT Meals	9/17/2012	8:45 PM	Karn Chopra	Aki Sushi	34.41	(14.41)	20.00

Meals	OT Meals	9/17/2012	8:57 PM	Ryan Kielty	Toasties (49th)	15.66	-	15.66
Meals	OT Meals	9/18/2012	9:52 PM	Jonathan Mattern	!Savory	28.13	(8.13)	20.00
Meals	OT Meals	9/18/2012	8:15 PM	Karn Chopra	Ashiya Sushi 5	33.04	(13.04)	20.00
Meals	OT Meals	9/18/2012	8:15 PM	Benjamin Weingarten	Ashiya Sushi 5	33.04	(13.04)	20.00
Meals	OT Meals	9/18/2012	8:15 PM	Ryan Kielty	Ashiya Sushi 5	33.04	(13.04)	20.00
Meals	OT Meals	9/19/2012	8:05 PM	Benjamin Weingarten	Toasties (48th/Mad-Sav)	27.89	(7.89)	20.00
Meals	OT Meals	9/20/2012	9:18 PM	Jonathan Mattern	Peking Duck House (Formerly Maple Ga	32.17	(12.17)	20.00
Meals	OT Meals	9/20/2012	9:18 PM	Benjamin Weingarten	Peking Duck House (Formerly Maple Ga	32.17	(12.17)	20.00
Meals	OT Meals	9/21/2012	9:18 PM	Jonathan Mattern	810 Deli Cafe	22.03	(2.03)	20.00
Meals	OT Meals	9/21/2012	9:45 PM	Benjamin Weingarten	!Whynt! Restaurant	36.44	(16.44)	20.00
Meals	OT Meals	9/23/2012	8:06 PM	Jonathan Mattern	!Savory	23.53	(3.53)	20.00
Meals	OT Meals	9/23/2012	9:45 PM	Karn Chopra	Don Antonio by Starita	18.79	-	18.79
Meals	OT Meals	9/24/2012	8:33 PM	Jonathan Mattern	!Savory	28.79	(8.79)	20.00
Meals	OT Meals	9/25/2012	8:53 PM	Jonathan Mattern	Aki Sushi 2	27.88	(7.88)	20.00
Meals	OT Meals	9/26/2012	9:27 PM	Jonathan Mattern	Tacocina	21.47	(1.47)	20.00
Meals	OT Meals	9/27/2012	8:32 PM	Jonathan Mattern	Serafina at the Time Hotel	23.84	(3.84)	20.00
Meals	OT Meals	9/27/2012	8:11 PM	Karn Chopra	Bukhara (49th Street)	30.46	(10.46)	20.00
Meals	OT Meals	9/27/2012	8:29 PM	Benjamin Weingarten	Crossings Cafe	3.06	-	3.06
Meals	OT Meals	9/28/2012	8:58 PM	Jonathan Mattern	!Savory	19.91	-	19.91
Communication & Other: Phone Bill	Communications - BB	10/3/2012		Karn Chopra	Long Distance Phone Charges	75.00		
Communication & Other: Conference Calls	Conference Calls	9/30/2012		ECI Conferencing	09/14 Conference Call: 12 lines for	335.33		
Communication & Other: Conference Calls	Conference Calls	9/30/2012		ECI Conferencing	09/17 Conference Call: 1 lines for 6	20.63		
Communication & Other: Conference Calls	Conference Calls	9/30/2012		ECI Conferencing	09/17 Conference Call: 3 lines for 6	26.09		
Communication & Other: Conference Calls	Conference Calls	9/30/2012		ECI Conferencing	09/25 Conference Call: 22 lines for	202.33		
Communication & Other: Conference Calls	Conference Calls	9/30/2012		ECI Conferencing	09/25 Conference Call: 3 lines for 3	18.92		
Communication & Other: Conference Calls	Conference Calls	9/30/2012		ECI Conferencing	09/28 Conference Call: 6 lines for 2	98.77		
Communication & Other: Conference Calls	Conference Calls	9/30/2012		ECI Conferencing	09/04 Conference Call: 2 lines for 3	18.88		
Communication & Other: Conference Calls	Conference Calls	9/30/2012		ECI Conferencing	09/07 Conference Call: 4 lines for 1	77.10		
Communication & Other: Conference Calls	Conference Calls	9/30/2012		ECI Conferencing	09/17 Conference Call: 1 lines for 1	19.15		
Communication & Other: Conference Calls	Conference Calls	9/30/2012		ECI Conferencing	09/17 Conference Call: 1 lines for 4	19.21		
Communication & Other: Conference Calls	Conference Calls	9/30/2012		ECI Conferencing	09/04 Conference Call: 4 lines for 9	42.77		
Communication & Other: Conference Calls	Conference Calls	9/30/2012		ECI Conferencing	09/06 Conference Call: 4 lines for 2	81.93		
Communication & Other: Conference Calls	Conference Calls	9/30/2012		ECI Conferencing	09/10 Conference Call: 4 lines for 9	38.86		
Communication & Other: Conference Calls	Conference Calls	9/30/2012		ECI Conferencing	09/11 Conference Call: 6 lines for 3	131.77		

(1) Due to Centerview expense tracking systems, certain expenses incurred in a specified month are not recorded until the following month.

(2) Represents overtime meal cost above \$20.00 per meal. Centerview has previously debited such amounts against the \$50,000 expense retainer but will credit the expense retainer for such overage on a retroactive and prospective basis.

DETAIL OF EXPENSES INCURRED BY CENTERVIEW PARTNERS LLC
ON BEHALF OF THE DEBTORS FOR THE PERIOD
NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012

Expense Category	Expense Type	Date Expense Incurred ¹⁾	Time Expense Incurred ²⁾	Vendor / Employee Name	Description	Expenses	Less: Meal Overage ³⁾	Revised Meal Expense
Transportation	Taxi / Car service	9/4/2012	12:16 AM	Ryan Kielty	DFW Airport to Stoneleigh	96.10		
Transportation	Taxi / Car service	9/14/2012	9:16 PM	NY Presentation Dept.	31 W 52 ST to SUMMIT	96.39		
Transportation	Taxi / Car service	9/18/2012	10:08 PM	Karn Chopra	31 W 52 ST to 523 E 14 ST	34.37		
Transportation	Taxi / Car service	9/19/2012	9:12 PM	Marc Puntus	Multi-Destination Trip, Washington D.C.	684.50		
Transportation	Taxi / Car service	9/19/2012	9:40 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	27.72		
Transportation	Taxi / Car service	9/20/2012	10:27 PM	Marc Puntus	Multi-Destination Trip, Washington D.C.	779.50		
Transportation	Taxi / Car service	9/21/2012	9:59 PM	Marc Puntus	Multi-Destination Trip, Washington D.C.	493.50		
Transportation	Taxi / Car service	9/21/2012	1:38 AM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	34.37		
Transportation	Taxi / Car service	9/21/2012	9:06 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	26.61		
Transportation	Taxi / Car service	9/21/2012	10:23 PM	Karn Chopra	GINNIE MAE O 550 12TH STREET SW WASH	99.90		
Transportation	Taxi / Car service	9/30/2012	9:03 PM	Jonathan Mattern	Awsome Taxi Managem New York	13.62		
Transportation	Taxi / Car service	10/1/2012	9:05 PM	Ryan Kielty	NYC-Taxi Verifone NY Long Island Cit	11.30		
Transportation	Taxi / Car service	10/2/2012	9:50 PM	Ryan Kielty	White And Blue Group Long Island Cit	10.70		
Transportation	Taxi / Car service	10/2/2012	9:38 PM	Karn Chopra	All Taxi Management Long Island Cit	20.90		
Transportation	Taxi / Car service	10/3/2012	9:30 PM	Ryan Kielty	Queens Medallion Lsn Long Island Cit	10.10		
Transportation	Taxi / Car service	10/3/2012	11:16 PM	Benjamin Weingarten	NYC Taxi Med 7n87 09 New York	17.40		
Transportation	Taxi / Car service	10/3/2012	12:41 AM	Jonathan Mattern	NYC Taxi Med 9k34 09 Long Island C	7.50		
Transportation	Taxi / Car service	10/3/2012	10:07 PM	Karn Chopra	NYC Taxi Med 5g95 09 Long Island C	24.00		
Transportation	Taxi / Car service	10/4/2012	9:12 PM	Ryan Kielty	Ajb Taxi Management New York	10.10		
Transportation	Taxi / Car service	10/4/2012	2:43 AM	Jonathan Mattern	NYC Taxi Med 4p26 09 Long Island C	8.40		
Transportation	Taxi / Car service	10/4/2012	10:42 PM	Karn Chopra	All Taxi Management Long Island Cit	14.30		
Transportation	Taxi / Car service	10/5/2012	10:55 PM	Ryan Kielty	Cermt Management Inc Long Island Cit	12.50		
Transportation	Taxi / Car service	10/5/2012	10:45 PM	Jonathan Mattern	NYC Taxi Med 8v64 09 Brooklyn	8.00		
Transportation	Taxi / Car service	10/6/2012	11:18 AM	Ryan Kielty	NYC-Taxi Verifone NY Long Island Cit	11.30		
Transportation	Taxi / Car service	10/6/2012	11:28 PM	Ryan Kielty	Jordan O, Ohene - 5a St. Albus	13.70		
Transportation	Taxi / Car service	10/6/2012	10:02 PM	Karn Chopra	NYC Taxi Med 2c56 09 Corona	13.80		
Transportation	Taxi / Car service	10/7/2012	10:08 PM	Jonathan Mattern	Executive Owners Hol Long Island Cit	9.25		
Transportation	Taxi / Car service	10/8/2012	10:39 PM	Ryan Kielty	NYC-Taxi Verifone NY Long Island Cit	10.70		
Transportation	Taxi / Car service	10/8/2012	11:58 PM	Jonathan Mattern	All Taxi Management Long Island Cit	8.62		
Transportation	Taxi / Car service	10/8/2012	11:20 PM	Karn Chopra	All Taxi Management Long Island Cit	14.90		
Transportation	Taxi / Car service	10/9/2012	10:09 PM	Ryan Kielty	Liri Taxi Mickey Elb Queens Village	8.90		
Transportation	Taxi / Car service	10/10/2012	9:52 PM	Samuel Greene	Cermt Management Inc Long Island Cit	19.10		
Transportation	Taxi / Car service	10/10/2012	9:43 PM	Ryan Kielty	Javed Rehan-9c26 Jav Woodside	11.30		
Transportation	Taxi / Car service	10/10/2012	2:07 AM	Jonathan Mattern	Queens Medallion Lsn Long Island Cit	9.60		
Transportation	Taxi / Car service	10/10/2012	9:23 PM	Jonathan Mattern	White And Blue Group Long Island Cit	8.00		
Transportation	Taxi / Car service	10/10/2012	12:44 AM	Karn Chopra	NYC Taxi Med 7v10 09 Bronx	16.20		
Transportation	Taxi / Car service	10/10/2012	10:51 PM	Karn Chopra	Executive Owners Hol Long Island Cit	18.50		
Transportation	Taxi / Car service	10/10/2012	10:51 PM	Karn Chopra	Creative Mobil530013 Bronx	(16.20)		
Transportation	Taxi / Car service	10/11/2012	10:49 PM	Karn Chopra	D&j Management Of Qu Woodside	13.70		
Transportation	Taxi / Car service	10/12/2012	12:25 AM	Ryan Kielty	NYC Taxi Med 9h30 09 Bronx	17.40		
Transportation	Taxi / Car service	10/12/2012	10:10 PM	Ryan Kielty	White And Blue Group Long Island Cit	11.30		
Transportation	Taxi / Car service	10/12/2012	12:05 AM	Jonathan Mattern	NYC Taxi Med 5g24 09 Woodside	8.00		
Transportation	Taxi / Car service	10/13/2012	9:16 PM	Ryan Kielty	NYC Taxi Med 6f58 09 New York	10.20		
Transportation	Taxi / Car service	10/13/2012	2:06 PM	Jonathan Mattern	S&r Medallion Corp S New York	9.50		
Transportation	Taxi / Car service	10/13/2012	11:48 PM	Jonathan Mattern	NYC Taxi Med 8p64 09 Long Island C	8.45		
Transportation	Taxi / Car service	10/14/2012	12:38 PM	Jonathan Mattern	NYC Taxi Med 9d69 09 New York	11.25		
Transportation	Taxi / Car service	10/14/2012	9:52 PM	Ryan Kielty	Boulevard Taxi Leasi Long Island Cit	8.90		
Transportation	Taxi / Car service	10/15/2012	2:14 AM	Jonathan Mattern	NYC Taxi Med 8bv136 Long Island C	12.00		
Transportation	Taxi / Car service	10/15/2012	10:39 PM	Jonathan Mattern	NYC Taxi Med 1w26 09 Bronx	8.00		
Transportation	Taxi / Car service	10/15/2012	10:28 PM	Karn Chopra	White And Blue Group Long Island Cit	16.70		
Transportation	Taxi / Car service	10/16/2012	9:30 PM	Ryan Kielty	NYC Taxi Med 7h91 09 New York	14.37		
Transportation	Taxi / Car service	10/16/2012	10:56 PM	Jonathan Mattern	NYC Taxi Med 7d32 09 Long Island C	8.50		
Transportation	Taxi / Car service	10/17/2012	9:35 PM	Ryan Kielty	NYC Taxi Med 7y72 09 Long Island C	10.25		
Transportation	Taxi / Car service	10/17/2012	10:47 PM	Jonathan Mattern	NYC Taxi Med 9c29 09 New Hyde Park	8.50		
Transportation	Taxi / Car service	10/17/2012	12:08 AM	Karn Chopra	S&r Medallion Corp S New York	16.70		
Transportation	Taxi / Car service	10/17/2012	10:44 PM	Karn Chopra	NYC Taxi Med 5g56 09 Brooklyn	14.40		
Transportation	Taxi / Car service	10/18/2012	10:51 PM	Ryan Kielty	NYC Taxi Med 9y49 09 Brooklyn	11.40		
Transportation	Taxi / Car service	10/18/2012	10:49 PM	Jonathan Mattern	All Taxi Management Long Island Cit	8.50		
Transportation	Taxi / Car service	10/19/2012	9:55 PM	Ryan Kielty	NYC Taxi Med 6f70 09 Flushing	13.80		
Transportation	Taxi / Car service	10/19/2012	10:58 PM	Karn Chopra	Valentin Georguiev New York	19.20		
Transportation	Taxi / Car service	10/19/2012	12:12 AM	Karn Chopra	NYC Taxi Med 5p39 09 Long Island C	16.20		
Transportation	Taxi / Car service	10/20/2012	11:12 PM	Ryan Kielty	All Taxi Management Long Island Cit	22.70		
Transportation	Taxi / Car service	10/20/2012	2:27 AM	Ryan Kielty	NYC Taxi Med 3i47 09 Long Island C	10.80		
Transportation	Taxi / Car service	10/20/2012	3:22 AM	Benjamin Weingarten	NYC Taxi Med 1p30 09 Glen Ridge	7.80		
Transportation	Taxi / Car service	10/20/2012	11:25 PM	Karn Chopra	All Taxi Management Long Island Cit	14.90		
Transportation	Taxi / Car service	10/21/2012	1:02 AM	Ryan Kielty	NYC Taxi Med 3c99 09 Brooklyn	37.80		
Transportation	Taxi / Car service	10/21/2012	1:54 AM	Benjamin Weingarten	NYC Taxi Med 1n83 09 Long Island C	15.00		
Transportation	Taxi / Car service	10/21/2012	11:02 PM	Jonathan Mattern	NYC Taxi Med 9k97 09 Flushing	8.00		
Transportation	Taxi / Car service	10/21/2012	10:01 PM	Karn Chopra	King Brokerage King Brooklyn	13.10		
Transportation	Taxi / Car service	10/22/2012	9:40 PM	Samuel Greene	Taxi Credit Card Cor Woodside	11.90		
Transportation	Taxi / Car service	10/22/2012	2:42 AM	Jonathan Mattern	Ajb Taxi Management New York	8.00		
Transportation	Taxi / Car service	10/22/2012	9:23 PM	Jonathan Mattern	NYC Taxi Med 1k52 09 Long Island C	9.00		
Transportation	Taxi / Car service	10/22/2012	9:12 PM	Karn Chopra	NYC Taxi Med 1h92 09 Long Island C	14.40		
Transportation	Taxi / Car service	10/23/2012	10:20 PM	Ryan Kielty	NYC-Taxi Verifone NY Long Island Cit	13.00		
Transportation	Taxi / Car service	10/23/2012	3:02 AM	Jonathan Mattern	810 Deli Inc	46.00		
Transportation	Taxi / Car service	10/23/2012	8:38 PM	Jonathan Mattern	Fa Management-7k18 F Long Island Cit	8.95		
Transportation	Taxi / Car service	10/23/2012	11:44 PM	Jonathan Mattern	Taxi Credit Card Cor Woodside	8.95		
Transportation	Taxi / Car service	10/23/2012	8:25 PM	Karn Chopra	Cermt Management Inc Long Island Cit	16.10		
Transportation	Taxi / Car service	10/23/2012	11:25 PM	Karn Chopra	NYC-Taxi Verifone NY Long Island Cit	24.00		
Transportation	Taxi / Car service	10/24/2012	8:39 PM	Ryan Kielty	Ajb Taxi Management New York	7.10		
Transportation	Taxi / Car service	10/24/2012	11:23 PM	Ryan Kielty	NYC Taxi Med 3m46 09 Flushing	10.20		
Transportation	Taxi / Car service	10/24/2012	10:21 PM	Karn Chopra	NYC Taxi Med 5c95 09 Woodside	15.60		
Transportation	Taxi / Car service	10/25/2012	10:32 PM	Ryan Kielty	All Taxi Management Long Island Cit	15.50		
Transportation	Taxi / Car service	10/25/2012	11:42 PM	Jonathan Mattern	NYC Taxi Med 9y47 09 Brooklyn	9.10		
Transportation	Taxi / Car service	10/26/2012	10:41 PM	Karn Chopra	NYC Taxi Med 9h12 09 Long Island C	19.20		
Transportation	Taxi / Car service	10/27/2012	4:49 PM	Ryan Kielty	All Taxi Management Long Island Cit	11.90		
Transportation	Taxi / Car service	11/8/2012	12:12 AM	Ryan Kielty	OT TAXI	(11.30)		
Transportation	Taxi / Car service	11/8/2012	8:40 PM	Ryan Kielty	OT TAXI	(7.10)		
Transportation	Airfare	10/22/2012		Marc Puntus	Ovation Travel Group fee for Coach class ticket	10.00		
Transportation	Transportation Other	9/27/2012		Marc Puntus	State-Pearl Garage 4 New York	41.00		
Transportation	Transportation Other	10/2/2012		Benjamin Weingarten	Hertz Car Rental Ref. 147574210	932.47		
Transportation	Transportation Other	10/7/2012		Benjamin Weingarten	Platepass Hertz Toll 8774114300 Ref.	107.94		
Hotel	Hotel (Excl meals)	10/3/2012		Benjamin Weingarten	Marriott 3376phiwest West Conshohock - [6 nights]	1,955.68		
Hotel	Hotel (Excl meals)	10/24/2012		Marc Puntus	London NYC 147314 - [1 night]	733.26		

Meals	Out of Town Meals	10/2/2012	Benjamin Weingarten	Wawa 253	7.07		
Meals	Client Meals/Ent	10/23/2012	Marc Puntus	The London NYC F&b 1 New York	24.60		
Meals	Client Meals/Ent	10/23/2012	Marc Puntus	Bread Market 0074	6.72		
Meals	Client Meals/Ent	10/24/2012	Karn Chopra	Vezzo 000000000000 New York (Dinner; Attendees: Karn Chopra, Jim Whittlinger, Ryan Kiely)	63.35		
Meals	Client Meals/Ent	10/25/2012	Karn Chopra	Capital Grill 8038 0 New York (Lunch; Attendees: Karn Chopra, Ryan Kiely, Ben Weingarten, Jim Whittlinger, Tom Marano, Marc Puntus, Patrick Fleming)	287.89		
Meals	In-House Meals	10/2/2012	Karn Chopra	Starbucks Corp027847 New York	10.72		
Meals	In-House Meals	10/5/2012	Karn Chopra	Catering for In-office Meeting	61.68		
Meals	OT Meals	10/1/2012	8:26 PM Jonathan Mattern	'Savory	26.38	(6.38)	20.00
Meals	OT Meals	10/2/2012	9:01 PM NY Presentation Dept.	Chop't Creative Salad Co. (51st & 6t	21.89	(1.89)	20.00
Meals	OT Meals	10/3/2012	8:47 PM Benjamin Weingarten	Ashiya Sushi 5	26.87	(6.87)	20.00
Meals	OT Meals	10/3/2012	8:14 PM Jonathan Mattern	Haru On Broadway	35.54	(15.54)	20.00
Meals	OT Meals	10/3/2012	8:37 PM Karn Chopra	Serafina at the Time Hotel	25.76	(5.76)	20.00
Meals	OT Meals	10/4/2012	8:40 PM Benjamin Weingarten	'Whym! Restaurant	35.43	(15.43)	20.00
Meals	OT Meals	10/4/2012	1:10 AM Benjamin Weingarten	Sherwood To Go	14.36	-	14.36
Meals	OT Meals	10/4/2012	9:08 PM Jonathan Mattern	Blue Dog Café - Midtown	21.90	(1.90)	20.00
Meals	OT Meals	10/4/2012	1:37 AM Jonathan Mattern	Sherwood To Go	18.28	-	18.28
Meals	OT Meals	10/4/2012	8:15 PM Karn Chopra	Toasties (51st)	11.25	-	11.25
Meals	OT Meals	10/5/2012	8:08 PM Benjamin Weingarten	Aki Sushi (52nd Street)	23.26	(3.26)	20.00
Meals	OT Meals	10/5/2012	8:03 PM Jonathan Mattern	'Savory	22.23	(2.23)	20.00
Meals	OT Meals	10/8/2012	8:16 PM NY Presentation Dept.	S. Dynasty	22.56	(2.56)	20.00
Meals	OT Meals	10/8/2012	8:15 PM Ryan Kiely	Obao	22.56	(2.56)	20.00
Meals	OT Meals	10/8/2012	8:57 PM Benjamin Weingarten	Moonrock Diner	27.89	(7.89)	20.00
Meals	OT Meals	10/8/2012	8:06 PM Jonathan Mattern	'Eatery	30.74	(10.74)	20.00
Meals	OT Meals	10/8/2012	8:15 PM Karn Chopra	Obao	22.57	(2.57)	20.00
Meals	OT Meals	10/9/2012	8:15 PM Benjamin Weingarten	Aki Sushi (52nd Street)	29.71	(9.71)	20.00
Meals	OT Meals	10/9/2012	8:43 PM Jonathan Mattern	Serafina at the Time Hotel	27.96	(7.96)	20.00
Meals	OT Meals	10/10/2012	9:26 PM Ryan Kiely	Toloache	23.81	(3.81)	20.00
Meals	OT Meals	10/10/2012	9:22 PM Benjamin Weingarten	Junior's (Broadway)	21.80	(1.80)	20.00
Meals	OT Meals	10/10/2012	1:09 AM Jonathan Mattern	Sherwood To Go	7.69	-	7.69
Meals	OT Meals	10/10/2012	8:48 PM Jonathan Mattern	Patron Mexican Grill (772 9th Ave)	27.69	(7.69)	20.00
Meals	OT Meals	10/10/2012	9:26 PM Karn Chopra	Toloache	23.81	(3.81)	20.00
Meals	OT Meals	10/11/2012	9:18 PM Ryan Kiely	Rue 57 Brasserie Parisienne et Sushi	34.06	(14.06)	20.00
Meals	OT Meals	10/11/2012	9:22 PM Benjamin Weingarten	Mr. K's	35.32	(15.32)	20.00
Meals	OT Meals	10/11/2012	8:16 PM Jonathan Mattern	Blue Dog Café - Midtown	23.14	(3.14)	20.00
Meals	OT Meals	10/11/2012	9:18 PM Karn Chopra	Rue 57 Brasserie Parisienne et Sushi	34.05	(14.05)	20.00
Meals	OT Meals	10/12/2012	9:40 PM Benjamin Weingarten	'Whym! Restaurant	36.44	(16.44)	20.00
Meals	OT Meals	10/12/2012	9:59 PM Jonathan Mattern	Soma Borella - 8th Ave	34.15	(14.15)	20.00
Meals	OT Meals	10/13/2012	10:06 PM Jonathan Mattern	Aki Sushi (52nd Street)	23.26	(3.26)	20.00
Meals	OT Meals	10/14/2012	9:56 PM Jonathan Mattern	Cafe Duke	25.28	(5.28)	20.00
Meals	OT Meals	10/15/2012	8:34 PM Benjamin Weingarten	Moonrock Diner	23.20	(3.20)	20.00
Meals	OT Meals	10/15/2012	1:02 AM Jonathan Mattern	Sherwood To Go	10.85	-	10.85
Meals	OT Meals	10/15/2012	8:01 PM Jonathan Mattern	Serafina at the Time Hotel	30.99	(10.99)	20.00
Meals	OT Meals	10/15/2012	8:29 PM Karn Chopra	Toasties (48th/Mad-5av)	25.41	(5.41)	20.00
Meals	OT Meals	10/16/2012	8:15 PM Ryan Kiely	Angelo's Pizza	28.32	(8.32)	20.00
Meals	OT Meals	10/16/2012	9:45 PM Benjamin Weingarten	'Whym! Restaurant	34.11	(14.11)	20.00
Meals	OT Meals	10/16/2012	8:30 PM Jonathan Mattern	'Savory	30.90	(10.90)	20.00
Meals	OT Meals	10/16/2012	8:15 PM Karn Chopra	Angelo's Pizza	28.33	(8.33)	20.00
Meals	OT Meals	10/17/2012	8:28 PM Benjamin Weingarten	Mi Nidito	35.89	(15.89)	20.00
Meals	OT Meals	10/17/2012	9:00 PM Jonathan Mattern	Cafe Daniello's	31.30	(11.30)	20.00
Meals	OT Meals	10/18/2012	8:40 PM Ryan Kiely	Rue 57 Brasserie Parisienne et Sushi	30.08	(10.08)	20.00
Meals	OT Meals	10/18/2012	9:18 PM Benjamin Weingarten	Tony's Di Napoli	38.43	(18.43)	20.00
Meals	OT Meals	10/18/2012	8:55 PM Jonathan Mattern	Blue Dog Café - Midtown	25.73	(5.73)	20.00
Meals	OT Meals	10/18/2012	8:40 PM Karn Chopra	Rue 57 Brasserie Parisienne et Sushi	30.09	(10.09)	20.00
Meals	OT Meals	10/19/2012	8:38 PM Ryan Kiely	Shun Lee Palace	30.00	(10.00)	20.00
Meals	OT Meals	10/19/2012	1:29 AM Benjamin Weingarten	Sherwood To Go	17.15	-	17.15
Meals	OT Meals	10/19/2012	8:38 PM Benjamin Weingarten	Shun Lee Palace	30.00	(10.00)	20.00
Meals	OT Meals	10/19/2012	8:38 PM Karn Chopra	Shun Lee Palace	30.00	(10.00)	20.00
Meals	OT Meals	10/20/2012	9:07 PM Ryan Kiely	Toasties (51st)	17.04	-	17.04
Meals	OT Meals	10/20/2012	9:07 PM Benjamin Weingarten	Toasties (51st)	17.05	-	17.05
Meals	OT Meals	10/20/2012	1:10 AM Benjamin Weingarten	Moonrock Diner	25.12	(5.12)	20.00
Meals	OT Meals	10/20/2012	9:07 PM Karn Chopra	Toasties (51st)	17.04	-	17.04
Meals	OT Meals	10/21/2012	9:53 PM Ryan Kiely	'Eatery	35.17	(15.17)	20.00
Meals	OT Meals	10/21/2012	12:39 AM Benjamin Weingarten	Bagel & Bean	18.12	-	18.12
Meals	OT Meals	10/21/2012	8:41 PM Benjamin Weingarten	'Eatery	35.17	(15.17)	20.00
Meals	OT Meals	10/21/2012	9:24 PM Jonathan Mattern	Ashiya Sushi 5	24.92	(4.92)	20.00
Meals	OT Meals	10/21/2012	8:14 PM Karn Chopra	'Eatery	35.17	(15.17)	20.00
Meals	OT Meals	10/22/2012	9:37 PM Ryan Kiely	Bukhara (49th Street)	29.91	(9.91)	20.00
Meals	OT Meals	10/22/2012	9:43 PM Benjamin Weingarten	Toasties (51st)	23.26	(3.26)	20.00
Meals	OT Meals	10/22/2012	8:49 PM Jonathan Mattern	Blue Dog Café - Midtown	20.35	(0.35)	20.00
Meals	OT Meals	10/22/2012	8:48 PM Karn Chopra	Bukhara (49th Street)	29.90	(9.90)	20.00
Meals	OT Meals	10/23/2012	9:11 PM Jonathan Mattern	Sherwood To Go	22.51	(2.51)	20.00
Meals	OT Meals	10/24/2012	8:29 PM Jonathan Mattern	Olympic Pita	28.58	(8.58)	20.00
Meals	OT Meals	10/30/2012	8:44 PM Benjamin Weingarten	Aki Sushi (52nd Street)	30.46	(10.46)	20.00
Meals	OT Meals	10/30/2012	12:26 AM Karn Chopra	Fresh Basil's	13.21	-	13.21
Meals	OT Meals	10/30/2012	8:25 PM Karn Chopra	Majestic Deli	17.06	-	17.06
Meals	OT Meals	10/31/2012	8:27 PM Benjamin Weingarten	'Whym! Restaurant	27.31	(7.31)	20.00
Communication & Other: Phone Bill	Communications - BB	11/8/2012	Karn Chopra	Long Distance Phone Charges	80.00		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/02 Conference Call: 7 lines for 1	71.88		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/09 Conference Call: 4 lines for 3	20.54		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/15 Conference Call: 1 lines for 3	19.51		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/15 Conference Call: 20 lines for	368.32		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/15 Conference Call: 5 lines for 9	36.54		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/21 Conference Call: 3 lines for 6	25.57		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/21 Conference Call: 6 lines for 2	121.00		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/21 Conference Call: 26 lines for	618.49		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/24 Conference Call: 3 lines for 3	19.21		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/24 Conference Call: 4 lines for 1	51.57		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/28 Conference Call: 11 lines for	201.44		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/31 Conference Call: 4 lines for 6	26.81		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/04 Conference Call: 10 lines for	75.90		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/05 Conference Call: 4 lines for 4	20.48		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/05 Conference Call: 9 lines for 2	105.60		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/19 Conference Call: 3 lines for 8	32.88		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/20 Conference Call: 1 lines for 1	20.82		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/20 Conference Call: 1 lines for 2	20.93		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/20 Conference Call: 13 lines for	386.95		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/22 Conference Call: 4 lines for 1	55.25		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/22 Conference Call: 3 lines for 1	76.75		
Communication & Other: Conference Calls	Conference Calls	10/31/2012	ECI Conferencing	10/05 Conference Call: 13 lines for	312.77		
Communication & Other: FedEx / Shipping	Messenger	10/31/2012		10/31 1 package	10.18		
Communication & Other: Other Expenses	Other Expenses	10/2/2012	Benjamin Weingarten	Lukoil 69703 6060697 W. Conshohocken	48.40		

(1) Due to Centerview expense tracking systems, certain expenses incurred in a specified month are not recorded until the following month.

(2) Represents overtime meal cost above \$20.00 per meal. Centerview has previously debited such amounts against the \$50,000 expense retainer but will credit the expense retainer for such coverage on a retroactive and prospective basis.

DETAIL OF EXPENSES INCURRED BY CENTERVIEW PARTNERS LLC
ON BEHALF OF THE DEBTORS FOR THE PERIOD
DECEMBER 1, 2012 THROUGH DECEMBER 31, 2012

Expense Category	Expense Type	Date Expense Incurred ¹⁾	Time Expense Incurred ²⁾	Vendor / Employee Name	Description	Expenses	Less: Meal Overage ³⁾	Revised Meal Expense
Transportation	Taxi / Car service	9/19/2012	8:02 PM	Marc Puntus	108 WINDSOR GATE GREAT NECK LI to LG	97.35		
Transportation	Taxi / Car service	9/21/2012	9:53 PM	Marc Puntus	LGA to 108 WINDSOR GATE GREAT NECK11	111.98		
Transportation	Taxi / Car service	9/21/2012	9:12 PM	Karn Chopra	LGA to 523 E 14 ST 10009 M	67.08		
Transportation	Taxi / Car service	10/3/2012	11:36 PM	Benjamin Weingarten	31 W 52 ST to E 10 ST	48.79		
Transportation	Taxi / Car service	10/7/2012	9:56 PM	NY Presentation Dept.	31 W 52 7 to 11228 11228	62.64		
Transportation	Taxi / Car service	10/8/2012	11:13 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	26.61		
Transportation	Taxi / Car service	10/9/2012	10:43 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	44.35		
Transportation	Taxi / Car service	10/11/2012	1:05 AM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	27.72		
Transportation	Taxi / Car service	10/11/2012	11:29 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	27.72		
Transportation	Taxi / Car service	10/12/2012	11:05 PM	Benjamin Weingarten	31 W 52 ST to E 10 ST	54.33		
Transportation	Taxi / Car service	10/16/2012	11:12 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	27.72		
Transportation	Taxi / Car service	10/17/2012	9:55 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	34.37		
Transportation	Taxi / Car service	10/19/2012	2:08 AM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	41.02		
Transportation	Taxi / Car service	10/20/2012	11:55 AM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	33.04		
Transportation	Taxi / Car service	10/21/2012	7:56 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	27.72		
Transportation	Taxi / Car service	10/22/2012	10:36 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	54.33		
Transportation	Taxi / Car service	10/23/2012	10:13 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	41.02		
Transportation	Taxi / Car service	10/24/2012	10:05 PM	Benjamin Weingarten	31 W 52 ST to 184 LEXINGTON AVE	41.02		
Transportation	Taxi / Car service	10/30/2012	10:35 PM	Benjamin Weingarten	31 W 52 ST to 319 W 104 ST	29.94		
Transportation	Taxi / Car service	10/31/2012	9:35 PM	Karn Chopra	NYC Taxi Med 6k52 09 New York	15.60		
Transportation	Taxi / Car service	11/1/2012	2:25 AM	Benjamin Weingarten	31 W 52 ST to 319 W 104 ST	46.57		
Transportation	Taxi / Car service	11/1/2012	10:45 PM	Benjamin Weingarten	S&r Medallion Corp S New York	13.10		
Transportation	Taxi / Car service	11/1/2012	9:01 PM	Jonathan Mattern	NYC Taxi Group Inc-1 Brooklyn	13.10		
Transportation	Taxi / Car service	11/2/2012	10:11 PM	Karn Chopra	NYC Taxi Med 5b89 09 Manalapan	14.40		
Transportation	Taxi / Car service	11/3/2012	10:30 AM	Jonathan Mattern	NYC Taxi Med 2f77 09 Long Island C	13.20		
Transportation	Taxi / Car service	11/4/2012	1:20 PM	Ryan Kietly	NYC Taxi Med 1w32 09 Bronx	13.80		
Transportation	Taxi / Car service	11/4/2012	6:17 PM	Ryan Kietly	NYC Taxi Med 5n20 09 Flushing	12.00		
Transportation	Taxi / Car service	11/5/2012	10:02 PM	Ryan Kietly	Taxi Credit Card Cor Woodside	10.10		
Transportation	Taxi / Car service	11/6/2012	10:14 PM	Jonathan Mattern	NYC-Taxi Verifone NY Long Island Cit	7.70		
Transportation	Taxi / Car service	11/7/2012	12:34 AM	Ryan Kietly	NYC Taxi Med 7y13 09 Long Island C	14.50		
Transportation	Taxi / Car service	11/7/2012	10:01 PM	Ryan Kietly	NYC Taxi Med 9j65 09 Long Island C	7.75		
Transportation	Taxi / Car service	11/9/2012	12:38 AM	Ryan Kietly	NYC-Taxi Verifone NY Long Island Cit	13.10		
Transportation	Taxi / Car service	11/9/2012	9:33 PM	Ryan Kietly	Taxi Credit Card Cor Woodside	7.70		
Transportation	Taxi / Car service	11/9/2012	9:05 PM	Karn Chopra	NYC-Taxi Verifone NY Long Island Cit	14.90		
Transportation	Taxi / Car service	11/10/2012	12:35 PM	Jonathan Mattern	NYC Taxi Med 7b97 09 Queens Villag	7.50		
Transportation	Taxi / Car service	11/10/2012	10:00 AM	Karn Chopra	NYC Taxi Med 1g47 09 Rego Park	16.80		
Transportation	Taxi / Car service	11/11/2012	10:42 AM	Benjamin Weingarten	NYC Taxi Med 1d88 09 Bronx	10.80		
Transportation	Taxi / Car service	11/11/2012	11:02 AM	Ryan Kietly	NYC Taxi Med 2m33 09 Brooklyn	12.25		
Transportation	Taxi / Car service	11/12/2012	11:59 PM	Benjamin Weingarten	NYC Taxi Med 7y88 09 Brooklyn	14.40		
Transportation	Taxi / Car service	11/12/2012	10:36 PM	Ryan Kietly	Taxi Credit Card Cor Woodside	12.50		
Transportation	Taxi / Car service	11/13/2012	10:40 PM	Benjamin Weingarten	Jtl Management Inc J Long Island Cit	8.30		
Transportation	Taxi / Car service	11/13/2012	10:04 PM	Jonathan Mattern	All Taxi Management Long Island Cit	9.60		
Transportation	Taxi / Car service	11/13/2012	9:22 PM	Karn Chopra	NYC Taxi Med 9p31 09 Brooklyn	15.00		
Transportation	Taxi / Car service	11/14/2012	11:32 PM	Benjamin Weingarten	Macchiato Espresso B New York	6.04		
Transportation	Taxi / Car service	11/14/2012	9:37 PM	Ryan Kietly	NYC Taxi Group Inc-1 Brooklyn	16.10		
Transportation	Taxi / Car service	11/14/2012	10:31 PM	Jonathan Mattern	White And Blue Group Long Island Cit	8.30		
Transportation	Taxi / Car service	11/14/2012	10:24 PM	Karn Chopra	S&r Medallion Corp S New York	17.90		
Transportation	Taxi / Car service	11/15/2012	9:32 PM	Benjamin Weingarten	NYC Taxi Med 1y66 09 Brooklyn	9.60		
Transportation	Taxi / Car service	11/16/2012	9:22 PM	Benjamin Weingarten	NYC Interboro Manage Long Island Cit	19.10		
Transportation	Taxi / Car service	11/16/2012	9:45 PM	Ryan Kietly	All Taxi Management Long Island Cit	13.10		
Transportation	Taxi / Car service	11/16/2012	10:01 PM	Karn Chopra	NYC Taxi Med 2g94 09 New York	12.60		
Transportation	Taxi / Car service	11/17/2012	3:13 PM	Jonathan Mattern	White And Blue Group Long Island Cit	9.50		
Transportation	Taxi / Car service	11/17/2012	11:02 AM	Karn Chopra	NYC Taxi Med 9y46 09 Brooklyn	24.60		
Transportation	Taxi / Car service	11/18/2012	12:55 PM	Benjamin Weingarten	NYC Taxi Med 1f46 09 New York	16.20		
Transportation	Taxi / Car service	11/18/2012	4:02 PM	Benjamin Weingarten	NYC Taxi Medallion 2 Woodside	15.50		
Transportation	Taxi / Car service	11/18/2012	12:05 PM	Jonathan Mattern	NYC Taxi Med 9d44 09 Brooklyn	12.00		
Transportation	Taxi / Car service	11/18/2012	6:21 PM	Jonathan Mattern	White And Blue Group Long Island Cit	7.10		
Transportation	Taxi / Car service	11/19/2012	10:14 PM	Ryan Kietly	NYC-Taxi Verifone NY Long Island Cit	23.50		
Transportation	Taxi / Car service	11/19/2012	9:11 PM	Marc Puntus	Uber Technologies Inc 866-576-1039	36.00		
Transportation	Taxi / Car service	11/20/2012	10:01 PM	Ryan Kietly	Taxi Credit Card Cor Woodside	15.50		
Transportation	Taxi / Car service	11/20/2012	10:17 PM	Karn Chopra	Light Source Inc Lig New York	15.50		
Transportation	Taxi / Car service	11/21/2012	10:47 PM	Benjamin Weingarten	NYC Taxi Med 8b85 09 Bronx	10.20		
Transportation	Taxi / Car service	11/21/2012	10:17 PM	Karn Chopra	Queens Medallion Lsn Long Island Cit	10.70		
Transportation	Taxi / Car service	11/26/2012	9:50 PM	Benjamin Weingarten	Yellow Cab Slstet Ma Long Island Cit	8.90		
Transportation	Taxi / Car service	11/26/2012	9:39 PM	Ryan Kietly	Taxi Credit Card Cor Woodside	11.30		
Transportation	Taxi / Car service	11/26/2012	12:28 AM	Jonathan Mattern	NYC Taxi Med 9h48 09 Long Island C	8.00		
Transportation	Taxi / Car service	11/26/2012	11:15 PM	Jonathan Mattern	NYC Taxi Med 7k19 09 New York	11.00		
Transportation	Taxi / Car service	11/27/2012	11:03 PM	Jonathan Mattern	NYC-Taxi Verifone NY Long Island Cit	8.00		
Transportation	Taxi / Car service	11/28/2012	11:21 PM	Jonathan Mattern	White And Blue Group Long Island Cit	7.70		
Transportation	Taxi / Car service	11/28/2012	10:55 PM	Ryan Kietly	NYC Taxi Med 4n72 09 Flushing	10.25		
Transportation	Taxi / Car service	11/28/2012	10:52 PM	Karn Chopra	NYC Taxi Med 8i10 09 Brooklyn	13.80		
Transportation	Transportation Other	11/5/2012		Ryan Kietly	Lukoil 69704 6060697 Fort Washington	58.40		
Transportation	Transportation Other	11/7/2012		Ryan Kietly	Sunoco 0003162508	29.66		
Transportation	Transportation Other	11/7/2012		Ryan Kietly	Tower 25 Parking Lic New York	52.00		
Transportation	Transportation Other	11/8/2012		Ryan Kietly	Avis Rent A Car	341.14		
Transportation	Transportation Other	11/13/2012		Ryan Kietly	Avis Rent A Car Toll 866-642-2000	29.66		
Transportation	Transportation Other	11/13/2012		Jonathan Mattern	Njt NY Penn Sta Ref# 000402375	16.50		
Transportation	Transportation Other	11/20/2012		Marc Puntus	State-Pearl Garage 4 New York	89.00		
Transportation	Transportation Other	11/25/2012		Ryan Kietly	Avis Rent A Car Toll 866-642-2000	62.24		
Hotel	Hotel (Excl meals)	11/9/2012		Ryan Kietly	Hampton Inn Philadel King Of Prussia - [1 night]	214.92		
Meals	Out of Town Meals	11/7/2012		Ryan Kietly	Maggiolo's #178	26.85		
Meals	OT Meals	11/1/2012	9:20 PM	Benjamin Weingarten	Shun Lee West	35.72	(15.72)	20.00
Meals	OT Meals	11/1/2012	9:37 PM	Ryan Kietly	Akdeniz	28.02	(8.02)	20.00
Meals	OT Meals	11/1/2012	8:48 PM	Jonathan Mattern	Isavory	27.51	(7.51)	20.00
Meals	OT Meals	11/1/2012	9:37 PM	Karn Chopra	Akdeniz	28.01	(8.01)	20.00
Meals	OT Meals	11/2/2012	8:35 PM	Jonathan Mattern	Pulse	30.00	(10.00)	20.00
Meals	OT Meals	11/5/2012	8:15 PM	Benjamin Weingarten	Hiroshi Japanese Fusion	31.15	(11.15)	20.00
Meals	OT Meals	11/5/2012	8:58 PM	Jonathan Mattern	Tolache	28.94	(8.94)	20.00
Meals	OT Meals	11/5/2012	8:34 PM	Jonathan Mattern	Sherwood To Go	9.82		9.82
Meals	OT Meals	11/6/2012	8:11 PM	Benjamin Weingarten	Eatery	33.01	(13.01)	20.00
Meals	OT Meals	11/8/2012	9:42 PM	Jonathan Mattern	Akdeniz	30.30	(10.30)	20.00
Meals	OT Meals	11/9/2012	8:33 PM	Benjamin Weingarten	Toasties (51st)	20.75	(0.75)	20.00
Meals	OT Meals	11/9/2012	9:33 PM	Jonathan Mattern	Hatsuhana	26.31	(6.31)	20.00
Meals	OT Meals	11/12/2012	9:44 PM	Benjamin Weingarten	Pulse	38.46	(18.46)	20.00

Meals	OT Meals	11/12/2012	8:59 PM	Ryan Kiely	Dig Inn Seasonal Market - 55th Stree	16.64	-	16.64
Meals	OT Meals	11/12/2012	8:35 PM	Jonathan Mattern	!Savory	21.32	(1.32)	20.00
Meals	OT Meals	11/12/2012	2:05 AM	Jonathan Mattern	!Savory	7.96	-	7.96
Meals	OT Meals	11/12/2012	8:59 PM	Karn Chopra	Dig Inn Seasonal Market - 55th Stree	16.63	-	16.63
Meals	OT Meals	11/13/2012	9:05 PM	Benjamin Weingarten	Mr. K's	35.32	(15.32)	20.00
Meals	OT Meals	11/14/2012	8:47 PM	Benjamin Weingarten	!Whymj Restaurant	74.20	(54.20)	20.00
Meals	OT Meals	11/14/2012	8:51 PM	Jonathan Mattern	Serafina at the Time Hotel	29.74	(9.74)	20.00
Meals	OT Meals	11/14/2012	8:21 PM	Karn Chopra	Toloache	34.33	(14.33)	20.00
Meals	OT Meals	11/15/2012	8:37 PM	Ryan Kiely	!Eatery	37.43	(17.43)	20.00
Meals	OT Meals	11/15/2012	9:31 PM	Jonathan Mattern	Patron Mexican Grill (772 9th Ave)	31.68	(11.68)	20.00
Meals	OT Meals	11/15/2012	8:31 PM	Karn Chopra	!Eatery	37.43	(17.43)	20.00
Meals	OT Meals	11/18/2012	1:03 PM	Benjamin Weingarten	Bagel & Bean	13.99	-	13.99
Meals	OT Meals	11/18/2012	12:35 PM	Jonathan Mattern	Bagel & Bean	14.33	-	14.33
Meals	OT Meals	11/19/2012	9:22 PM	Jonathan Mattern	Pazza Notte (Formerly Pasta la Vista	28.66	(8.66)	20.00
Meals	OT Meals	11/20/2012	9:28 PM	Jonathan Mattern	!Savory	28.79	(8.79)	20.00
Meals	OT Meals	11/25/2012	9:12 PM	Jonathan Mattern	Cafe Daniello's	31.05	(11.05)	20.00
Meals	OT Meals	11/26/2012	8:58 PM	Benjamin Weingarten	Pulse	31.78	(11.78)	20.00
Meals	OT Meals	11/26/2012	8:38 PM	Ryan Kiely	Toasties (48th/Mad-5av)	13.67	-	13.67
Meals	OT Meals	11/26/2012	9:19 PM	Jonathan Mattern	Cafe Daniello's	27.55	(7.55)	20.00
Meals	OT Meals	11/26/2012	8:38 PM	Karn Chopra	Toasties (48th/Mad-5av)	13.68	-	13.68
Meals	OT Meals	11/27/2012	9:04 PM	Benjamin Weingarten	Dig Inn Seasonal Market - 55th Stree	22.26	(2.26)	20.00
Meals	OT Meals	11/27/2012	9:38 PM	Ryan Kiely	Aoki Japanese Restaurant	33.05	(13.05)	20.00
Meals	OT Meals	11/27/2012	9:12 PM	Jonathan Mattern	KTCHN (Kitchen)	33.22	(13.22)	20.00
Meals	OT Meals	11/28/2012	8:41 PM	Benjamin Weingarten	Fuel Grill & Juice Bar (9th Ave)	31.31	(11.31)	20.00
Meals	OT Meals	11/28/2012	8:15 PM	Jonathan Mattern	Serafina at the Time Hotel	30.69	(10.69)	20.00
Meals	OT Meals	11/28/2012	8:27 PM	Karn Chopra	!Eatery	29.29	(9.29)	20.00
Meals	OT Meals	11/29/2012	8:14 PM	Karn Chopra	Toloache	34.33	(14.33)	20.00
Meals	OT Meals	11/30/2012	9:35 PM	Angela Williams	Chop't Creative Salad Co. (51st & 6t	21.67	(1.67)	20.00
Communication & Other: Conference Calls	Conference Calls	11/30/2012		ECI Conferencing	11/29 Conference Call: 20 lines for 10	598.11		
Communication & Other: Conference Calls	Conference Calls	11/30/2012		ECI Conferencing	11/05 Conference Call: 1 lines for 6	25.30		
Communication & Other: Conference Calls	Conference Calls	11/30/2012		ECI Conferencing	11/06 Conference Call: 8 lines for 3	149.42		
Communication & Other: Conference Calls	Conference Calls	11/30/2012		ECI Conferencing	11/20 Conference Call: 5 lines for 1	54.00		
Communication & Other: Conference Calls	Conference Calls	11/30/2012		ECI Conferencing	11/01 Conference Call: 3 lines for 9	35.27		
Communication & Other: Conference Calls	Conference Calls	11/30/2012		ECI Conferencing	11/11 Conference Call: 4 lines for 6	24.77		
Communication & Other: Conference Calls	Conference Calls	11/30/2012		ECI Conferencing	11/13 Conference Call: 1 lines for 2	20.93		
Communication & Other: Other Expenses	Other Expenses	12/1/2012		USA.NET, Inc.	12/01 Data Export for Discovery	224.57		

(1) Due to Centerview expense tracking systems, certain expenses incurred in a specified month are not recorded until the following month.

(2) Represents overtime meal cost above \$20.00 per meal. Centerview has previously debited such amounts against the \$50,000 expense retainer but will credit the expense retainer for such overage on a retroactive and prospective basis.